

ProSystem fx Scan Catalog Update 2012.11

IMPORTANT NOTE: This update must be applied to ProSystem fx Scan 8.1.6. If you are using ProSystem fx Scan 8.0.19, you must also update the ProSystem fx Scan Workstation to gain the latest functionality.

What's new in this release?

ProSystem fx Scan Catalog Updates:

- Improved extraction of the following forms in AutoFlow:
 - 1065 K-1
 - 1098
 - 1099-DIV
 - 1099-G
 - 1099-INT
 - 1099-MISC
 - 1099-R
 - W-2
 - Combined Tax Statements
 - BNY Mellon Wealth Management
 - Charles Schwab & Co., Inc.
 - Ingalls & Snyder LLC
 - Morgan Stanley Domestic Holdings, Inc.
 - Pershing, LLC
 - Southwest Securities, Inc.
 - Gain and Loss Statements
 - Apex Clearing
 - BNY Mellon Wealth Management
 - Fidelity Investments Institutional Operations Company, Inc.
 - Ingalls & Snyder LLC
 - Madison Mosaic Funds
 - National Financial Services LLC
 - SunTrust
 - The Trust Company of Toledo, NA
 - Robert W. Baird & Co. Incorporated
 - Pershing, LLC

ProSystem fx Scan Catalog Update Download and Installation Instructions:

1. From the computer that ProSystem fx Scan Administrator is installed on, download the installation file from the ProSystem fx Scan Support website – <http://support.cch.com/updates/Scan>.
2. Double-click the file and follow the on screen instructions.
3. **IMPORTANT NOTE:** After updating Scan Administrator, if you are using ProSystem fx Scan 8.0.19, it is required that you also update ProSystem fx Scan Workstation to gain the latest functionality. To update Scan Workstation, navigate to \\Computer Name\Workstation and run ProSystem fx Scan Workstation.exe.

If you have questions regarding this update, please contact our ProSystem fx Scan Support team at **1-800-PFX-9998 (1-800-739-9998), option 6.**