

2016.05060
Release Notes

February 25, 2018



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Contact and Support Information

Product and account information can be accessed by visiting Customer Support online at support.cch.com. In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH® ProSystem fx® Tax releases: [Release Notes](#)

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

Information in Tax Year 2016 Release Notes

Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Roll Forward, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

Tax Updates

Pro Forma

The following Pro Forma issues are resolved:

- **Individual Iowa Returns.** Iowa > Income/Deductions > Depreciation Accumulated Adjustment (Interview Form IA10, Boxes 95-98) pro formas if Depreciation and Amortization (Interview Form DP-1) entries are in the return.
- **S Corporation Wisconsin Returns.** Wisconsin Credits > Research Credits (Schedule R) > Carryover of unused research expense credit, Carryover of unused research facilities credit and carryover of super research and development credit (Interview Form WI23, Boxes 35, 51 and 68) will now correctly pro forma for S Corporation returns.

Product Updates

Corporation (1120) Product Updates

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New Jersey

Paper-filed Form CBT-100 with a 0% New Jersey apportionment now reflects the 0% apportionment on the New Jersey "Return Summary" page and bar codes.

S Corporation (1120S) Product Updates

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Michigan

The composite 1041-ES Estimate amounts can now be overridden.

New Jersey

Paper-filed Forms CBT-100 and CBT-100S with a 0% New Jersey apportionment now reflect the 0% apportionment on the New Jersey "Return Summary" page and bar codes.

Estate and Gift (706/709) Product Updates

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Massachusetts

Form M-4768 has been updated for revisions posted by the Massachusetts Department of Revenue.