

CCH Access™ Tax  
2020-5.4  
Release Notes

January 23, 2022



**CCH Access™**  
*At the Center of the Firm in Motion*

<b>Contact and Support Information</b>	<b>2</b>
<b>Information in Tax Release Notes</b>	<b>3</b>
<b>Highlights for Release 2020-5.4</b>	<b>4</b>
Tax Updates .....	4
Electronic Filing Updates .....	4
Individual (1040) Product Updates .....	5
Exempt Organization (990) Product Updates .....	6

## Contact and Support Information

---

Return to [Table of Contents](#).

Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

## Information in Tax Release Notes

---

Return to [Table of Contents](#).

CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

## Highlights for Release 2020-5.4

---

Return to [Table of Contents](#).

### Tax Updates

#### Individual

Prior to Release 2020-5.2, the state identification number on Form IRS 1099-DIV rolled forward into IRS 1099-DIV, Box 12. As of Release 2020-5.2, the state identification number will roll forward to IRS 1099-DIV, Box 14.

### Electronic Filing Updates

#### Tax Exempt

**Federal Form 990-T**, schema version update is available.

## Individual (1040) Product Updates

Return to [Table of Contents](#).

### Federal

**IRS 1099-DIV**, the state identification number will roll forward (pro forma) into IRS 1099-DIV, Box 14.

## Exempt Organization (990) Product Updates

Return to [Table of Contents](#).

**Federal Form 990-T**, schema version update is available.