

ProSystem *fx* Engagement Version 4.1.1 (1017)

Description

This ProSystem *fx* Engagement Update includes the download files necessary to upgrade v. 4.0 and v. 4.1 to v. 4.1.1.

The ProSystem *fx* Engagement v. 4.1.1 update includes the updated 2005 Tax codes for ProSystem *fx* Tax, Lacerte Tax, and GoSystem Tax. Additional enhancements specific to this release are also included. For details of the enhancements included in this release, please refer to the ProSystem *fx* Engagement v. 4.1.1 Release Bulletin below:

Release Bulletin

NOTE: The 2005 Tax Grouping Update Wizard that has previously been included with the ProSystem *fx* Engagement v. 4.1 release has been updated. This update will correct Trial Balance reports that appear with incorrect information. Specifically, subgroups in the report would erroneously be repeated multiple times. The updated Tax Grouping Update Wizard is now included with ProSystem *fx* Engagement v. 4.1.1 below.

The Add or Remove Tax Group Utility has also been updated to correct the incorrect Trial Balance reports mentioned above. The install below will update the Add or Remove Tax Group Utility in the Pfx Engagement\WM directory. You will need to manually replace utilities that have been copied to other locations.

Customers that have previously installed ProSystem *fx* Engagement v. 4.1 need to download the v. 4.1.1 download below and install on all workstations using ProSystem *fx* Engagement. The updated 2005 Tax Grouping Update Wizard, which is included in the v. 4.1.1 download, needs to be re-run on all local and central file rooms to address the issue mentioned in the NOTE above. Grouping lists that have been updated with this new version of the 2005 Tax Grouping Update Wizard will be renamed. Specifically, the previous naming convention of "2005 ProSystem *fx*..." will be replaced with "2005.1 ProSystem *fx*...", to give you a clear indication of whether or not the grouping lists have been updated with the new version of this Wizard.

Additionally, the Dynalink to ProSystem *fx* Tax has been enhanced to prevent manual overrides in ProSystem *fx* Tax from being unnecessarily overwritten after performing the Dynalink. This enhancement is now available in the download below.

Customers that have not yet installed the ProSystem *fx* Engagement v. 4.1 update should proceed to download this version and run it as you normally would.

New ProSystem *fx* Engagement customers will not be required to install this download as all the features described above are included in the v. 4.1.1 CD.

Existing ProSystem *fx* Engagement v. 4.0 and v. 4.1 customers may upgrade to v. 4.1.1 using the following download. You may contact Customer Service to request a ProSystem *fx* Engagement v. 4.1.1 CD, if needed.

When updating to v. 4.1.1, we highly recommend the update be performed on all workstations within the office to ensure proper data flow between workstations. Maintaining a combination of v. 4.0, 4.1, and 4.1.1 workstations within an environment is not supported.

The ProSystem *fx* Engagement v. 4.1.1 installation may be run on each office server to provide the updated 2005 Tax Grouping Update Wizard.

ProSystem *fx* Engagement v. 3.1, 3.5, or 3.7 must be upgraded and converted to v. 4.0 before installing v. 4.1.1.

Note: The password to download and install this update was recently sent via e-*fx* News on 2/24/06. You may also contact your ProSystem *fx* Engagement sales representative or Technical Support to obtain the password.

Attention Citrix and Windows Terminal Services users: When updating from v. 4.0 to v. 4.1.1 the installation needs to be run as an Administrator of the server using Add/Remove programs (or install mode). All other applications will need to be closed and no other users should be accessing the server during the installation.

How to install:

1. Close ProSystem *fx* Engagement before running this update.
2. [Download](#) this self-extracting file.
3. After the download is complete, find the file **PfxEng v4.1.1 setup.exe** on your hard drive and double click it.
4. A setup file will be self-executed.
5. Follow a few easy steps to finish the update.

Download Description:	ProSystem <i>fx</i> Engagement v4.1.1 (1017)
Version:	4.0 or 4.1
Release Date:	February 2006
File size:	18.4 MB
Approx. Download Time:	45 minutes at 56kbps
License:	Full Version
Platforms:	Windows 98/ME/2000/XP

If you have questions regarding this issue, please contact our Technical Support Group at **1-800-PFX-9998, option 6, option 2.**