

ProSystem fx[®] Electronic Filing Status

Welcome to ProSystem fx Electronic Filing Support Pages!

Please review this e-file Deadline guide, and if you have any questions, please call Customer Support at **1-800-PFX-9998**.

This reference guide is designed to provide you with an overview of deadlines for e-filing a federal return.

DEADLINES FOR FEDERAL ELECTRONICALLY FILED RETURNS

Individual (1040)

See <http://www.irs.gov/Tax-Professionals/e-File-Providers-&Partners/Tax-Year-2013-Form-1040-MeF-Due-Dates> for TY2013 due dates.

Tax Year 2013 e-file Calendar	
Begin transmitting live IRS Modernized e-file (MeF) returns	TBD
Last date for transmitting timely filed returns	April 15, 2014
Last date for transmitting timely filed Forms 4868	April 15, 2014
Last date for retransmitting rejected timely filed returns	April 20, 2014
Last date for retransmitting rejected timely filed Forms 4868	April 20, 2014
Last date IRS will accept test transmissions	No cut-off date
Last date to submit new IRS e-file Applications	No cut-off date
Transmitting timely filed Forms 4868 or 2350 to meet overseas exception	June 16, 2014
Retransmitting rejected timely filed Forms 4868 or 2350 to meet overseas exception	June 20, 2014
Last date for transmitting returns on extension from Form 4868	October 15, 2014

Tax Year 2013 e-file Calendar

Last date for retransmitting rejected late or returns on extension from Form 4868	October 20, 2014
---	------------------




Last date to transmit MeF 1040 returns	TBD
--	-----

Fiduciary (1041)

PUB 1437

See <http://www.irs.gov/pub/irs-pdf/p1437.pdf> for additional information regarding 1041 e-file.

Participants must be aware of and adhere to the following dates when transmitting the estate or trust return electronically:

- December 2, 2013 is the date to begin transmitting test scenarios.
- January 31, 2014 is the date to begin transmitting live 1041 e-file returns for Tax Year 2013.
- April 15, 2014 is the due date for electronic filing of Form 1041, Schedules, K-1, and related forms.
 **Note:** If April 15th falls on a Saturday, Sunday, or holiday, the due date of the return is the next business day.
- September 30, 2014 is the last day to transmit test transmissions (scenarios).
- October 15, 2014 is the last day the IRS will accept initial 1041 e-file returns for Tax Year 2013.
 **Note:** If the last day to file falls on a Saturday, Sunday, or holiday, the due date of the return is the next business day.
- October 20, 2014 is the last day the IRS will accept retransmissions of corrected fiscal year Form 1041 returns that were previously transmitted but were rejected.
 **Note:** If the last day to file falls on a Saturday, Sunday, or holiday, this will be the due date of the return, not the next business day.
- From the due date of the return, in most cases April 15, transmitters are allowed up to five work days to successfully retransmit electronic return data that was timely transmitted, but was rejected. The five work days to retransmit may not always apply to the extended due date of the return.
- If the IRS has not acknowledged a transmission of Form 1041 returns, Schedules K-1, and other related forms and schedules within two working days after transmitting the data, the transmitter should immediately contact the e-Help Desk at the Ogden Submission Processing Center at 1-866-255-0654.

- Transmitters should also contact the IRS's Ogden Submission Processing Center when the Electronic Acknowledgment contains a reject code for a return/schedule that was not transmitted.

EXTENSIONS: Estates or trusts that expect to file returns late must apply for an Automatic 5-Month Extension of Time to File Certain Business Income Tax, Information, and Other Returns. Form 7004 replaces Forms 2758, 8736, and 8800, which are now obsolete.

WHEN TO FILE: Form 7004 must be filed on or before the due date of the Form 1041.

Modernized e-file (MeF)

See [Publication 4163, Modernized e-File \[MeF\] Information for Authorized IRS e-file Providers for Business Returns - Tax Returns Processed in 2014](#) for more detailed information regarding MeF information for Authorized IRS e-file Providers.

Form 7004, 1120 series, 1065, and 990 due dates

On June 30, 2008, the IRS issued temporary and proposed regulations that will reduce the extension of time to file tax returns for certain businesses that generate Schedules K-1 and other similar statements from six months to five. Requiring these statements to be issued one month earlier, generally by September 15, will provide recipients time to prepare and file returns within the extended time frames.

This change will be effective for extension requests with respect to tax returns due on or after January 1, 2009, and applies to business entities that file Form 1065 and forms that have a tax year ending on or after September 30, 2008.

The return due date and extended due date tables for TY 2013 for each MeF form can be found on IRS.gov at <http://www.irs.gov/Tax-Professionals/e-File-Providers-&Partners/Tax-Year-2013-Tax-Return-Due-Dates>.

All Due Dates Tables

Form 7004 Due Dates – Form 1120 series (not 1120-C), Form 3520-A, Form 1042 TY2013

Tax Period	Return Due Date *	Due Date for Filing Under reg Sec 1.6081-5 OR (Form 1120-F and check here if no office in US)	Extended Due Date (6 mo)
201204	7/16/2012	11/15/2012	1/15/2013
201205	8/15/2012	12/17/2012	2/15/2013
201206	9/17/2012	1/15/2013	3/15/2013
201207	10/15/2012	2/15/2013	4/15/2013
201208	11/15/2012	3/15/2013	5/15/2013
201209	12/17/2012	4/15/2013	6/17/2013
201210	1/15/2013	5/15/2013	7/15/2013
201211	2/15/2013	6/17/2013	8/15/2013
201212	3/15/2013	7/15/2013	9/16/2013
201301	4/15/2013	8/15/2013	10/15/2013
201302	5/15/2013	9/16/2013	11/15/2013
201303	6/17/2013	10/15/2013	12/16/2013
201304	7/15/2013	11/15/2013	1/15/2014
201305	8/15/2013	12/16/2013	2/18/2014**
201306	9/16/2013	1/15/2014	3/17/2014
201307	10/15/2013	2/18/2014**	4/15/2014
201308	11/15/2013	3/17/2014	5/15/2014
201309	12/16/2013	4/15/2014	6/16/2014
201310	1/15/2014	5/15/2014	7/15/2014
201311	2/18/2014	6/16/2014	8/15/2014
201312	3/17/2014	7/15/2014	9/15/2014
201401	4/15/2014	8/15/2014	10/15/2014
201402	5/15/2014	9/15/2014	11/17/2014
201403	6/16/2014	10/15/2014	12/15/2014
201404	7/15/2014	11/17/2014	1/15/2015
201405	8/15/2014	12/15/2014	2/17/2015**
201406	9/15/2014	1/15/2015	3/16/2015
201407	10/15/2014	2/17/2015**	4/15/2015
201408	11/17/2014	3/15/2015	5/15/2015
201409	12/15/2014	4/15/2015	6/15/2015
201410	1/15/2015	5/15/2015	7/15/2015
201411	2/17/2015**	6/15/2015	8/17/2015
201412	3/15/2015	7/15/2015	9/15/2015

* Note - if taxpayer quotes 26 CFR section 1.6081-5, or checks box 4, consider the request timely filed if received by the 15th day of the 6th month after the end of the tax period (01/15/2014 for tax period 0712).

**Note - February 17th is an official Holiday, the form 7004 extension due date will be 02-18-2014.

Form 7004 Due Dates - Form 1120-C and
*Form 990C, Form 1120 (subchapter T cooperative) TY2013

Tax Period	Return Due Date (15th day of the 9th month following the end of the tax period)	Automatic Extended Due Date
201301	10/15/2013	4/15/2014
201302	11/15/2013	5/15/2014
201303	12/16/2013	6/16/2014
201304	1/15/2014	7/15/2014
201305	2/18/2014**	8/15/2014
201306	3/17/2014	9/15/2014
201307	4/15/2014	10/15/2014
201308	5/15/2014	11/17/2014
201309	6/16/2014	12/15/2014
201310	7/15/2014	1/15/2015
201311	8/15/2014	2/17/2015**
201312	9/15/2014	3/16/2015
201401	10/15/2014	4/17/2015
201402	11/15/2014	5/15/2015
201403	12/15/2014	6/15/2015
201404	1/15/2015	7/15/2015
201405	2/17/2015***	8/15/2015
201406	3/15/2015	9/15/2015
201407	4/15/2015	10/15/2015
201408	5/15/2015	11/15/2015
201409	6/15/2015	12/15/2015
201410	7/15/2015	1/15/2016
201411	8/15/2015	2/16/2016
201412	9/15/2015	3/15/2016

*For tax period ending 200612 and subsequent, taxpayers are instructed to file a Form 1120-C.

**Note - February 17th is an official Holiday, the form 7004 extension due date will be 02-18-2014.

Form 7004 Due Dates and Extended Due Dates TY2013
Form 1065, Form 1041, and Form 8804

Tax Period	Return Due Date*	Automatic Extended Due Date
201204	8/15/2012	1/15/2013
201205	9/17/2012	2/15/2013
201206	10/15/2012	3/15/2013
201207	11/15/2012	4/15/2013
201208	12/17/2012	5/15/2013
201209	1/15/2013	6/17/2013
201210	2/15/2013	7/15/2013
201211	3/15/2013	8/15/2013
201212	4/15/2013	9/16/2013
201301	5/15/2013	10/15/2013
201302	6/17/2013	11/15/2013
201303	7/15/2013	12/16/2013
201304	8/15/2013	1/15/2014
201305	9/16/2013	2/18/2014**
201306	10/15/2013	3/17/2014
201307	11/15/2013	4/15/2014
201308	12/16/2013	5/15/2014
201309	1/15/2014	6/16/2014
201310	2/18/2014	7/15/2014
201311	3/17/2014	8/15/2014
201312	4/15/2014	9/15/2014
201401	5/15/2014	10/15/2014
201402	6/16/2014	11/17/2014
201403	7/15/2014	12/15/2014
201404	8/15/2014	1/15/2015
201405	9/15/2014	2/17/2015**
201406	10/15/2014	3/16/2015
201407	11/17/2014	4/15/2015
201408	12/15/2014	5/15/2015
201409	1/15/2015	6/15/2015
201410	2/17/2015**	7/15/2015
201411	3/16/2015	8/17/2015
201412	4/15/2015	9/15/2015

*Note - February 17th is an official Holiday, the form 7004 extension due date will be 02-18-2014.

Form 7004 Due Dates and Extended Due Dates TY2013
Form 1065-B, Form 1041-N, 1066 and 706-GS (D)

Tax Period Beginning & Ending Dates	Tax Period	Return or Extension Due Date (Weekends & Holidays Considered)	Extended Return Due Date (Weekends & Holidays Considered)	Tax Year of Return
04/01/11-03/31/12	201203	7/16/2012	1/15/2013	2011
05/01/11-04-30-12	201204	8/15/2012	2/15/2013	2011
06/01/11-05/31/12	201205	9/17/2012	3/15/2013	2011
07/01/11-06/30/12	201206	10/15/2012	4/15/2013	2011
08/01/11-07-31/12	201207	11/15/2012	5/15/2013	2011
09/01/11-08/31/12	201208	12/17/2012	6/17/2013	2011
10/01/11-09/30/12	201209	1/15/2013	7/15/2013	2011
11/01/11-10/31/12	201210	2/15/2013	8/15/2013	2011
12/01/11-11/30/12	201211	3/15/2013	9/16/2013	2011
01/01/12-12/31/12	201212	4/15/2013	10/15/2013	2012
02/01/12-01/31/13	201301	5/15/2013	11/15/2013	2012
03/01/12-02/28/13	201302	6/17/2013	12/16/2013	2012
04/01/12-03/31/13	201303	7/15/2013	1/15/2014	2012
05/01/12-04/30/13	201304	8/15/2013	2/18/2014*	2012
06/01/12-05/31/13	201305	9/16/2013	3/17/2014	2012
07/01/12-06/30/13	201306	10/15/2013	4/15/2014	2012
08/01/12-07-31/13	201307	11/15/2013	5/15/2014	2012
09/01/12-08/31/13	201308	12/16/2013	6/16/2014	2012
10/01/12-09/30/13	201309	1/15/2014	7/15/2014	2012
11/01/12-10/31/13	201310	2/18/2014*	8/15/2014	2012
12/01/12-11/30/13	201311	3/17/2014	9/15/2014	2012
01/01/13-12/31/13	201312	4/15/2014	10/15/2014	2013
02/01/13-01/31/14	201401	5/15/2014	11/17/2014	2013
03/01/13-02/28/14	201402	6/16/2014	12/15/2014	2013
04/01/13-03/31/14	201403	7/15/2014	1/15/2015	2013
05/01/13-04/30/14	201404	8/15/2014	2/17/2015*	2013
06/01/13-05/31/14	201405	9/15/2014	3/16/2015	2013
07/01/13-06/30/14	201406	10/15/2014	4/15/2015	2013
08/01/13-07/31/14	201407	11/17/2014	5/15/2015	2013
09/01/13-08/31/14	201408	12/15/2014	6/15/2015	2013
10/01/13-09/30/14	201409	1/15/2015	7/15/2015	2013
11/01/13-10/31/14	201410	2/17/2015	8/17/2015	2013
12/01/13-11/30/14	201411	3/16/2015	9/15/2015	2013
01/01/14-12/31/14	201412	4/15/2015	10/15/2015	2014


*Note - February 17th is an official Holiday, the form 7004 extension due date will be 02-18-2014.


Tax Exempt (990)

See <http://www.irs.gov/Tax-Professionals/e-File-Providers-&-Partners/Tax-Year-2013-Tax-Return-Due-Dates> for TY2013 due dates.

Exempt Organization Returns – Tax Year 2013

Return due dates are always on the 15th of the month. However, when the 15th of the month falls on a weekend or holiday, IRS accepts returns as timely filed if received by the next business day. These are the dates shown in the table below in the "Timely Filed Date" columns. Extended return due dates are always the 15th of the month as shown in the "Form 8868 Extended Date" columns below. These are the valid dates to enter on Form 8868 when requesting an extension of time to file the return.

 **Note:** Forms 1041-A and 5227 are calendar year returns and are due on April 15 (or the next business day if the 15th falls on a weekend or holiday). The automatic three-month extended due date is July 15; the additional three-month extended due date is October 15.

 **Warning!** Beginning with tax year 2010 returns, an additional three-month (non-automatic) extension can be requested electronically by e-filing Form 8868, Part II for all returns except Forms 990-T files for corporations.

		Timely Filed Date for:	Form 8868 Extended Date for Auto 3-Month Extension for:	Form 8868 Extended Date for additional (non-Automatic) 3-Month Extension for:	Form 8868 Extended Date for Automatic 6-Month Extension for:	Timely Filed Date for:	Form 8868 Extended Date for 3-Month Extension for:	Form 8868 Extended Date for additional (non-Automatic) 3-Month Extension for:	
Tax Period Beginning & Ending Dates	Tax Period	Forms 990, 990-EZ, 990-BL, 990-N, 990-PF, 990-T Trusts (other than sec. 401(a) or 408(a) trusts), 4720 & 990-T (corp.), 6069	Forms 990, 990-EZ, 990-BL, 990-PF, 990-T Trusts (other than sec. 401(a) or 408(a) trusts), 4720, 6069	Forms 990, 990-EZ, 990-BL, 990-PF, 990-T Trusts (other than sec. 401(a) or 408(a) trusts), 4720, 6069	Form 990-T (corp. Includes colleges & churches)	Form 990-T (sec. 401(a) or 408(a) trust)	Form 990-T (sec. 401(a) or 408(a) trust)	Form 990-T (sec. 401(a) or 408(a) trust)	Tax Year of Return
01/01/13—12/31/13	201312	05/15/14	08/15/14	11/17/14	11/17/14	04/15/14	07/15/14	10/15/14	2013
02/01/13—01/31/14	201401	06/16/14	09/15/14	12/15/14	12/15/14	05/15/14	08/15/14	11/17/14	2013
03/01/13—02/28/14	201402	07/15/14	10/15/14	01/15/15	01/15/15	06/16/14	09/15/14	12/15/14	2013
04/01/13—03/31/14	201403	08/15/14	11/17/14	02/17/15	02/17/15	07/15/14	10/15/14	01/15/15	2013
05/01/13—04/30/14	201404	09/15/14	12/15/14	03/16/15	03/16/15	08/15/14	11/17/14	02/17/15	2013
06/01/13—05/31/14	201405	10/15/14	01/15/15	04/15/15	04/15/15	09/15/14	12/15/14	03/16/15	2013
07/01/13—06/30/14	201406	11/17/14	02/17/15	05/15/15	05/15/15	10/15/14	01/15/15	04/15/15	2013
08/01/13—07/31/14	201407	12/15/14	03/16/15	06/15/15	06/15/15	11/17/14	02/17/15	05/15/15	2013
09/01/13—08/31/14	201408	01/15/15	04/15/15	07/15/15	07/15/15	12/15/14	03/16/15	06/15/15	2013
10/01/13—09/30/14	201409	02/17/15	05/15/15	08/17/15	08/17/15	01/15/15	04/15/15	07/15/15	2013
11/01/13—10/31/14	201410	03/16/15	06/15/15	09/15/15	09/15/15	02/17/15	05/15/15	08/17/15	2013
12/01/13—11/30/14	201411	04/15/15	07/15/15	10/15/15	10/15/15	03/16/15	06/15/15	09/15/15	2013

Exempt Organization Returns – Tax Year 2013

Use the table below to find the due date of annual returns (Forms 990, 990-EZ, 990-PF, or 990-BL) that a tax-exempt organization must file. To use the table, you must know when your [organization's tax year](#) ends.

Ending date of tax year	Initial return due date	First extended due date	Second extended due date
December 31	May 15	August 15	November 15
November 30	April 15	July 15	October 15
October 31	March 15	June 15	September 15
September 30	February 15	May 15	August 15
August 31	January 15	April 15	July 15
July 31	December 15	March 15	June 15
June 30	November 15	February 15	May 15
May 31	October 15	January 15	April 15
April 30	September 15	December 15	March 15
March 31	August 15	November 15	February 15
February 28/29	July 15	October 15	January 15
January 31	June 15	September 15	December 15

If a due date falls on a Saturday, Sunday, or legal holiday, the due date is delayed until the next business day. The table above does not reflect the additional day.

Employee Benefit Plan (5500)

Effective January 1, 2010, all Form 5500 Annual Returns/Reports of Employee Benefit Plan and all Form 5500-SF Short Form Annual Returns/Reports of Small Employee Benefit Plan for 2009 and 2010 plan years, and any required schedules and attachments, must be completed and filed electronically using [EFAST2-approved third-party software](#) or using iFile. For more information on completing and filing forms electronically through EFAST2, see the [EFAST2 FAQ](#) and [publications](#).

Beginning January 1, 2010, delinquent and amended filings of Title I plans must be submitted electronically through EFAST2 and cannot be submitted on paper through the current EFAST system. A limited exception is available, however, for delinquent and amended 2008 plan year filings. For more information on filing delinquent and amended prior year filings, including how to use the 2007 and prior year forms and schedules linked below, see the [EFAST2 FAQ](#) or call the EFAST2 Contact Center at 1.866.GO.EFAST (1.866.463.3278).