

2017.02010
Release Notes

January 14, 2018



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Contact and Support Information

Product and account information can be accessed by visiting Customer Support online at support.cch.com. In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH® ProSystem fx® Tax releases: [Release Notes](#)

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

Information in Tax Year 2017 Release Notes

Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Roll Forward, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

Highlights for Release 2017.02010

Tax Updates

Extender Legislation

Congress has not addressed legislation to resolve extension of expiring credits for 2017. Affected forms continue to have the "Reserved for future use" lines and our program will continue to process any input related to the expiring provisions, and we also issue a diagnostic alerting you to the situation. We are monitoring this closely, and will continue to provide updates as legislation proceeds.

Tax Cuts and Jobs Act

Those provisions of the Tax Cuts and Jobs Act that apply to TY 2017 filings, specifically medical expenses and bonus depreciation, are available. Estimate forms continue to calculate using 2017 rates so that the safe harbor provisions remain intact, but an option is available to use 2018 rates in Individual and Fiduciary returns. A similar option will be added for Corporation and S Corporation for 2017.02020 on January 21, 2018.

Print Defaults - Print to Separate PDFs and Create Bookmark PDFs

For Release 2017.02010, for all users, we are populating your user-level Tax Preference defaults to "Produce separate PDF files" and "Create Bookmark PDFs." These options are available in Tax Preparation > Options > Preferences > Tax Return Preferences.

Tax Projector

Tax Projector updates reflecting the Tax Cuts and Jobs Act are tentatively planned for Release 2017.02020, scheduled for January 21, 2018.

Electronic Filing Updates

We will announce a schedule for electronic filing of Individual and Corporation returns once the IRS releases a final Form 1040 and Form 1120.

The following federal and state products are approved and available on this release:

Partnership

Federal	Minnesota	Pennsylvania
Arkansas	Missouri	Texas
Colorado	North Dakota	Utah
District of Columbia	New Jersey	Virginia
Iowa	New Mexico	Vermont
Kansas	New York	Wisconsin
Maryland	New York IT-204-LL	

S Corporation

Federal	Maryland	Pennsylvania
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Arkansas
Colorado
District of Columbia
Florida
Iowa
Kansas

Minnesota
Montana
North Dakota
New Jersey
New Mexico
New York IT-204-LL

South Carolina
Texas
Utah
Virginia
Wisconsin

Fiduciary

Federal
Colorado
District of Columbia
Iowa
Idaho
Kansas
Maine

Minnesota
Missouri
Montana
New Mexico
New York
New York IT-204-LL
Oklahoma

Pennsylvania
Texas
Utah
Vermont

Exempt Organization

Federal Form 990
Federal Form 990-EZ

Federal Form 990-N

Federal Form 8868

Product Updates

Individual (1040) Product Updates

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Federal

Form 8283. Date Acquired input on the 8283 - Noncash Charitable Contributions worksheet, Contributions of \$5000 or Less Per Item or Group and Property Information sections allow 99/99 for Various.

Corporation (1120) Product Updates

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North Carolina

Form CD-479 has been replaced with the Business Corporate Annual Return and will no longer be sent to the Department of Revenue. The letters and filing instructions have been updated for the new form name and the new address.