

2018 Lacerte Tax Grouping List Changes

2017 Tax Group Index	2018 Tax Group Index	2017 Group Description	2018 Group Description
2018 C-Corp – Lacerte Tax Grouping List			
	C13		Foreign Src div from 10% owned
C13	C14	Fully Taxable Dividends – From foreign corporations	(same as 2017)
	C15		Section 965a inclusion
	C16A		SubF incl derived from sale
	C16B		SubF incl derived from hybrid div
C14	C16C	Fully Taxable Dividends – From controlled foreign corporation	(same as 2017)
	C17		Global Intangible Low-Taxed Inc
C15	C18	Fully Taxable Dividends – Foreign dividend gross-up	(same as 2017)
C16	C19	Fully Taxable Dividends – From ineligible and former DISC	(same as 2017)
C17	C20	Fully Taxable Dividends – Other dividends	(same as 2017)
C18	C21	Certain preferred stock dividend deduction	(same as 2017)
	C22		Section 250 Deduction
M3I04B	(same as 2017)	Section 78 gross up-Temp	Gross up for foreign taxes-Temp
M3I04C	(same as 2017)	Section 78 gross up-Perm	Gross up for foreign taxes-Perm
M3I04D	(same as 2017)	Section 78 gross up-Tax	Gross up for foreign taxes-Tax
	M3E37A		Sec 162r - FDIC prems-Book
	M3E37B		Sec 162r - FDIC prems-Temp
	M3E37C		Sec 162r - FDIC prems-Perm
	M3E37D		Sec 162r - FDIC prems-Tax
M3E37A	M3E38A	Oth.expense items w. diffs-Book(Ovrd)	(same as 2017)
M3E37B	M3E38B	Oth.expense items w. diffs-Temp(Ovrd)	(same as 2017)
M3E37C	M3E38C	Oth.expense items w. diffs-Perm(Ovrd)	(same as 2017)
M3E37D	M3E38D	Oth.expense items w. diffs-Tax(Ovrd)	(same as 2017)

2017 Tax Group Index	2018 Tax Group Index	2017 Group Description	2018 Group Description
2018 S-Corp-Lacerte Tax Grouping List			
	K17C		Dividend distributions paid from accumulated earnings and profits
M201C	M201B	Shareholder Undistributed Taxable Income - Beginning balance	(same as 2017)
	M201C		Earnings and profits balance before dividend distributions
M201B	M201D	Other Adjustments Account - Beginning balance	(same as 2017)

2017 Tax Group Index	2018 Tax Group Index	2017 Group Description	2018 Group Description
2018 Partnership-Lacerte Tax Grouping List			
	K06C		Dividend Equivalents