

# CCH® ProSystem fx® Trial Balance

## Welcome to CCH® ProSystem fx® Trial Balance 2016.a00

This bulletin provides important information about the 2016.a00 release of CCH ProSystem fx Trial Balance. Please review this bulletin carefully. If you have any questions, additional information is available on [CCH Support Online](#).

## New in this Release

---

### Tax Lines

The tax lines are updated to include 2016 tax codes including M-3 tax codes for C Corporation, S Corporation, and Partnership used by both CCH® ProSystem fx® Tax and CCH Access™ Tax.

## Instructions for Downloading and Installing

---

1. Launch Software Delivery Manager.  
**Note:** If Software Delivery Manager is not installed on your system, please click [here](#) to download and run the ClientSetup.exe file. A wizard will open and guide you through the installation. When the installation is complete, then launch the Software Delivery Manager.
2. Log in using your CCH ProSystem fx SSO login credentials. Click [here](#) to setup Single Sign On (SSO) for the first time.
3. Once logged in, select CCH ProSystem fx Trial Balance. You will see the 2016.a00 release and the release notes.
4. Download the CCH ProSystem fx Trial Balance release v. 2016.a00.
5. Double-click the 2016 Trial Balance.exe file to begin the installation. Click [here](#) for more information on installing.

## Important Notes:

- We recommend that you install the CCH ProSystem fx Trial Balance Tutorial.
- Workstation setup does not need to be run on the machine where the network install was performed.
- **Attention Citrix® MetaFrame and XenApp® Users:** We do not support installing CCH ProSystem fx Trial Balance from a remote workstation to your Citrix® server. Installations should be performed at the server PC. To install Trial Balance on your Citrix® server, you must log on as an administrator and run the install and workstation setup through Add/Remove Programs on the Control Panel. This method ensures that the .INI and .DLL files are properly installed into Citrix® system directories. Please refer to your Citrix® documentation for additional information.
- **Attention QuickBooks® Users:** This release does not support QuickBooks® 2017. Once an update is available, we will release an update for you to use QuickBooks® 2017 with CCH ProSystem fx Trial Balance.