



CCH® ProSystem fx® Engagement

## 2017 ProSystem Tax Line Conversion Chart by Tax Line

### Individual

January 2017

## 2017 Individual (1040) - Sorted by Tax Line

|                 |                     |                                 |                 |                        | Interview Forms |            | Worksheet View    |           |                                  |             |
|-----------------|---------------------|---------------------------------|-----------------|------------------------|-----------------|------------|-------------------|-----------|----------------------------------|-------------|
| GLD/TB Tax Line | Engagement Tax Code | Tax Line Description            | Override in Tax | Subgroup Detail to Tax | Form            | Box Number | Main Topic        | Sub Topic | Worksheet Number                 | Line Number |
| 600.00-.99      | C01.01-.99          | Gross Receipts/Sales            | No              | No                     | C-1             | 80         | Income/Deductions | Business  | 2. Income and Cost of Goods Sold | 1           |
| 601.00-.99      | C02.01-.99          | Returns & Allowances            | No              | No                     | C-1             | 81         | Income/Deductions | Business  | 2. Income and Cost of Goods Sold | 2           |
| 610.00-.99      | C06.01-.99          | Other Income                    | No              | Yes                    | C-1             | 95-108     | Income/Deductions | Business  | 2. Income and Cost of Goods Sold | 11          |
| 620.00-.99      | C08.01-.99          | Advertising                     | No              | No                     | C-2             | 30         | Income/Deductions | Business  | 3. Expenses                      | 1           |
| 621.00-.99      | C09.01-.99          | Car and Truck Expenses          | No              | No                     | C-2             | 31         | Income/Deductions | Business  | 3. Expenses                      | 2           |
| 622.00-.99      | C10.01-.99          | Commissions and Fees            | No              | No                     | C-2             | 33         | Income/Deductions | Business  | 3. Expenses                      | 4           |
| 623.00-.99      | C11.01-.99          | Contract Labor                  | No              | No                     | C-2             | 34         | Income/Deductions | Business  | 3. Expenses                      | 5           |
| 624.00-.99      | C12.01-.99          | Depletion (Override)            | Yes             | No                     | C-2             | 35         | Income/Deductions | Business  | 3. Expenses                      | 6           |
| 625.00-.99      | C13.01-.99          | Depreciation - Adjustment       | No              | No                     | C-2             | 36         | Income/Deductions | Business  | 3. Expenses                      | 7           |
| 626.00-.99      | C14.01-.99          | Employee Benefit Programs       | No              | No                     | C-2             | 37         | Income/Deductions | Business  | 3. Expenses                      | 8           |
| 627.00-.99      | C15.01-.99          | Insurance                       | No              | No                     | C-2             | 38         | Income/Deductions | Business  | 3. Expenses                      | 9           |
| 628.00-.99      | C16A.01-.99         | Interest Expense - Mortgage     | No              | No                     | C-2             | 39         | Income/Deductions | Business  | 3. Expenses                      | 10          |
| 629.00-.99      | C16B.01-.99         | Interest Expense - Other        | No              | No                     | C-2             | 40         | Income/Deductions | Business  | 3. Expenses                      | 11          |
| 630.00-.99      | C17.01-.99          | Legal and Professional Services | No              | No                     | C-2             | 41         | Income/Deductions | Business  | 3. Expenses                      | 12          |

## 2017 Individual (1040) - Sorted by Tax Line

|                 |                     |                                    |                 |                        | Interview Forms |            | Worksheet View    |           |                                  |             |
|-----------------|---------------------|------------------------------------|-----------------|------------------------|-----------------|------------|-------------------|-----------|----------------------------------|-------------|
| GLD/TB Tax Line | Engagement Tax Code | Tax Line Description               | Override in Tax | Subgroup Detail to Tax | Form            | Box Number | Main Topic        | Sub Topic | Worksheet Number                 | Line Number |
| 631.00-.99      | C18.01-.99          | Office Expense                     | No              | No                     | C-2             | 42         | Income/Deductions | Business  | 3. Expenses                      | 13          |
| 632.00-.99      | C19.01-.99          | Pension and Profit-Sharing Plans   | No              | No                     | C-2             | 43         | Income/Deductions | Business  | 3. Expenses                      | 14          |
| 633.00-.99      | C20A.01-.99         | Rent and Lease Expense - Equipment | No              | No                     | C-2             | 44         | Income/Deductions | Business  | 3. Expenses                      | 15          |
| 634.00-.99      | C20B.01-.99         | Rent and Lease Expense - Other     | No              | No                     | C-2             | 45         | Income/Deductions | Business  | 3. Expenses                      | 16          |
| 635.00-.99      | C21.01-.99          | Repairs and Maintenance            | No              | No                     | C-2             | 46         | Income/Deductions | Business  | 3. Expenses                      | 17          |
| 636.00-.99      | C22.01-.99          | Supplies                           | No              | No                     | C-2             | 47         | Income/Deductions | Business  | 3. Expenses                      | 18          |
| 637.00-.99      | C23.01-.99          | Taxes and Licenses                 | No              | No                     | C-2             | 48         | Income/Deductions | Business  | 3. Expenses                      | 19          |
| 638.00-.99      | C24A.01-.99         | Travel                             | No              | No                     | C-2             | 49         | Income/Deductions | Business  | 3. Expenses                      | 20          |
| 639.00-.99      | C24B.01-.99         | Meals & Entertainment (50% Limit)  | No              | No                     | C-2             | 50         | Income/Deductions | Business  | 3. Expenses                      | 21          |
| 640.00-.99      | C25.01-.99          | Utilities                          | No              | No                     | C-2             | 53         | Income/Deductions | Business  | 3. Expenses                      | 24          |
| 641.00-.99      | C26.01-.99          | Wages                              | No              | No                     | C-2             | 54         | Income/Deductions | Business  | 3. Expenses                      | 25          |
| 670.00-.99      | C27.01-.99          | Other Expenses                     | No              | Yes                    | C-2             | 61-84      | Income/Deductions | Business  | 3. Expenses                      | 28          |
| 602.00-.99      | C35.01-.99          | Beginning Inventory                | No              | No                     | C-1             | 82         | Income/Deductions | Business  | 2. Income and Cost of Goods Sold | 3           |
| 603.00-.99      | C36.01-.99          | Purchases                          | No              | No                     | C-1             | 83         | Income/Deductions | Business  | 2. Income and Cost of Goods Sold | 4           |

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|                 |                     |                                      |                 |                        | Interview Forms |            | Worksheet View    |                  |                                  |             |
|-----------------|---------------------|--------------------------------------|-----------------|------------------------|-----------------|------------|-------------------|------------------|----------------------------------|-------------|
| GLD/TB Tax Line | Engagement Tax Code | Tax Line Description                 | Override in Tax | Subgroup Detail to Tax | Form            | Box Number | Main Topic        | Sub Topic        | Worksheet Number                 | Line Number |
| 604.00-.99      | C37.01-.99          | Cost of Labor                        | No              | No                     | C-1             | 84         | Income/Deductions | Business         | 2. Income and Cost of Goods Sold | 5           |
| 605.00-.99      | C38.01-.99          | Materials and Supplies               | No              | No                     | C-1             | 85         | Income/Deductions | Business         | 2. Income and Cost of Goods Sold | 6           |
| 606.00-.99      | C39.01-.99          | Other Costs                          | No              | Yes                    | C-1             | 87-92      | Income/Deductions | Business         | 2. Income and Cost of Goods Sold | 8           |
| 609.00-.99      | C41.01-.99          | Ending Inventory                     | No              | No                     | C-1             | 93         | Income/Deductions | Business         | 2. Income and Cost of Goods Sold | 9           |
| 400.00-.99      | E03.01-.99          | Rents Received                       | No              | No                     | E-1             | 60         | Income/Deductions | Rent and Royalty | 2. Income                        | 1           |
| 401.00-.99      | E04.01-.99          | Non-depletable Royalty Income        | No              | No                     | E-1             | 63         | Income/Deductions | Rent and Royalty | 2. Income                        | 3           |
| 405.00-.99      | E05.01-.99          | Advertising                          | No              | No                     | E-1             | 66         | Income/Deductions | Rent and Royalty | 3. Expenses                      | 1           |
| 410.00-.99      | E06.01-.99          | Auto and Travel                      | No              | No                     | E-1             | 69         | Income/Deductions | Rent and Royalty | 3. Expenses                      | 2           |
| 415.00-.99      | E07.01-.99          | Cleaning and Maintenance             | No              | No                     | E-1             | 72         | Income/Deductions | Rent and Royalty | 3. Expenses                      | 3           |
| 420.00-.99      | E08.01-.99          | Commissions                          | No              | No                     | E-1             | 75         | Income/Deductions | Rent and Royalty | 3. Expenses                      | 4           |
| 425.00-.99      | E09.01-.99          | Insurance                            | No              | No                     | E-1             | 78         | Income/Deductions | Rent and Royalty | 3. Expenses                      | 5           |
| 430.00-.99      | E10.01-.99          | Legal & Other Professional Fees      | No              | No                     | E-1             | 81         | Income/Deductions | Rent and Royalty | 3. Expenses                      | 6           |
| 431.00-.99      | E11.01-.99          | Management Fees                      | No              | No                     | E-1             | 84         | Income/Deductions | Rent and Royalty | 3. Expenses                      | 7           |
| 435.00-.99      | E12.01-.99          | Mortgage Interest Paid to Banks, etc | No              | No                     | E-1             | 87         | Income/Deductions | Rent and Royalty | 3. Expenses                      | 8           |

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|                 |                     |                                    |                 |                        | Interview Forms |             | Worksheet View    |                  |                  |                         |
|-----------------|---------------------|------------------------------------|-----------------|------------------------|-----------------|-------------|-------------------|------------------|------------------|-------------------------|
| GLD/TB Tax Line | Engagement Tax Code | Tax Line Description               | Override in Tax | Subgroup Detail to Tax | Form            | Box Number  | Main Topic        | Sub Topic        | Worksheet Number | Line Number             |
| 436.00-.99      | E13.01-.99          | Other Interest Expense             | No              | No                     | E-1             | 93          | Income/Deductions | Rent and Royalty | 3. Expenses      | 10                      |
| 440.00-.99      | E14.01-.99          | Repairs                            | No              | No                     | E-1             | 102         | Income/Deductions | Rent and Royalty | 3. Expenses      | 13                      |
| 445.00-.99      | E15.01-.99          | Supplies                           | No              | No                     | E-1             | 105         | Income/Deductions | Rent and Royalty | 3. Expenses      | 14                      |
| 450.00-.99      | E16.01-.99          | Taxes                              | No              | No                     | E-1             | 108         | Income/Deductions | Rent and Royalty | 3. Expenses      | 15                      |
| 455.00-.99      | E17.01-.99          | Utilities                          | No              | No                     | E-1             | 111         | Income/Deductions | Rent and Royalty | 3. Expenses      | 16                      |
| 460.00-.99      | E18.01-.99          | Depreciation Expense - Adjustment  | No              | No                     | E-1             | 123         | Income/Deductions | Rent and Royalty | 3. Expenses      | 20                      |
| 470.00-.99      | E19.01-.99          | Other Rental R/E Deductions        | No              | Yes                    | E-1             | 140/141 etc | Income/Deductions | Rent and Royalty | 3. Expenses      | 24                      |
| 500.00-.99      | F01A.01-.99         | Sales of Items Bought for Resale   | No              | No                     | F-1             | 55/56,etc.  | Income/Deductions | Farm/4835        | 3. Income        | 1 - Amount received     |
| 501.00-.99      | F01B.01-.99         | Cost of Items Bought for Resale    | No              | No                     | F-1             | 55/57,etc.  | Income/Deductions | Farm/4835        | 3. Income        | 1 - Cost or other basis |
| 502.00-.99      | F02.01-.99          | Sales of Livestock/Products Raised | No              | No                     | F-1             | 80          | Income/Deductions | Farm/4835        | 3. Income        | 3                       |
| 503.00-.99      | F03A.01-.99         | Total Cooperative Distributions    | No              | No                     | F-1             | 81          | Income/Deductions | Farm/4835        | 3. Income        | 4                       |
| 504.00-.99      | F03B.01-.99         | Taxable Cooperative Distributions  | No              | No                     | F-1             | 82          | Income/Deductions | Farm/4835        | 3. Income        | 5                       |
| 505.00-.99      | F04A.01-.99         | Total Agricultural Program Pymts   | No              | No                     | F-1             | 83          | Income/Deductions | Farm/4835        | 3. Income        | 6                       |
| 506.00-.99      | F04B.01-.99         | Taxable Agricultural Program Pymts | No              | No                     | F-1             | 84          | Income/Deductions | Farm/4835        | 3. Income        | 7                       |

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|                 |                     |                                      |                 |                        | Interview Forms |            | Worksheet View    |           |                  |             |
|-----------------|---------------------|--------------------------------------|-----------------|------------------------|-----------------|------------|-------------------|-----------|------------------|-------------|
| GLD/TB Tax Line | Engagement Tax Code | Tax Line Description                 | Override in Tax | Subgroup Detail to Tax | Form            | Box Number | Main Topic        | Sub Topic | Worksheet Number | Line Number |
| 507.00-.99      | F05A.01-.99         | CCC Loans Reported Under Election    | No              | No                     | F-1             | 86         | Income/Deductions | Farm/4835 | 3. Income        | 9           |
| 508.00-.99      | F05B.01-.99         | Total CCC Loans Forfeited/Repaid     | No              | No                     | F-1             | 87         | Income/Deductions | Farm/4835 | 3. Income        | 10          |
| 509.00-.99      | F05C.01-.99         | Taxable CCC Loans Forfeited/Repaid   | No              | No                     | F-1             | 88         | Income/Deductions | Farm/4835 | 3. Income        | 11          |
| 510.00-.99      | F06A.01-.99         | Tot.Curr.Yr. Crop Insurance Proceeds | No              | No                     | F-1             | 89         | Income/Deductions | Farm/4835 | 3. Income        | 12          |
| 511.00-.99      | F06B.01-.99         | Taxable Curr.Yr. Crop Ins.Proceeds   | No              | No                     | F-1             | 90         | Income/Deductions | Farm/4835 | 3. Income        | 13          |
| 512.00-.99      | F06D.01-.99         | Deferred Crop Insurance Proceeds     | No              | No                     | F-1             | 91         | Income/Deductions | Farm/4835 | 3. Income        | 14          |
| 513.00-.99      | F07.01-.99          | Custom Hire (Machine Work) Income    | No              | No                     | F-1             | 92         | Income/Deductions | Farm/4835 | 3. Income        | 15          |
| 515.00-.99      | F08.01-.99          | Other Income                         | No              | Yes                    | F-1             | 99-106     | Income/Deductions | Farm/4835 | 3. Income        | 18          |
| 525.00-.99      | F10.01-.99          | Car and Truck Expenses               | No              | No                     | F-2             | 30         | Income/Deductions | Farm/4835 | 4. Expenses      | 1           |
| 526.00-.99      | F11.01-.99          | Chemicals                            | No              | No                     | F-2             | 31         | Income/Deductions | Farm/4835 | 4. Expenses      | 2           |
| 527.00-.99      | F12.01-.99          | Conservation Expenses                | No              | No                     | F-2             | 32         | Income/Deductions | Farm/4835 | 4. Expenses      | 3           |
| 528.00-.99      | F13.01-.99          | Custom Hire (Machine Work) Expense   | No              | No                     | F-2             | 35         | Income/Deductions | Farm/4835 | 4. Expenses      | 5           |
| 529.00-.99      | F14.01-.99          | Depreciation - Adjustment            | No              | No                     | F-2             | 36         | Income/Deductions | Farm/4835 | 4. Expenses      | 6           |
| 530.00-.99      | F15.01-.99          | Employee Benefit Programs            | No              | No                     | F-2             | 37         | Income/Deductions | Farm/4835 | 4. Expenses      | 7           |

## 2017 Individual (1040) - Sorted by Tax Line

|                 |                     |                                    |                 |                        | Interview Forms |            | Worksheet View    |           |                  |             |
|-----------------|---------------------|------------------------------------|-----------------|------------------------|-----------------|------------|-------------------|-----------|------------------|-------------|
| GLD/TB Tax Line | Engagement Tax Code | Tax Line Description               | Override in Tax | Subgroup Detail to Tax | Form            | Box Number | Main Topic        | Sub Topic | Worksheet Number | Line Number |
| 531.00-.99      | F16.01-.99          | Feed Purchased                     | No              | No                     | F-2             | 38         | Income/Deductions | Farm/4835 | 4. Expenses      | 8           |
| 532.00-.99      | F17.01-.99          | Fertilizers and Lime               | No              | No                     | F-2             | 39         | Income/Deductions | Farm/4835 | 4. Expenses      | 9           |
| 533.00-.99      | F18.01-.99          | Freight and Trucking               | No              | No                     | F-2             | 40         | Income/Deductions | Farm/4835 | 4. Expenses      | 10          |
| 534.00-.99      | F19.01-.99          | Gasoline, Fuel, and Oil            | No              | No                     | F-2             | 41         | Income/Deductions | Farm/4835 | 4. Expenses      | 11          |
| 535.00-.99      | F20.01-.99          | Insurance                          | No              | No                     | F-2             | 42         | Income/Deductions | Farm/4835 | 4. Expenses      | 12          |
| 536.00-.99      | F21A.01-.99         | Interest Expense - Mortgage        | No              | No                     | F-2             | 43         | Income/Deductions | Farm/4835 | 4. Expenses      | 13          |
| 537.00-.99      | F21B.01-.99         | Interest Expense - Other           | No              | No                     | F-2             | 44         | Income/Deductions | Farm/4835 | 4. Expenses      | 14          |
| 538.00-.99      | F22.01-.99          | Labor Hired                        | No              | No                     | F-2             | 45         | Income/Deductions | Farm/4835 | 4. Expenses      | 15          |
| 540.00-.99      | F23.01-.99          | Pension and Profit-Sharing Plans   | No              | No                     | F-2             | 46         | Income/Deductions | Farm/4835 | 4. Expenses      | 16          |
| 541.00-.99      | F24A.01-.99         | Rent and Lease Expense - Equipment | No              | No                     | F-2             | 47         | Income/Deductions | Farm/4835 | 4. Expenses      | 17          |
| 542.00-.99      | F24B.01-.99         | Rent and Lease Expense - Other     | No              | No                     | F-2             | 48         | Income/Deductions | Farm/4835 | 4. Expenses      | 18          |
| 543.00-.99      | F25.01-.99          | Repairs and Maintenance            | No              | No                     | F-2             | 49         | Income/Deductions | Farm/4835 | 4. Expenses      | 19          |
| 544.00-.99      | F26.01-.99          | Seeds and Plants Purchased         | No              | No                     | F-2             | 50         | Income/Deductions | Farm/4835 | 4. Expenses      | 20          |
| 545.00-.99      | F27.01-.99          | Storage and Warehousing            | No              | No                     | F-2             | 51         | Income/Deductions | Farm/4835 | 4. Expenses      | 21          |

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|                 |                     |                                    |                 |                        | Interview Forms |             | Worksheet View    |           |                  |                             |
|-----------------|---------------------|------------------------------------|-----------------|------------------------|-----------------|-------------|-------------------|-----------|------------------|-----------------------------|
| GLD/TB Tax Line | Engagement Tax Code | Tax Line Description               | Override in Tax | Subgroup Detail to Tax | Form            | Box Number  | Main Topic        | Sub Topic | Worksheet Number | Line Number                 |
| 546.00-.99      | F28.01-.99          | Supplies Purchased                 | No              | No                     | F-2             | 52          | Income/Deductions | Farm/4835 | 4. Expenses      | 22                          |
| 547.00-.99      | F29.01-.99          | Taxes                              | No              | No                     | F-2             | 53          | Income/Deductions | Farm/4835 | 4. Expenses      | 23                          |
| 548.00-.99      | F30.01-.99          | Utilities                          | No              | No                     | F-2             | 54          | Income/Deductions | Farm/4835 | 4. Expenses      | 24                          |
| 549.00-.99      | F31.01-.99          | Veterinary, Breeding, and Medicine | No              | No                     | F-2             | 55          | Income/Deductions | Farm/4835 | 4. Expenses      | 25                          |
| 570.00-.99      | F32.01-.99          | Other Farm Expenses                | No              | Yes                    | F-2             | 65-80       | Income/Deductions | Farm/4835 | 4. Expenses      | 31                          |
| 520.00-.99      | F37.01-.99          | Sales (Accrual Only)               | No              | No                     | F-1             | 65/68, etc. | Income/Deductions | Farm/4835 | 3. Income        | 2 - Sales                   |
| 521.00-.99      | F45.01-.99          | Beginning Inventory (Accrual Only) | No              | No                     | F-1             | 65/66, etc. | Income/Deductions | Farm/4835 | 3. Income        | 2 - Beginning inventory     |
| 522.00-.99      | F46.01-.99          | Cost of Items Purchased (Accr.)    | No              | No                     | F-1             | 65/67, etc. | Income/Deductions | Farm/4835 | 3. Income        | 2 - Cost of items purchased |
| 523.00-.99      | F48.01-.99          | Ending Inventory (Accrual Only)    | No              | No                     | F-1             | 65/69, etc. | Income/Deductions | Farm/4835 | 3. Income        | 2 - Ending Inventory        |