Release 2018.a00
January 2019

# CCH® ProSystem *fx*® Trial Balance

## Welcome to CCH® ProSystem *fx*® Trial Balance 2018.a00

This bulletin provides important information about the 2018.a00 release of CCH ProSystem *fx* Trial Balance. Please review this bulletin carefully. If you have any questions, additional information is available on CCH Support Online.

## New in this Release

### Tax Lines

The tax lines are updated to include 2018 tax codes including M-3 tax codes for C Corporation, S Corporation, and Partnership used by both CCH® ProSystem *fx*® Tax and CCH Axcess™ Tax. The 2018 tax code update includes the changes as detailed in https://support.cch.com/kb/solution/000094715.

## Instructions for Downloading and Installing

1. Launch Software Delivery Manager.
   Note: If Software Delivery Manager is not installed on your system, please click here to download and run the ClientSetup.exe. file.  A wizard will open and guide you through the installation. When the installation is complete, then launch the Software Delivery Manager.
2. Log in using your CCH ProSystem *fx* SSO login credentials. Click here to setup Single Sign On (SSO) for the first time.
3. Once logged in, select CCH ProSystem *fx* Trial Balance. You will see the 2018.a00 release and the release notes.
4. Download the CCH ProSystem *fx* Trial Balance release v. 2018.a00.
5. Double-click the 2018 Trial Balance.exe file to begin the installation. Click here for more information on installing.

### Important Notes:

- We recommend that you install the CCH ProSystem *fx* Trial Balance Tutorial.
- Workstation setup does not need to be run on the machine where the network install was performed.
- Attention Citrix® MetaFrame and XenApp® Users: We do not support installing CCH ProSystem *fx* Trial Balance from a remote workstation to your Citrix® server. Installations should be performed at the server PC. To install Trial Balance on your Citrix® server, you must log on as an administrator and run the install and workstation setup through Add/Remove Programs on the Control Panel. This method ensures that the .INI and .DLL files are properly installed into Citrix® system directories. Please refer to your Citrix® documentation for additional information.
- Attention QuickBooks® Users: This release does not support QuickBooks® 2019. Once an update is available, we will release an update for you to use QuickBooks® 2019 with CCH ProSystem *fx* Trial Balance.