



CCH Axcess™

At the Center of the Firm in Motion

Embedding the Client Axcess Login on Your Web Site

Client Axcess

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EMBEDDING THE CLIENT AXCESS LOGIN ON YOUR WEB SITE

Overview

This document contains information to help you embed the Client Axxess login form on your firm's Web site. The following resources are included:

- A list of the required elements that you must add to your site.
- The required attributes and values for those elements.
- Sample code for an embedded form. You can copy and paste this code, or you can download files with the sample code from the Wolters Kluwer [Support Knowledge Base](#).

In addition to these resources, we have embedded the Client Axxess login form on a sample Web site for your reference. You can view this Web site at:

<https://bmb-dev-easia-firmwebsiteproduction.azurewebsites.net/>

Use your CCH Axxess™ Portal or Client Axxess credentials to log in to this sample site.

Required Elements

To embed the Client Axxess login form on your firm's Web site, you must create the elements listed below on your firm's Web site page:

- Form tag
- User ID input field
- Password input field
- Submit button
- Anchor tag with an href attribute for the "Forgot Password" link

See the sections below for information about configuring each element



Notes:

- You can apply your firm's Web site styles and elements to the embedded login labels and fields as needed to meet your firm's branding standards.
- The URLs included in this document point to the Client Access Production environment.
- The User ID and Password entered will not be cleared when the user logs in to Client Access. You can implement additional logic to clear these fields.

Form Tag

Configure the Form tag as follows:

Attribute	Value
Action	"https://www.clientaccess.com/embeddedLogin.aspx"
Target	"_blank" (to open Client Access in a new browser tab) or "_self" (to open Client Access in the same browser tab)
Method	"post"

User ID Input Field

Configure the User ID text box as a **required** field with the following attributes:

Attribute	Value
Name	"txtbxUserID"
Type	"email"

Password Input Field

Configure the Password text box as a **required** field with the following attributes:

Attribute	Value
Name	"txtbxPassword"
Type	"password"



Note: Passwords must have a minimum of 8 characters and a maximum of 32 characters. They also must contain one each of the following:

- A number
- A special character
- A capital letter

Submit Button

No special configuration is required for the Submit button.

Anchor Tag with Href Attribute for the "Forgot Password" Link

This anchor tag can be used to redirect users to the "Forgot Password" page of Client Axxess.

Configure the anchor tag as follows:

Attribute	Value
Href	"https://www.clientaxcess.com/#!/forgot"
Target	"_blank" (to open Client Axxess in a new browser tab) or "_self" (to open Client Axxess in the same browser tab)

Sample Code

The sample code below is provided for your convenience. You can copy and paste this code, or, if you prefer, you can download sample files that include this code from the Wolters Kluwer [Support Knowledge Base](#). The specifications in the Required Elements section are the only mandatory instructions to integrate the Client Axxess login. Formatting of HTML tags and the CSS can be changed as per requirements to match the look and feel of your firm's Web site.

Sample Code for Embedding the Form in Your Site

Shown below is example HTML code for the embedded form.

```
<HTML>
<HEAD>
  <TITLE>Firm's Website</TITLE>
```

```

</script></script>
<link rel="stylesheet" type="text/css" href="login.css">
</HEAD>
<BODY>
<form name="Form1"
action="https://www.clientaxcess.com/embeddedLogin.aspx"
id="Form1" target="_blank" method="post">
<div class="login">
<input type="email" name="txtbxUserID"
autocomplete="off" placeholder='Enter your user ID'
id="txtbxUserID" required>
<input type="password" name="txtbxPassword"
placeholder='Enter your password' id="txtbxPassword"
required>
<input type="submit" value="Log In">
<a href="https://www.clientaxcess.com/#/forgot"
target='_blank' class="forgot" style="width:240px;
margin-top: 10px;">Forgot password?</a>
</div>
</form>
</BODY>
</HTML>

```

Sample CSS for the Login Form

You can copy, paste, and modify the CSS code below to format the Client Axxess login form on your Web site.

```

html {height: 100%}
::-moz-selection {
    background: #fe57a1;
    color: #fff;
    text-shadow: none;}
::selection {
    background: #fe57a1;
    color: #fff;
    text-shadow: none;
}
body {
    background-image: radial-gradient(cover, rgba(92,100,111,1) 0%,rgba
(31,35,40,1) 100%), url('http://i.minus.com/io97fW9I0NqJq.png')
}

```

```

.login {
    background: #eceeee;
    border: 1px solid #42464b;
    border-radius: 6px;
    height: 257px;
    margin: 20px auto 0;
    width: 298px;
}

.login h1 {
    background-image: linear-gradient(top, #f1f3f3, #d4dae0);
    border-bottom: 1px solid #a6abaf;
    border-radius: 6px 6px 0 0;
    box-sizing: border-box;
    color: #727678;
    display: block;
    height: 43px;
    font: 600 14px/1 'Open Sans', sans-serif;
    padding-top: 14px;
    margin: 0;
    text-align: center;
    text-shadow: 0 -1px 0 rgba(0,0,0,0.2), 0 1px 0 #fff;
}

input[type="password"], input[type="email"] {
    background: url('http://i.minus.com/ibhqW9Buanohx2.png') center left
no-repeat, linear-gradient(top, #d6d7d7, #dee0e0);
    border: 1px solid #a1a3a3;
    border-radius: 4px;
    box-shadow: 0 1px #fff;
    box-sizing: border-box;
    color: #696969;
    height: 39px;
    margin: 31px 0 0 29px;
    padding-left: 10px;
    transition: box-shadow 0.3s;
    width: 240px;
}

input[type="password"]:focus, input[type="email"]:focus {
    box-shadow: 0 0 4px 1px rgba(55, 166, 155, 0.3);
    outline: 0;
}

```

```

.show-password {
    display: block;
    height: 16px;
    margin: 26px 0 0 28px;
    width: 87px;
}
input[type="checkbox"] {
    cursor: pointer;
    height: 16px;
    opacity: 0;
    position: relative;
    width: 64px;
}
input[type="checkbox"]:checked {
    left: 29px;
    width: 58px;
}
}
.toggle {
    background: url(http://i.minus.com/ibitS19pe8PVX6.png) no-repeat;
    display: block;
    height: 16px;
    margin-top: -20px;
    width: 87px;
    z-index: -1;
}
input[type="checkbox"]:checked + .toggle {background-position: 0 -16px}
.forgot {
    color: #7f7f7f;
    display: inline-block;
    float: right;
    font: 15px/1 sans-serif;
    left: -19px;
    position: relative;
    text-decoration: none;
    top: 5px;
    transition: color .4s;
}
.forgot:hover {color: #3b3b3b}
input[type="submit"] {
    width: 240px;
}

```

```

height:35px;
display:block;
font-family:Arial, "Helvetica", sans-serif;
font-size:16px;
font-weight:bold;
color:#fff;
text-decoration:none;
text-transform:uppercase;
text-align:center;
text-shadow:1px 1px 0px #37a69b;
padding-top:6px;
margin: 29px 0 0 29px;
position:relative;
cursor:pointer;
border: none;
background-color: #37a69b;
background-image: linear-gradient(top,#3db0a6,#31111);
border-top-left-radius: 5px;
border-top-right-radius: 5px;
border-bottom-right-radius: 5px;
border-bottom-left-radius:5px;
box-shadow: inset 0px 1px 0px #2ab7ec, 0px 5px 0px 0px #497a78, 0px
10px 5px #999;
}
.shadow {
background: #000;
border-radius: 12px 12px 4px 4px;
box-shadow: 0 0 20px 10px #000;
height: 12px;
margin: 30px auto;
opacity: 0.2;
width: 270px;
}
input[type="submit"]:active {
top:3px;
box-shadow: inset 0px 1px 0px #2ab7ec, 0px 2px 0px 0px #31524d, 0px
5px 3px #999;
}

```