

CCH Access™ Tax
2021-2.6.1
Release Notes

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CCH Access™
At the Center of the Firm in Motion

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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2021-2.6.1

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Tax Updates

Updated Forms Release Status Page

Looking for the latest information on forms? Our updated [Forms Release Status](#) page now includes projected release dates for specific forms. Updated daily, this improved Form Release page demonstrates our commitment to keeping you informed on form status as we provide you with the highest-quality forms and calculations.

Electronic Filing Updates

Approved Products Available on this Release

The following products are approved and available on this release:

Individual

Arizona	Colorado	Minnesota MN PR
Arizona Extension	Colorado Extension	New York City
California	Connecticut Extension	New York City Extension
California Extension	Indiana	Philadelphia
California LLC	Minnesota	Philadelphia Form S-1
California LLC Extension		

Corporation

Florida	Hawaii Consolidated	Michigan Cities - Detroit Consolidated
Florida Consolidated	Kentucky Cities - Louisville	Oregon
Florida Extension	Louisiana Extension	Oregon CAT
Hawaii	Michigan Cities - Detroit	Oregon Composite

S Corporation

Alabama	Idaho	Michigan Cities - Detroit
Alabama Composite	Kentucky Cities - Louisville	New Jersey Magnetic Media
Arkansas Magnetic Media	Louisiana Extension	Oregon
California Estimates	Massachusetts	Oregon CAT
Florida	Massachusetts Composite	Oregon Composite
Florida Extension	Massachusetts Consolidated	West Virginia

Partnership

Arkansas Magnetic Media
Kentucky Cities - Louisville

New Jersey Magnetic Media
Philadelphia

West Virginia

Fiduciary

Michigan

Exempt Organization

Federal 990-PF

Batch Electronic Filing of Extensions

Batch electronic filing of extensions is available on this release for the taxing authorities listed below.

To process your e-file extensions, go to Batch Manager > New Job > Electronic Filing > Extensions.

Individual

Colorado

Connecticut

New York City

Corporation

Arkansas

Florida

Texas

Connecticut

New York City

S Corporation

Arkansas

New York City

Texas

Florida

Partnership

Arkansas

New York City

Texas

Tax Product Updates

Individual (1040) Product Updates

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Federal

Schedule 8812. The diagnostic regarding Schedule 8812 being work in process has been removed.

Arkansas Electronic Filing

Returns with AR2441 can now be electronically filed without a rejection.

Idaho Electronic Filing

Disqualifying Diagnostic 47377 no longer issues, as passthrough withholding is allowed for electronic filing.

Maine

The EITC worksheet is now included in the electronic file for amounts on lines 3 or 11 of Schedule A.

Corporation (1120) Product Updates

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Minnesota

Any unused portion of an NOL that is 15 years old will be excluded from the Total Losses Remaining (to be carried forward) on Sch NOL and M4NP.

S Corporation (1120S) Product Updates

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Minnesota

The mailing address for the annual renewal is updated.

New York

The following changes have been made to the New York Form CT-3S filers:

1. Disregarded ID and Taxpayer ID number will now be redacted on the Shareholder Information worksheet when form is printed and option is selected to mask.
2. Special characters have been removed from printing in disregarded entity name and partner name on the shareholder information PTE worksheet and Export.
3. Changes have been made to ensure the correct PTET calculation for filers with incomes between \$5 million and \$30 million.
4. Changes have been made to exclude optional PTET from the Form CT-34-SH, Line 1 shareholder modification (addition) for New York State franchise tax imposed under Article 9-A when the state tax accrual option is selected. An override remains available on New York > Income/Deductions, Start Up Credits Information > Additions > New York state and other state/local income taxes deducted on federal return - override OR New York > Income/Deductions, Start Up Credits Information > Other Adjustments and Other Information > Other changes from federal items - income tax.

Rhode Island

When electronic funds transfer is needed for BUS-EST, Form RI-PTE estimates, the EFT paragraph will print after the quarterly payment information in the Axxess combined federal and state transmittal letter.

Partnership (1065) Product Updates

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Federal

Schedule K-2. The amount on Part X, Section 1, column (e) will be reported on Schedule K-3, Part X, Section 1, column (c) when "U.S. Source (FDAP) is ECI" is selected on Foreign > Schedule K-2 - Distributive Share Items - International Parts VII-XIII > Schedule K-2, Part X, Section 1 Character and Source of Income.

Schedule K-3. Page 1, Line E1 will be checked "Yes" when Schedule K-2, Page 1, Line C1 is checked "Yes."

New York

The following changes have been made to the New York PTE and code 635:

1. Resolved an issue when code 653 is entered on New York > Credits > Partners' Credit Information > Other Flow-Through Credit Bases and Factors.
2. Partner Information PTE worksheet data will now change when data is changed in the return.
3. Fix allocation amount of code 653 to individual and estate/trust partners when New York > Credits > Partners' Credit Information > Other Flow-Through Credit Bases and Factors.
4. PTE worksheet will now allow government overrides.
5. Disregarded ID and Taxpayer ID number will now be redacted on the Partner Information worksheet when form is printed and option is selected to mask.
6. Removed special characters from printing in disregarded entity name and partner name on the partner information PTE worksheet and Export.

New York - New York City

Form NYC-579-UBTP will print during export when NYC extensions are selected for electronic filing.

Fiduciary (1041) Product Updates

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Federal

1116 Schedule B AMT. Form 1116 Schedule B AMT now prints when there are carryovers and AMT forms are not applicable, but they have been forced on Return Options > Form Printing Options > Form 1041, Schedule I.

Form 1041. Schedule G, Line 14 will be marked "X" when there is a 1099-MISC with federal tax withheld.

New York 204LL - Electronic Filing

A direct debit date now shows as expected on the Direct Debit Report and letters/filing instructions for IT-204LL.