

ProSystem fx[®] Electronic Filing Status

Welcome to ProSystem fx Electronic Filing Support Pages!

Please review this e-file Deadline guide, and if you have any questions, please call Customer Support at **1-800-PFX-9998**.

This reference guide is designed to provide you with an overview of deadlines for e-filing a federal return.

DEADLINES FOR FEDERAL ELECTRONICALLY FILED RETURNS

Individual (1040)

See <http://www.irs.gov/pub/irs-utl/Tax Year 2012 Form 1040 MeF Due Dates.pdf> for TY2012 due dates.

Tax Year 2012 e-file Calendar	
Begin transmitting live IRS Modernized e-file (MeF) returns	January 30, 2013
Last date for transmitting timely filed returns	April 15, 2013
Last date for transmitting timely filed Forms 4868	April 15, 2013
Last date for retransmitting rejected timely filed returns	April 20, 2013
Last date for retransmitting rejected timely filed Forms 4868	April 20, 2013
Last date IRS will accept test transmissions	No cut-off date
Last date to submit new IRS e-file Applications	No cut-off date
Transmitting timely filed Forms 4868 or 2350 to meet overseas exception	June 17, 2013
Retransmitting rejected timely filed Forms 4868 or 2350 to meet overseas exception	June 20, 2013
Last date for transmitting returns on extension from Form 4868	October 15, 2013

Tax Year 2012 e-file Calendar

Last date for retransmitting rejected late or returns on extension from Form 4868	October 20, 2013
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Last date to transmit MeF 1040 returns	TBD
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Fiduciary (1041)

PUB 1437

See <http://www.irs.gov/pub/irs-pdf/p1437.pdf> for additional information regarding 1041 e-file.

Participants must be aware of and adhere to the following dates when transmitting the estate or trust return electronically:

- December 3, 2012 is the date to begin transmitting test scenarios.
- January 28, 2013 is the date to begin transmitting live 1041 e-file returns for Tax Year 2012.
- April 15, 2013 is the due date for electronic filing of Form 1041, Schedules K-1, and related forms.
 - 📄 **Note:** If April 15th falls on a Saturday, Sunday, or holiday, the due date of the return is the next business day.
- September 30, 2013 is the last day to transmit test transmissions (scenarios).
- October 15, 2013 is the last day the IRS will accept initial 1041 e-file returns for Tax Year 2012.
 - 📄 **Note:** If the last day to file falls on a Saturday, Sunday, or holiday, the due date of the return is the next business day.
- October 19, 2013 is the last day the IRS will accept retransmissions of corrected fiscal year Form 1041 returns that were previously transmitted but were rejected.
 - 📄 **Note:** If the last day to file falls on a Saturday, Sunday, or holiday, this will be the due date of the return, not the next business day.
- From the due date of the return, in most cases April 15, transmitters are allowed up to five work days to successfully retransmit electronic return data that was timely transmitted, but was rejected. The five work days to retransmit may not always apply to the extended due date of the return.
- If the IRS has not acknowledged a transmission of Form 1041 returns, Schedules K-1, and other related forms and schedules within two working days after transmitting the data, the transmitter should immediately contact the e-Help Desk at the Ogden Submission Processing Center at 1-866-255-0654.

- Transmitters should also contact the IRS's Ogden Submission Processing Center when the Electronic Acknowledgment contains a reject code for a return/schedule that was not transmitted.

EXTENSIONS: Estates or trusts that expect to file returns late must apply for an Automatic 5-Month Extension of Time to File Certain Business Income Tax, Information, and Other Returns. Form 7004 replaces Forms 2758, 8736, and 8800, which are now obsolete.

WHEN TO FILE: Form 7004 must be filed on or before the due date of the Form 1041.

Modernized e-file (MeF)

See [Publication 4163, Modernized e-File \[MeF\] Information for Authorized IRS e-file Providers and Large Taxpayers \[Corporations, Partnerships and Tax-Exempt Organizations\] \(Tax Year 2012\)](#) for more detailed information regarding MeF information for Authorized IRS e-file Providers.

Form 7004, 1120 series, 1065, and 990 due dates

On June 30, 2008, the IRS issued temporary and proposed regulations that will reduce the extension of time to file tax returns for certain businesses that generate Schedules K-1 and other similar statements from six months to five. Requiring these statements to be issued one month earlier, generally by September 15, will provide recipients time to prepare and file returns within the extended time frames.

This change will be effective for extension requests with respect to tax returns due on or after January 1, 2009, and applies to business entities that file Form 1065 and forms that have a tax year ending on or after September 30, 2008.

The return due date and extended due date tables for TY 2012 for each MeF form can be found on IRS.gov at http://www.irs.gov/pub/irs-schema/f7004_ty2012_py2013-duedates.pdf.

All Due Dates Tables

Form 7004 Due Dates – Form 1120 series (not 1120-C), Form 3520-A, Form 1042

Tax Period	Return Due Date *	Due Date for Filing Under reg Sec 1.6081-5 OR (Form 1120-F and check here if no office in US)	Extended Due Date (6 mo)
201107	10/17/2011	02/15/2012	04/17/2012
201108	11/15/2011	03/15/2012	05/15/2012
201109	12/15/2011	04/17/2012	06/15/2012
201110	01/17/2012	05/15/2012	07/16/2012
201111	02/15/2012	06/15/2012	08/15/2012
201112	03/15/2012	07/16/2012	09/17/2012
201201	04/17/2012	08/15/2012	10/15/2012
201202	05/15/2012	09/17/2012	11/15/2012
201203	06/15/2012	10/15/2012	12/17/2012
201204	07/16/2012	11/15/2012	01/15/2013
201205	08/15/2012	12/17/2012	02/15/2013
201206	09/17/2012	01/15/2013	03/15/2013
201207	10/15/2012	02/15/2013	04/15/2013
201208	11/15/2012	03/15/2013	05/15/2013
201209	12/17/2012	04/15/2013	06/17/2013
201210	01/15/2013	05/15/2013	07/15/2013
201211	02/15/2013	06/17/2013	08/15/2013
201212	03/15/2013	07/15/2013	09/16/2013
201301	04/15/2013	08/15/2013	10/15/2013
201302	05/15/2013	09/16/2013	11/15/2013
201303	06/17/2013	10/15/2013	12/16/2013
201304	07/15/2013	11/15/2013	01/15/2014
201305	08/15/2013	12/16/2013	02/18/2014
201306	09/16/2013	01/15/2014	03/17/2014
201307	10/15/2013	02/18/2014	04/15/2014
201308	11/15/2013	03/17/2014	05/15/2014
201309	12/16/2013	04/15/2014	06/16/2014
201310	01/15/2014	05/15/2014	07/15/2014
201311	02/18/2014	06/16/2014	08/15/2014
201312	03/17/2014	07/15/2014	09/15/2014

* Note - if taxpayer quotes 26 CFR section 1.6081-5, or checks box 4, consider the request timely filed if received by the 15th day of the 6th month after the end of the tax period (01/15/2013 for tax period 0712).

Form 7004 Due Dates - Form 1120-C and
 *Form 990C, Form 1120 (subchapter T cooperative),

Tax Period	Return Due Date (15 th day of the 9 th month following the end of the tax period)	Automatic Extended Due Date
201101	10/17/11	04/17/12
201102	11/15/11	05/15/12
201103	12/15/11	06/15/12
201104	01/17/12	07/16/12
201105	02/15/12	08/15/12
201106	03/15/12	09/17/12
201107	04/17/12	10/15/12
201108	05/15/12	11/15/12
201109	06/15/12	12/17/12
201110	07/16/12	01/15/13
201111	08/15/12	02/15/13
201112	09/17/12	03/15/13
201201	10/15/12	04/15/13
201202	11/15/12	05/15/13
201203	12/17/12	06/17/13
201204	01/15/13	07/15/13
201205	02/15/13	08/15/13
201206	03/15/13	09/16/13
201207	04/15/13	10/15/13
201208	05/15/13	11/15/13
201209	06/17/13	12/16/13
201210	07/15/13	01/15/14
201211	08/15/13	02/18/14
201212	09/16/13	03/17/14
201301	10/15/13	04/15/14
201302	11/15/13	05/15/14
201303	12/16/13	06/16/14
201304	01/15/14	07/15/14
201305	02/18/14	08/15/14
201306	03/17/14	09/15/14

*For tax period ending 200612 and subsequent, taxpayers are instructed to file a Form 1120-C)).

Form 7004 Due Dates and Extended Due Dates TY2012
Form 1065, Form 1041, and Form 8804

Tax Period	Return Due Date*	Automatic Extended Due Date
201107	11/15/11	04/17/2012
201108	12/15/11	05/15/2012
201109	01/17/12	06/15/2012
201110	02/15/12	07/16/2012
201111	03/15/12	08/15/2012
201112	04/17/12	09/17/2012
201201	05/15/12	10/15/2012
201202	06/15/12	11/15/2012
201203	07/16/12	12/17/2012
201204	08/15/12	01/15/2013
201205	09/17/12	02/15/2013
201206	10/15/12	03/15/2013
201207	11/15/12	04/15/2013
201208	12/17/12	05/15/2013
201209	01/15/13	06/17/2013
201210	02/15/13	07/15/2013
201211	03/15/13	08/15/2013
201212	04/15/13	09/16/2013
201301	05/15/13	10/15/2013
201302	06/17/13	11/15/2013
201303	07/15/13	12/16/2013
201304	08/15/13	01/15/2014
201305	09/16/13	02/18/2014
201306	10/15/13	03/17/2014
201307	11/15/13	04/15/2014
201308	12/16/13	05/15/2014
201309	01/15/14	06/16/2014
201310	02/18/14	07/15/2014
201311	03/17/14	08/15/2014
201312	04/15/14	09/15/2014
201401	05/15/14	10/15/2014
201402	06/16/14	11/17/2014
201403	07/15/14	12/15/2014

Form 7004 Due Dates and Extended Due Dates TY2012
Form 1065-B, Form 1041-N, 1066 and 706-GS (D)


Tax Period Beginning & Ending Dates	Tax Period	Return or Extension Due Date (Weekends & Holidays Considered *	Extended Return Due Date (Weekends & Holidays Considered	Tax Year of Return
04/01/10-03/31/11	201103	07/15/2011	01/17/2012	2011
05/01/10-04/30/11	201104	08/15/2011	02/15/2012	2011
06/01/10-05/31/11	201105	09/15/2011	03/15/2012	2011
07/01/10-06/30/11	201106	10/17/2011	04/17/2012	2011
08/01/10-07/31/11	201107	11/15/2011	05/15/2012	2011
09/01/10-08/31/11	201108	12/15/2011	06/15/2012	2011
10/01/10-09/30/11	201109	01/17/2012	07/16/2012	2011
11/01/10-10/31/11	201110	02/15/2012	08/15/2012	2011
12/01/10-11/30/11	201111	03/15/2012	09/17/2012	2011
01/01/11-12/31/11	201112	04/17/2012	10/15/2012	2011
02/01/11-01/31/12	201201	05/15/2012	11/15/2012	2011
03/01/11-02/29/12	201202	06/15/2012	12/17/2012	2011
04/01/11-03/31/12	201203	07/16/2012	01/15/2013	2012
05/01/11-04-30-12	201204	08/15/2012	02/15/2013	2012
06/01/11-05/31/12	201205	09/17/2012	03/15/2013	2012
07/01/11-06/30/12	201206	10/15/2012	04/15/2013	2012
08/01/11-07/31/12	201207	11/15/2012	05/15/2013	2012
09/01/11-08/31/12	201208	12/17/2012	06/17/2013	2012
10/01/11-09/30/12	201209	01/15/2013	07/15/2013	2012
11/01/11-10/31/12	201210	02/15/2013	08/15/2013	2012
12/01/11-11/30/12	201211	03/15/2013	09/16/2013	2012
01/01/12-12/31/12	201212	04/15/2013	10/15/2013	2012
02/01/12-01/31/13	201301	05/15/2013	11/15/2013	2012
03/01/12-02/28/13	201302	06/17/2013	12/16/2013	2012
04/01/12-03/31/13	201303	07/15/2013	01/15/2014	2013
05/01/12-04/30/13	201304	08/15/2013	02/18/2014	2013
06/01/12-05/31/13	201305	09/16/2013	03/17/2014	2013
07/01/12-06/30/13	201306	10/15/2013	04/15/2014	2013
08/01/12-07/31/13	201307	11/15/2013	05/15/2014	2013
09/01/12-08/31/13	201308	12/16/2013	06/16/2014	2013
10/01/12-09/30/13	201309	01/15/2014	07/17/2014	2013
11/01/12-10/31/13	201310	02/18/2014	08/15/2014	2013
12/01/12-11/30/13	201311	03/17/2014	09/15/2014	2013
01/01/13-12/31/13	201312	04/15/2014	10/15/2014	2013


Tax Exempt (990)

See http://www.irs.gov/pub/irs-schema/ty_2012_990_return_due_date_final.pdf for TY2012 due dates.

Exempt Organization Returns – Tax Year 2012

Return due dates are always on the 15th of the month. However, when the 15th of the month falls on a weekend or holiday, IRS accepts returns as timely filed if received by the next business day. These are the dates shown in the table below in the "Timely Filed Date" columns. Extended return due dates are always the 15th of the month as shown in the "Form 8868 Extended Date" columns below. These are the valid dates to enter on Form 8868 when requesting an extension of time to file the return.

 **Note:** Forms 1041-A and 5227 are calendar year returns and are due on April 15 (or the next business day if the 15th falls on a weekend or holiday). The automatic three-month extended due date is July 15; the additional three-month extended due date is October 15.

 **Warning!** Beginning with tax year 2010 returns, an additional three-month (non-automatic) extension can be requested electronically by e-filing Form 8868, Part II for all returns except Forms 990-T files for corporations.

Tax Period Beginning & Ending Dates	Tax Period	Timely Filed Date for:	Form 8868 Extended Date for Auto 3-Month Extension for:	Form 8868 Extended Date for additional (non-Automatic) 3-Month Extension for:	Form 8868 Extended Date for Automatic 6-Month Extension for:	Timely Filed Date for:	Form 8868 Extended Date for 3-Month Extension for:	Form 8868 Extended Date for additional (non-Automatic) 3-Month Extension for:	Tax Year of Return
			Forms 990, 990-E Z, 990-BL, 990-N, 990-PF, 990-T Trusts (other than sec. 401(a) or 408(a) trusts), 4720 & 990-T (corp.), 6069	Forms 990, 990-E Z, 990-BL, 990-PF, 990-T Trusts (other than sec. 401(a) or 408(a) trusts), 4720, 6069	Forms 990, 990-E Z, 990-BL, 990-PF, 990-T Trusts (other than sec. 401(a) or 408(a) trusts), 4720, 6069		Form 990-T (sec. 401(a) or 408(a) trust)	Form 990-T (sec. 401(a) or 408(a) trust)	
01/01/12—12/31/12	201212	05/15/13	08/15/13	11/15/13	11/15/13	04/15/13	07/15/13	10/15/13	2012
02/01/12—01/31/13	201301	06/17/13	09/16/13	12/16/13	12/16/13	05/15/13	08/15/13	11/15/13	2012
03/01/12—02/28/13	201302	07/15/13	10/15/13	01/15/14	01/15/14	06/17/13	09/16/13	12/16/13	2012
04/01/12—03/31/13	201303	08/15/13	11/15/13	02/18/14	02/18/14	07/15/13	10/15/13	01/15/14	2012
05/01/12—04/30/13	201304	09/16/13	12/16/13	03/17/14	03/17/14	08/15/13	11/15/13	02/18/14	2012
06/01/12—05/31/13	201305	10/15/13	01/15/14	04/15/14	04/15/14	09/16/13	12/16/13	03/17/14	2012
07/01/12—06/30/13	201306	11/15/13	02/18/14	05/15/14	05/15/14	10/15/13	01/15/14	04/15/14	2012
08/01/12—07/31/13	201307	12/16/13	03/17/14	06/16/14	06/16/14	11/15/13	02/18/14	05/15/14	2012
09/01/12—08/31/13	201308	01/15/14	04/15/14	07/15/14	07/15/14	12/16/13	03/17/14	06/16/14	2012
10/01/12—09/30/13	201309	02/18/14	05/15/14	08/15/14	08/15/14	01/15/14	04/15/14	07/15/14	2012
11/01/12—10/31/13	201310	03/17/14	06/16/14	09/15/14	09/15/14	02/18/14	05/15/14	08/15/14	2012
12/01/12—11/30/13	201311	04/15/14	07/15/14	10/15/14	10/15/14	03/17/14	06/16/14	09/15/14	2012

Exempt Organization Returns – Tax Year 2012

Use the table below to find the due date of annual returns (Forms 990, 990-EZ, 990-PF, or 990-BL) that a tax-exempt organization must file. To use the table, you must know when your [organization's tax year](#) ends.

Ending date of tax year	Initial return due date	First extended due date	Second extended due date
December 31	May 15	August 15	November 15
November 30	April 15	July 15	October 15
October 31	March 15	June 15	September 15
September 30	February 15	May 15	August 15
August 31	January 15	April 15	July 15
July 31	December 15	March 15	June 15
June 30	November 15	February 15	May 15
May 31	October 15	January 15	April 15
April 30	September 15	December 15	March 15
March 31	August 15	November 15	February 15
February 28/29	July 15	October 15	January 15
January 31	June 15	September 15	December 15

If a due date falls on a Saturday, Sunday, or legal holiday, the due date is delayed until the next business day. The table above does not reflect the additional day.

Employee Benefit Plan (5500)

Effective January 1, 2010, all Form 5500 Annual Returns/Reports of Employee Benefit Plan and all Form 5500-SF Short Form Annual Returns/Reports of Small Employee Benefit Plan for 2009 and 2010 plan years, and any required schedules and attachments, must be completed and filed electronically using [EFAST2-approved third-party software](#) or using iFile. For more information on completing and filing forms electronically through EFAST2, see the [EFAST2 FAQ](#) and [publications](#).

Beginning January 1, 2010, delinquent and amended filings of Title I plans must be submitted electronically through EFAST2 and cannot be submitted on paper through the current EFAST system. A limited exception is available, however, for delinquent and amended 2008 plan year filings. For more information on filing delinquent and amended prior year filings, including how to use the 2007 and prior year forms and schedules linked below, see the [EFAST2 FAQ](#) or call the EFAST2 Contact Center at 1.866.GO.EFAST (1.866.463.3278).