## ATX<sup>™</sup> Learning Portal

## **E-file Status**

The E-file Status allows you to search for the current status of an e-filed return. To use this tool:

- 1. From the Solution Center, click E-file Status under the Quick Links heading. If you are not already logged in, you will be prompted to do so at this time.
- 2. The E-file Status displays in a separate browser tab. Type the Social Security number or Employer Identification number in the field, select the correct tax year, and click **Search**.

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	Enter SSN/EIN: Tax year to search: 2023 V SEARCH

🚺 You can view the status of returns from the current year, as well as two previous years.

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	Enter SSN/EIN: Tax year to search: 2023 V SEARCH							
) 	Select Name	Package GA 1040 US 1040	Period 2023 2023	<b>Product</b> ATX Tax ATX Tax	Status Accepted Accepted	Received by EFC 02/14/24 10:52 02/14/24 01:20	Rehang ACK Rehang Rehang	

**3.** The E-file Status tool displays the results for this SSN, including both state and Federal e-files.

- 🚺 If the return status in your tax program does not reflect the same status as the E-file Status, click **Rehang** Ack to resend the acknowledgement to your program.
- 4. You can view the details about the acknowledgement, including any reject codes by clicking Select for that row.
- 5. The acknowledgement details consist of three tabs: General Information, Disbursements, and Reject History. The General Information tab shows basic return information, E-file status, and the status of the Bank Product if applicable. **Click Disbursements**.



Beisch History     Return Information     E-File Information     Bank Products       Reject History     Product:     ATX Tax     EFile Status:     Accepted     Bank Name:       Return Type:     US 1040     Debt Indicator:     PreAck Status:     Not Applied For       Prep Fees:     Recived by EFC:     02/14/24 01:20     PreAck Status:     Not Applied For       Federal Refund Due:     \$2,010.00     Ack from IRS:     02/14/24 01:19     App Sent:       State Refund Due:     \$2,010.00     Ack from IRS:     02/14/24 01:19     App Sent:       State Refund Due:     \$5,010.00     Ack from IRS:     02/14/24 01:19     App Sent:       ElielD:     6753222024026nbyt49e     Fee Dep. Date:     Fee Dep. Date:       Fee Dep. Date:     IRS Dep. Date:     IRS Dep. Date:	<u>General</u> Information	General Information					
Return Type: US 1040 Debt Indicator: PreAck Status: Not Applied For   Period: 2023 Refund Method: DirectDeposit PreAck App Sent:   Prep Fees: Received by EFC: 02/14/24 01:20 PreAck Disb. Method:   EIC: Sent to IRS: Status: Not Applied For   Federal Refund Due: \$2,010.00 Ack from IRS: 02/14/24 01:19 App Sent:   State Refund Due: Is MEF: True Disb. Method: Fee Dep. Date:   EfileID: 6753222024026nbyt49e Fee Dep. Antt: IRS Dep. Date:		Return Information		E-File Information		Bank Products	
Federal Refund Due:     \$2,010.00     Ack from IRS:     02/14/24 01:19     App Sent:       State Refund Due:     Is MEF:     True     Disb. Method:       EfileID:     6753222024026nbyt49e     Fee Dep. Date:       Fee Dep. Antt:     IRS Dep. Date:		Return Type: Period: Prep Fees:	US 1040	Debt Indicator: Refund Method: Received by EFC:	DirectDeposit	PreAck Status: PreAck App Sent: PreAck Disb. Method:	
ST Dep. Date: ST Dep. Amt.:		Federal Refund Due: State Refund Due:		Ack from IRS: Is MEF:		App Sent: Disb. Method: Fee Dep. Date: Fee Dep. Amt: IRS Dep. Date: IRS Dep. Date: ST Dep. Date:	нос нурлео го

6. The disbursement tab reflects any details of the refund being disbursed via a bank product. Click **Reject History**.

	TIN:(TaxPayer)	XXXXX2244			(Spouse) Dependents: 1	
Seneral Disbursement Informat	ion					
Disbursements Auth #	Туре	Check Number	Disbursement Amount	Cleared	Bank Verified	Bank Void

7. The Reject History displays the details associated with the rejection.

	TIN:(TaxPayer) XXXXX2244		(Spouse) Depender	its: 1
General Information	Reject History			
Disbursements	Date	Reference	Sequence #	RejectCode
Reject	3/9/2020 3:47:44 PM		0	S2-F1040-147
	The e-File database indicates a First Time Homebuyer Installment Paym required.	nent is due for the Primary SSN. Include a	nount on Schedule 2 (Form 1040), 'FirstTimeHm	ByrRepaymentAmt' and attach Form 5405 if
	/efile:Return/efile:ReturnHeader/efile:Filer/efile:PrimarySSN			
	Value:			
		2		

You can also view acknowledgements in the ATX software. For more information on using this method, review the lesson in the ATX Learning Portal.