ATX[™] Learning Portal

E-file Status

The E-file Status allows you to search for the current status of an e-filed return. To use this tool:

- 1. From the Solution Center, click E-file Status under the Quick Links heading. If you are not already logged in, you will be prompted to do so at this time.
- 2. The E-file Status displays in a separate browser tab. Type the Social Security number or Employer Identification number in the field, select the correct tax year, and click **Search**.

MyA	тх
	Enter SSN/EIN: Tax year to search: 2023 V SEARCH

🚺 You can view the status of returns from the current year, as well as two previous years.

My A	NTX .							
	Enter SSIVEIN: Tax year to search: 2023 V SEARCH							
) 	Select Name	Package GA 1040 US 1040	Period 2023 2023	Product ATX Tax ATX Tax	Status Accepted Accepted	Received by EFC 02/14/24 10:52 02/14/24 01:20	Rehang ACK Rehang Rehang	

3. The E-file Status tool displays the results for this SSN, including both state and Federal e-files.

- 🚺 If the return status in your tax program does not reflect the same status as the E-file Status, click **Rehang** Ack to resend the acknowledgement to your program.
- 4. You can view the details about the acknowledgement, including any reject codes by clicking Select for that row.
- 5. The acknowledgement details consist of three tabs: General Information, Disbursements, and Reject History. The General Information tab shows basic return information, E-file status, and the status of the Bank Product if applicable. **Click Disbursements**.



<u>General</u> Information	General Information					
Disbursements	Return Information		E-File Information		Bank Products	
<u>Reject History</u>	Product: Return Type: Period: Prep Fees: EIC: Federal Refund Due: State Refund Due: EfileID:	ATX Tax US 1040 2023 \$2,010.00 675322202402	EFile Status: Debt Indicator: Refund Method: Received by EFC: Sent to IRS: Ack from IRS: Is MEF: Snbyt49e	Accepted DirectDeposit 02/14/24 01:20 02/14/24 01:19 True	Bank Name: PreAck Status: PreAck App Sent: PreAck Dish. Method: Status: App Sent: Dish. Method: Fee Dep. Date: Fee Dep. Date: IRS Dep. Date: IRS Dep. Date: ST Dep. Amt.: ST Dep. Amt.:	Not Applied For
					SI Dep. Amt.:	

6. The disbursement tab reflects any details of the refund being disbursed via a bank product. Click **Reject History**.

				-		
	TIN:(TaxPayer)	XXXXX2244			(Spouse)	
					Dependents. 1	
eneral Disbursement Inf	ormation					
isbursements Auth #	Туре	Check Number	Disbursement Amount	Cleared	Bank Verified	Bank Void

7. The Reject History displays the details associated with the rejection.

	TIN:(TaxPayer) XXXX2244	(Spouse) Dependen	ts: 1	
General Information	Reject History			
Disbursements	Date	Reference	Sequence #	RejectCode
Reject	3/9/2020 3:47:44 PM		0	S2-F1040-147
<u>History</u>	The e-File database indicates a First Time Homebuyer Installment Paym required.	ent is due for the Primary SSN. Include a	mount on Schedule 2 (Form 1040), 'FirstTimeHm	ByrRepaymentAmt' and attach Form 5405 if
	/efile:Return/efile:ReturnHeader/efile:Filer/efile:PrimarySSN			
	Value:			
		2		

You can also view acknowledgements in the ATX software. For more information on using this method, review the lesson in the ATX Learning Portal.