

CCH Access™ Tax
2020-5.1
Release Notes

December 5, 2021



CCH Access™
At the Center of the Firm in Motion

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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Tax Product Updates

Individual (1040) Product Updates

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Louisiana

Resident Schedule E, Line 5B includes work opportunity credit when originating from a passthrough entity.

The Nonresident and Part-Year Resident (NPR) worksheet, Line 18a picks up the IRC 280C expense from passthrough entities with Louisiana source income. If Louisiana is not the primary state on the passthrough, and Louisiana is not the home state, the State Percent must be entered.

North Dakota

Amended North Dakota interest and penalties are requested starting with Federal > Payments/Penalties/Estimates > State Penalties and Interest section and entering Amended interest and penalties overrides on North Dakota > Other > Amended section to allow ND-1, Lines 34AK and 34AL to calculate in an amended return.

Rhode Island

All states are listed on the printed version of Form RI-1040NRMU. The electronic version previously reported all states.

Virginia

Forms 760C / 760F calculate penalties as of June 1, 2021.

Corporation (1120) Product Updates

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Federal

An amount entered on General > Depreciation/Depletion Options and Overrides > Section 179 carryover from passthrough entity field no longer generates incorrect depreciation for state Section 179 assets.

Illinois

Input on IL worksheet > Other > 2 - Power Of Attorney > Endorse or Collect Checks in Payment of Refunds is now available in Worksheet view.

New York

From CT-3.4, Schedule A, Column C completely reports the source years of losses applied in the current year for the combined level.

New York - New York City

Form CT-3-A/BC, Member Detail Report, and Form NYC2.5A/BC, Member's Computation of Receipts Factor, "Yes" check boxes concerning the election to use the 8% fixed percentage method for qualified financial instruments (QFIs) will now carry from separate company level input; government view overrides remain available.

Oregon

When exporting a Consolidated OR-CAT return, separate member returns are now exported at the same time.

Partnership (1065) Product Updates

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California

California Nonresident Withholding > Form 592 Partner / Member Information > Include on 592-PTE - Override has been added to allow Corporations and Individuals to be included on Form 592-PTE.

Oregon

The OR-65 return mailing address has been updated.