



ProSystem *fx*[®] Engagement

2011 ProSystem Tax Line Conversion Chart by Input Form

Individual

November 2011



CCH[®]

a Wolters Kluwer business

The following chart provides Individual tax line conversion data sorted by form and box number.

Note: ProSystem FX Engagement allows tax lines to be designated for a maximum of 99 rental properties. Tax lines for rental properties are only for C Corporation, Partnership, S Corporation, and Individual tax products.

Click any of the following form number/name to read the tax lines for that form/worksheet.

Interview Links -

[C-1](#) [C-2](#) [E-1](#) [F-1](#) [F-2](#)

Worksheet Links –

Income/Deductions → Business →

[2. Income and Cost of Goods Sold](#) [3.Expenses](#)

Income/Deductions → Rent and Royalty →

[2. Income](#) [3.Expenses](#)

Income/Deductions → Farm/4835 →

[3. Income](#) [4. Expenses](#)

2011 Individual (1040) - Sorted by Input Form

| Interview Forms | Worksheet View | | | | | |
|---------------------------------|---|-------------------------------|---------------------|------------------------|----------------------|-----------------|
| Box Number | Line Number | GLD/TB Tax Line | Engagement Tax Code | Subgroup Detail to Tax | Tax Line Description | Override in Tax |
| Form C-1 -- Schedule C - Income | Income/Deductions -> Business -> 2. Income and Cost of Goods Sold | Return to Top | | | | |
| 80 | 1 | 600.00-.99 | C01B.01-.99 | No | Gross Receipts/Sales | No |
| 81 | 2 | 601.00-.99 | C02.01-.99 | No | Returns & Allowances | No |
| 82 | 3 | 602.00-.99 | C35.01-.99 | No | Beginning Inventory | No |
| 83 | 4 | 603.00-.99 | C36.01-.99 | No | Purchases | No |
| 84 | 5 | 604.00-.99 | C37.01-.99 | No | Cost of Labor | No |

2011 Individual (1040) - Sorted by Input Form

| Interview Forms | Worksheet View | | | | | |
|-----------------------------------|--|-------------------------------|---------------------|------------------------|------------------------------------|-----------------|
| Box Number | Line Number | GLD/TB Tax Line | Engagement Tax Code | Subgroup Detail to Tax | Tax Line Description | Override in Tax |
| 85 | 6 | 605.00-.99 | C38.01-.99 | No | Materials and Supplies | No |
| 87-92 | 8 | 606.00-.99 | C39.01-.99 | Yes | Other Costs | No |
| 93 | 9 | 609.00-.99 | C41.01-.99 | No | Ending Inventory | No |
| 95-108 | 11 | 610.00-.99 | C06.01-.99 | Yes | Other Income | No |
| Form C-2 -- Schedule C - Expenses | Income/Deductions -> Business -> 3. Expenses | Return to Top | | | | |
| 30 | 1 | 620.00-.99 | C08.01-.99 | No | Advertising | No |
| 31 | 2 | 621.00-.99 | C09.01-.99 | No | Car and Truck Expenses | No |
| 33 | 4 | 622.00-.99 | C10.01-.99 | No | Commissions and Fees | No |
| 34 | 5 | 623.00-.99 | C11.01-.99 | No | Contract Labor | No |
| 35 | 6 | 624.00-.99 | C12.01-.99 | No | Depletion (Override) | Yes |
| 36 | 7 | 625.00-.99 | C13.01-.99 | No | Depreciation - Adjustment | No |
| 37 | 8 | 626.00-.99 | C14.01-.99 | No | Employee Benefit Programs | No |
| 38 | 9 | 627.00-.99 | C15.01-.99 | No | Insurance | No |
| 39 | 10 | 628.00-.99 | C16A.01-.99 | No | Interest Expense - Mortgage | No |
| 40 | 11 | 629.00-.99 | C16B.01-.99 | No | Interest Expense - Other | No |
| 41 | 12 | 630.00-.99 | C17.01-.99 | No | Legal and Professional Services | No |
| 42 | 13 | 631.00-.99 | C18.01-.99 | No | Office Expense | No |
| 43 | 14 | 632.00-.99 | C19.01-.99 | No | Pension and Profit-Sharing Plans | No |
| 44 | 15 | 633.00-.99 | C20A.01-.99 | No | Rent and Lease Expense - Equipment | No |
| 45 | 16 | 634.00-.99 | C20B.01-.99 | No | Rent and Lease Expense - Other | No |
| 46 | 17 | 635.00-.99 | C21.01-.99 | No | Repairs and Maintenance | No |
| 47 | 18 | 636.00-.99 | C22.01-.99 | No | Supplies | No |
| 48 | 19 | 637.00-.99 | C23.01-.99 | No | Taxes and Licenses | No |
| 49 | 20 | 638.00-.99 | C24A.01-.99 | No | Travel | No |
| 50 | 21 | 639.00-.99 | C24B.01-.99 | No | Meals & Entertainment (50% Limit) | No |

2011 Individual (1040) - Sorted by Input Form

| Interview Forms | Worksheet View | | | | | |
|-------------------------------------|--|-------------------------------|---------------------|------------------------|---------------------------------------|-----------------|
| Box Number | Line Number | GLD/TB Tax Line | Engagement Tax Code | Subgroup Detail to Tax | Tax Line Description | Override in Tax |
| 53 | 24 | 640.00-.99 | C25.01-.99 | No | Utilities | No |
| 54 | 25 | 641.00-.99 | C26.01-.99 | No | Wages | No |
| 61-84 | 28 | 670.00-.99 | C27.01-.99 | Yes | Other Expenses | No |
| Form E-1 -- Rent and Royalty Income | Income/Deductions -> Rent and Royalty -> 2. Income | Return to Top | | | | |
| 53 | 2 | 402.00-.99 | E03A.01-.99 | No | Merchant Card, Other Payments-Rent | No |
| 54 | 4 | 403.00-.99 | E03A.01.01-.99 | No | Merchant Card, Other Payments-Royalty | No |
| 60 | 1 | 400.00-.99 | E03B.01-.99 | No | Rents Received | No |
| 63 | 3 | 401.00-.99 | E03B.01.01-.99 | No | Non-depletable Royalty Income | No |
| Form E-1 -- Rent and Royalty Income | Income/Deductions -> Rent and Royalty -> 3. Expenses | Return to Top | | | | |
| 66 | 1 | 405.00-.99 | E05.01-.99 | No | Advertising | No |
| 69 | 2 | 410.00-.99 | E06.01-.99 | No | Auto and Travel | No |
| 72 | 3 | 415.00-.99 | E07.01-.99 | No | Cleaning and Maintenance | No |
| 75 | 4 | 420.00-.99 | E08.01-.99 | No | Commissions | No |
| 78 | 5 | 425.00-.99 | E09.01-.99 | No | Insurance | No |
| 81 | 6 | 430.00-.99 | E10.01-.99 | No | Legal & Other Professional Fees | No |
| 84 | 7 | 431.00-.99 | E11.01-.99 | No | Management Fees | No |
| 87 | 8 | 435.00-.99 | E12.01-.99 | No | Mortgage Interest Paid to Banks, etc | No |
| 93 | 10 | 436.00-.99 | E13.01-.99 | No | Other Interest Expense | No |
| 102 | 13 | 440.00-.99 | E14.01-.99 | No | Repairs | No |
| 105 | 14 | 445.00-.99 | E15.01-.99 | No | Supplies | No |
| 111 | 16 | 455.00-.99 | E17.01-.99 | No | Utilities | No |
| 108 | 15 | 450.00-.99 | E16.01-.99 | No | Taxes | No |

2011 Individual (1040) - Sorted by Input Form

| Interview Forms | Worksheet View | | | | | |
|--|--|-------------------------------|---------------------|------------------------|--------------------------------------|-----------------|
| Box Number | Line Number | GLD/TB Tax Line | Engagement Tax Code | Subgroup Detail to Tax | Tax Line Description | Override in Tax |
| 123 | 20 | 460.00-.99 | E18.01-.99 | No | Depreciation Expense - Adjustment | No |
| 140/141 etc | 24 | 470.00-.99 | E19.01-.99 | Yes | Other Rental R/E Deductions | No |
| Form F-1 -- Schedule F/Form 4835 - Farm Income | Income/Deductions -> Farm/4835 ->3. Income | Return to Top | | | | |
| 55/56,etc. | 1 - Amount received | 500.00-.99 | F01B.01-.99 | No | Sales of Items Bought for Resale | No |
| 55/57,etc. | 1 - Cost or other basis | 501.00-.99 | F01D.01-.99 | No | Cost of Items Bought for Resale | No |
| 80 | 3 | 502.00-.99 | F02B.01-.99 | No | Sales of Livestock/Products Raised | No |
| 81 | 4 | 503.00-.99 | F03A.01-.99 | No | Total Cooperative Distributions | No |
| 82 | 5 | 504.00-.99 | F03B.01-.99 | No | Taxable Cooperative Distributions | No |
| 83 | 6 | 505.00-.99 | F04A.01-.99 | No | Total Agricultural Program Pymts | No |
| 84 | 7 | 506.00-.99 | F04B.01-.99 | No | Taxable Agricultural Program Pymts | No |
| 86 | 9 | 507.00-.99 | F05A.01-.99 | No | CCC Loans Reported Under Election | No |
| 87 | 10 | 508.00-.99 | F05B.01-.99 | No | Total CCC Loans Forfeited/Repaid | No |
| 88 | 11 | 509.00-.99 | F05C.01-.99 | No | Taxable CCC Loans Forfeited/Repaid | No |
| 89 | 12 | 510.00-.99 | F06A.01-.99 | No | Tot.Curr.Yr. Crop Insurance Proceeds | No |
| 90 | 13 | 511.00-.99 | F06B.01-.99 | No | Taxable Curr.Yr. Crop Ins.Proceeds | No |
| 91 | 14 | 512.00-.99 | F06D.01-.99 | No | Deferred Crop Insurance Proceeds | No |
| 92 | 15 | 513.00-.99 | F07B.01-.99 | No | Custom Hire (Machine Work) Income | No |
| 99-106 | 18 | 515.00-.99 | F08B.01-.99 | Yes | Other Income | No |

2011 Individual (1040) - Sorted by Input Form

| Interview Forms | Worksheet View | | | | | |
|--|--|-------------------------------|---------------------|------------------------|------------------------------------|-----------------|
| Box Number | Line Number | GLD/TB Tax Line | Engagement Tax Code | Subgroup Detail to Tax | Tax Line Description | Override in Tax |
| 65/66, etc. | 2 - Beginning inventory | 521.00-.99 | F45.01-.99 | No | Beginning Inventory (Accrual Only) | No |
| 65/67, etc. | 2 - Cost of items purchased | 522.00-.99 | F46.01-.99 | No | Cost of Items Purchased (Accr.) | No |
| 65/68, etc. | 2 - Sales | 520.00-.99 | F37B.01-.99 | No | Sales (Accrual Only) | No |
| 65/69, etc. | 2 - Ending Inventory | 523.00-.99 | F48.01-.99 | No | Ending Inventory (Accrual Only) | No |
| Form F-2 -- Schedule F/Form 4835 - Farm Expenses | Income/Deductions -> Farm/4835 ->4. Expenses | Return to Top | | | | |
| 30 | 1 | 525.00-.99 | F10.01-.99 | No | Car and Truck Expenses | No |
| 31 | 2 | 526.00-.99 | F11.01-.99 | No | Chemicals | No |
| 32 | 3 | 527.00-.99 | F12.01-.99 | No | Conservation Expenses | No |
| 34 | 5 | 528.00-.99 | F13.01-.99 | No | Custom Hire (Machine Work) Expense | No |
| 35 | 6 | 529.00-.99 | F14.01-.99 | No | Depreciation - Adjustment | No |
| 36 | 7 | 530.00-.99 | F15.01-.99 | No | Employee Benefit Programs | No |
| 37 | 8 | 531.00-.99 | F16.01-.99 | No | Feed Purchased | No |
| 38 | 9 | 532.00-.99 | F17.01-.99 | No | Fertilizers and Lime | No |
| 39 | 10 | 533.00-.99 | F18.01-.99 | No | Freight and Trucking | No |
| 40 | 11 | 534.00-.99 | F19.01-.99 | No | Gasoline, Fuel, and Oil | No |
| 41 | 12 | 535.00-.99 | F20.01-.99 | No | Insurance | No |
| 42 | 13 | 536.00-.99 | F21A.01-.99 | No | Interest Expense - Mortgage | No |
| 43 | 14 | 537.00-.99 | F21B.01-.99 | No | Interest Expense - Other | No |
| 44 | 15 | 538.00-.99 | F22.01-.99 | No | Labor Hired | No |
| 45 | 16 | 540.00-.99 | F23.01-.99 | No | Pension and Profit-Sharing Plans | No |
| 46 | 17 | 541.00-.99 | F24A.01-.99 | No | Rent and Lease Expense - Equipment | No |
| 47 | 18 | 542.00-.99 | F24B.01-.99 | No | Rent and Lease Expense - Other | No |
| 48 | 19 | 543.00-.99 | F25.01-.99 | No | Repairs and Maintenance | No |
| 49 | 20 | 544.00-.99 | F26.01-.99 | No | Seeds and Plants Purchased | No |

2011 Individual (1040) - Sorted by Input Form

| Interview Forms | Worksheet View | | | | | |
|-----------------|----------------|-------------------------------|---------------------|------------------------|------------------------------------|-----------------|
| Box Number | Line Number | GLD/TB Tax Line | Engagement Tax Code | Subgroup Detail to Tax | Tax Line Description | Override in Tax |
| 50 | 21 | 545.00-.99 | F27.01-.99 | No | Storage and Warehousing | No |
| 51 | 22 | 546.00-.99 | F28.01-.99 | No | Supplies Purchased | No |
| 52 | 23 | 547.00-.99 | F29.01-.99 | No | Taxes | No |
| 53 | 24 | 548.00-.99 | F30.01-.99 | No | Utilities | No |
| 54 | 25 | 549.00-.99 | F31.01-.99 | No | Veterinary, Breeding, and Medicine | No |
| 65-80 | 31 | 570.00-.99 | F32.01-.99 | Yes | Other Farm Expenses | No |
| | | Return to Top | | | | |