

CCH Access™ Tax
2020-5.2
Release Notes

January 9, 2022



CCH Access™
At the Center of the Firm in Motion

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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2020-5.2

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Electronic Filing Updates

Corporation, S Corporation, Partnership

A new schema version update is available for California.

Tax Product Updates

Individual (1040) Product Updates

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Federal

Access Estimate Reminder Letter. Custom letterhead will now appear on letter.

Schedule A (Form 8992) continuation sheets will display the identification number of the person filing this form in SSN format.

Electronic Filing

Federal Elections. The election to waive the net operating loss carryback period for 2019 and 2018 is included in the electronic file when the election to waive the net operating loss carryback period for 2020 is not selected.

Corporation (1120) Product Updates

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New Jersey

CBT-100U, Schedule G-2, Page 3, Line 1 now displays "Yes" when applicable.

New York

Form CT-222, Part 3, Line 10 now computes the installment due dates properly which reflect the quarterly due date adjusted for the CARES Act only when such date is later than the unadjusted due date.

Form NYC 2A, Schedule B, Line 1c(ii) now reflects only FDII deduction instead of Form 1120 Page 2, Line 22, Section 250 amount. Form NYC 222 amount of overpayment applied to 2nd quarter now accounts for the MFI amount from Form NYC 222, Line 6a.

New York - New York City

Form NYC-222, Line 10, Column b now properly reflects the overpayment credited from Form NYC- 222, Line 12, Column a.

New York - New York City Combined

Elimination company information will no longer be present on Forms NYC-2A/BC and NYC - 2.5A/BC Member's Detail Reports.

Fiduciary (1041) Product Updates

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Georgia

The scan line on tax year 2020 Georgia Form 500ES vouchers in Fiduciary (1041) returns was incorrect prior to CCH Axcess 2020-4.2 release. This error is causing the Georgia Department of Revenue (DOR) additional overhead in processing these vouchers. The Georgia DOR requests that Form 500ES vouchers be reprinted using current software.

Exempt Organization (990) Product Updates

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Federal

Form 8995-A, Line 11 is updated to use the lessor of Line 3 or 10.

990-T, Line 9 no longer shows a QBID deduction when filing as a Corporation.

The 100% charitable contribution calculation is updated to be taken after the 60% and 50% limits have been applied.