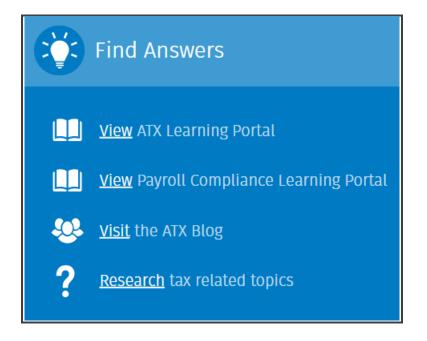
ATX[™] Learning Portal

Find Answers

The tools in this section provide various options for locating information through helpful articles, short videos on program features, and researching tax law.



Search our Knowledge Base

The Knowledge Base provides a method for searching for keyword, phrases, or questions you have regarding the ATX software. To use this tool:

1. From the top of the screen, enter a keyword in the **Search our Knowledge Base**.

Wolters Kluwer Welcome Admin Manage Users Logout									
Home	My Information 👻	Support 👻	Downloads 🗸	E-File▼	Training 🕶	Tax & Accounting -	I Want to 👻		
	PLUS™ will no longe PaperlessPLUS™ Sunset	•••							12
	Search o	our Knowled	dge Base					Q	
For help with passwords and 2-step verification, visit our dedicated Password Center									



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Your Internet browser opens a new tab, displaying the Knowledge Base.

2. Once you submit the search, the Knowledge Base displays any relevant results. Click the title of any article to view the information.

Home		Small Firm Services		
	password reset X Q			
T Narrow Search Results By:	All Content			
Product	Product: ATX TM ×			
ATX TM 18	Results 1-10 of 18 for password reset in 0.16 seconds	Relevance Date 🗸		
ATX™ Pay-per-Return System +12				
▲ ATX™ W2/1099-Payroll Com +10	How do I reset a user's password for the ATX™ Solution Center? Click Manage Users Click Reset for the user that needs the password reset Click Close The user can reset the p			
Block for Business +4	doing the following, Go to ATX Solution Center .			

3. Use the filters on the left to specify which Wolters Kluwer product you use.

🜏. Wolters Kluwer			
Home	Small Firm Se	rvices	
	Enter your search term here		
Y Narrow Search Results By:	All Content 🗧 Articles 🚺 Help Files 🔲 Videos		
Product	Product: ATX TM ×	× Clear	
ATX™ 4,876 ATX™ Pay-per-Return Sys +2,452	Found 4,876 documents in 0.18 seconds Releva	nce Date 🗸	
ATX [™] W2/1099-Payroll Co +385 ATX 2018 and Prior How do I calculate the tax on Pg. 2, Line 44 for a dependent who has unearned income from the Form 8615 in a 1040 return in ATX [™] ?			
Block for Business +710 Verify that the parents information has been entered on the Family Sch D worksheet of the Form 8615 To enter the parents information, do the following: Go to the Ln 9 - Family Sch D tab CCH iFirm +162			
E Search	■ The ATX [™] 2016 rollover is not showing in the ATX [™] 2017 software To get returns in Rollover Manager, do the following: 1.Go to Start > Control Panel 2.Click Administrative Tools 3.Sel Services		

Some articles include a video, others include steps to resolve an issue, and others simply provide information on the search topic. This tool can be used 24/7 and can be used to search for information on other Wolters Kluwer products you use as well.

View ATX Learning Portal

The ATX Learning Portal contains short videos on specific features of Wolters Kluwer products. You must be logged in to access this resource.

1. From the Find Answers section, click **View ATX Learning Portal**.

Your Internet browser opens a new tab, displaying the landing page.

ATX Learning Portal The ATX Learning Portal provides a guided learning path designed to help you get the most out of your new software. Video guides, practice resources, and online support will ensure a quick and successful start to your ATX experience.	
Learn Practice Engage Becoming a Preparer or ERO	~
Becoming a Preparer or ERO Tree teaming Parts Becoming an Preparer or ERO Wolters Kluwer	
Setup and Administrative Functions	>
Central Office Manager (COM)	>
Preparing a Return	>

- 2. From here, you can navigate the various learning paths and view the content.
- This resource is discussed in more detail in a separate lesson. The Payroll Compliance Reporting Learning Portal operates in the same manner as the ATX Learning Portal.

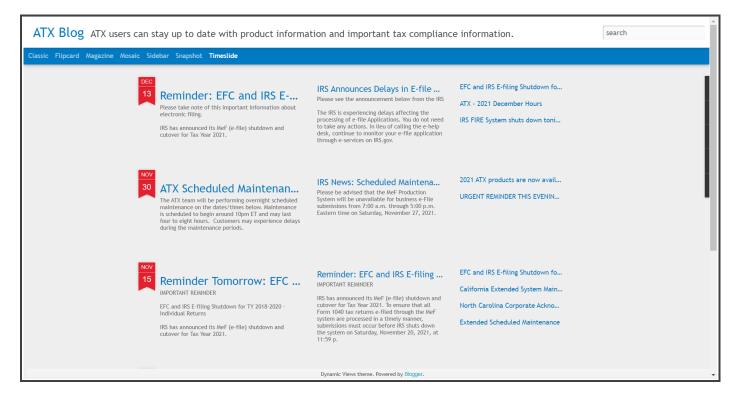
Visit the ATX Blog

The ATX Blog provides news and alerts regarding your program, as well as information from the IRS or states.

To access the ATX blog:

1. From the Find Answers section, click Visit the ATX Blog.

ATX Solution Center displays the page.



2. Click the title of any article to view the content.

Tax Research

With your subscription to CCH AnswerConnect, you can research tax law and other resources for both Federal and state topics.

To access CCH AnswerConnect:

- 1. From the Find Answers section, click **Research tax related topics**.
- **2.** You are then prompted to login, using your email address and the password you created for CCH AnswerConnect.

🜏. Wolters Kluwer			CCH [®] AnswerConnect
	Username: megan.caldwell@cchsfs.com	🗆 Remember Me	
	Password:	Forgot Password? Re-enter email here	
	©2021 Wolters Kluwer. All rights reserved. Subjec Version: 5.0.8	t to Terms & Conditions.	

3. Once you log in, you can enter keywords, or browse the contents by selecting a specific category.

CCH® AnswerConnect	ଅ	History 🖈 Favorites 🕜 Help Maria Rangel 👤
Federal Tax State Tax International Tax Tax News All		
Search all Federal Tax		
Search by keyword, citation, topic or question		Q
Open search results in a new browser tab		
Federal Tax	Federal Tax Legislation Highlights	Emerging Issues & Tax Reform
🟦 All Federal Tax	CCH Tax Briefings	Tax Webinar Series
IRC, Regs, CCH Explanations, Cases, Pubs, Forms, Tools	Build Back Better Act	Virtual Coffee Talks (recordings & handouts)
Federal Tax Topics	Infrastructure Investment and Jobs Act, Signed Nov. 15	Hot Topics
US Master Tax Guide® Helpful and practical guidance on today's federal tax law	American Rescue Plan Act of 2021 All CCH Tax Briefings	How Taxes & Cryptocurrency Intersect Global Minimum Tax Rate Agreement Reached
□ US Master™ Depreciation Guide	Law, Explanation & Analysis	Tax Talks Podcast
One-stop guidance on fixed-asset depreciation	American Rescue Plan Act of 2021	The Infrastructure Bill
🖾 CCH Tax Prep Partner Series	COVID and Taxpayer Certainty Acts	Taxation of Cannabis
Information and instructions for Federal government forms	Law Text	All episodes
	Tax-Related Sections of	Paycheck Protection Program (PPP) Guidance
👼 Tax Tools	Infrastructure Investment and Jobs Act (P.L. 117-58)	PPP Estimator, News & Webinars
journals	Tax-Related Sections of American Rescue Plan Act of 2021 (P.L. 117-2)	Featured Tools
	Tax-Related Sections of	Client Letters