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Contact and Support Information

Product and account information can be accessed by visiting Customer Support online at support.cch.com. In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH® ProSystem fx® Tax releases: [Release Notes](#)

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

Information in Tax Year 2017 Release Notes

Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Roll Forward, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

Tax Updates

Section 965

The following states have been revised to reflect the guidance on Section 965 reporting:

Individual	Partnership	Corporation	S Corporation	Fiduciary
Colorado	Colorado	Alabama	Colorado	Colorado
Kentucky	Wisconsin	Colorado	Wisconsin	North Carolina
Wisconsin				Wisconsin

Partnership and S Corporation

Connecticut. Form CT-1065/CT-1120SI ES, 2018 Estimated Connecticut Pass-Through Entity Tax, is now available for processing. This form is prepared by entering an amount by government view entry on the payment amount field.

Corporation

Pennsylvania. On July 2, 2018, the Pennsylvania Department of Revenue issued additional guidance on 100% bonus assets. Taxpayers must add back IRC Sec. 168(k) 100% bonus depreciation. However, taxpayers can now take a deduction on the 100% bonus assets equal to IRC Sec. 167 and IRC Sec. 168 (excluding 168(k)). Form RCT-101 and supporting forms have been updated to include this change.

Product Updates

Individual (1040) Product Updates

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Federal

Form 1040. The "See Stmt for Int and Pen Not Included" message will display an amount other than \$0 for the "Total Due" when penalties and interest are calculated for a refund return.

Form 1045. Schedule B worksheet amounts for Lines 12 and 13 print in the proper location.

Form 6251. Both the regular and AMT basis from the sale of an asset are included on the AMT Reconciliation Report.

California

Amended returns using the Tax Override fields now calculate late interest and penalty if requested.

Delaware Electronic Filing

When Basic Data > Direct Deposit/Electronic Funds Withdrawal > TSJ (BNK-1, Box 62) is blank, the information will apply to the Spouse return.

Illinois

Form IL-1040, Line 27 no longer assumes an extension payment was made when Illinois is the home state and extensions for nonresident or part-year resident states are unlocked after the filing deadline.

New Hampshire

BET Credits, including credit carryovers, now carry to Form NH-1040, Line 11a to the extent of BPT, when there are no other credits in the return.

Multiple entities of Schedule E with state depreciation add-back can now be reported on a single NH BT-Summary when the same grouping number is used for each Schedule E entity.

State estimated tax payments entered in Worksheet View for the NH BT-Summary no longer remain in the Interview Form or report on the BT-Summary Line 2b.

New Jersey

Dependents coded to NJ but not the Federal return are included on Line 9 of the return.

The original veteran exemption value for the amended return calculates correctly.

New York

Federal Schedule E and supporting statements are attached to the printed New York government copy, as necessary.

North Carolina

Per the instructions, the Discharge of Qualified Principal Residence Indebtedness on Schedule S, Line 5 will no longer be reported.

Ohio - Ohio Cities

All schedule income for Columbus Form IR-25 is now treated as not subject to passive activity loss rules by default. This default may be changed on Ohio City Overrides (Interview Form OHC10).

CCA. A credit for taxes paid will now be calculated for non-Ohio cities with withholding from passthrough sources.

Tennessee Electronic Filing

The Income Tax Return prepares a statement from input on Electronic Filing > State Electronic Filing Statement (EF-4). The Franchise Excise Tax Return will not.

Partnership (1065) Product Updates

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Connecticut

Form CT-1065/CT-1120SI ES, 2018 Estimated Connecticut Pass-Through Entity Tax is now available for processing. This form is prepared by entering an amount by government view entry on the payment amount field.

Illinois

Schedule NOL has been updated for fiscal year return that acquired NOL in the same year at the tax program.

Ohio

Form IT/SD 2210, Pages 2 and 3 now include new Line 6. This line now calculates the penalty on the required payments as the lesser of 90% of the tax liability for the taxable year or 100% of the tax liability for the preceding taxable year.

Utah

Schedule K-1, Line 18 will allocate based on ownership percent when no special allocation code is used.

Corporation (1120) Product Updates

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Federal

Schedule M-3, Lines 23b and 23c are now automatically adjusted when there are passthrough capital gains and losses for the same entity.

Pennsylvania

On July 2, 2018, the PA DOR issued additional guidance on 100% bonus assets. Taxpayers must addback IRC Sec. 168(k) 100% bonus depreciation. However, taxpayers can now take a deduction on the 100% bonus assets equal to IRC Sec. 167 and IRC Sec. 168 (excluding 168(k)). The RCT-101 and supporting forms have been updated to include this change.

S Corporation (1120S) Product Updates

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Connecticut

Form CT-1065/CT-1120SI ES, 2018 Estimated Connecticut Pass-Through Entity Tax is now available for processing. This form is prepared by entering an amount by government view entry on the payment amount field.

Illinois

Illinois direct debit has been updated to pull the amount for Illinois when Illinois is not the home state and multiple sheets/rows of Direct Deposit/Electronic Funds Withdrawal input is present in the return and Illinois is not the last sheet/row.

Kentucky - Kentucky Cities

Form OL-S apportionment will now calculate correctly when there are no district sales or payroll but overall sales and payroll.

Kentucky cities generic OL-S form will no longer allow the creation of multiple returns for the same tax district.

Kentucky generic cities will now print input sheets if requested.

Lexington 228EXT will now only generate when a Lexington return is active in the return.

On Form OL-S generic Line 10 of Schedule N will now correctly reflect short-term capital gains and losses automatically.

Ohio

Form IT/SD 2210, Pages 2 and 3 now include new Line 6. This line now calculates the penalty on the required payments as the lesser of 90% of the tax liability for the taxable year or 100% of the tax liability for the preceding taxable year.

Penalties and interest will now calculate for Form IT 4708 when they are entered for both Form IT 1140 and Form IT 4708.

Oklahoma

Form 512-S, Small Business Corporation Income and Franchise tax return Page 10, Schedule X amended return schedule's "explanation or reason" on Box C will now correctly print on the form in the government copy of the return.

Texas

Diagnostics will no longer issue when 2018 dates are entered on Form 1 and return has been selected as final.

Fiduciary (1041) Product Updates

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Federal

Federal Partial Grantor. The partial grantor's summary of transactions will limit the tax-exempt interest to federal and blank coded tax-exempt interest from the FS field.

Form 1040NR. Capital gains are no longer included in Lines 3, 7, and 14 of the Form 1040 NR Deductions worksheet unless they have been distributed or included as income.

Form 8821. Fiduciary Title is included with Taxpayer Name and Address.

If the original 1041 reflects an overpayment with the 2210 penalty removed, the amended return will report the tax paid, not just the overpayment.

The Schedule K-1 will present the capital loss carryovers in a final year return when there are excess deductions and the beneficiaries are marked as second tier beneficiaries.

New York

IT-205-A NY sourced tax-exempt interest statement now includes consolidated entries for exempt dividends.

State tax refund marked "F" and "NY" flow to IT 205 A2, Line 21, Column B.