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| *Form 8990 / Sec. 163(j) - INTERVIEW INPUTS* | | | | | |
| Elements of the form or calculation | 1040 | 1041 | 1065 | 1120 | 1120S |
| Various inputs specific to Form 8990:  - Disallowed business expense carryforwards from prior year  - Floor plan financing interest expense  - Amortization of loan fees  - Loss or deduction not properly allocable to trade or business  - Income or gain not properly allocable to trade or business | BIE-1  BIE-2  BIE-1 | BIE-1  BIE-2  BIE-1 | BIE-1  BIE-2  A-3  BIE-1 | BIE-1  BIE-2  A-3 | BIE-1  BIE-2  A-3  BIE-1 |
| X to print the IRC Sec. 163(j) stmt of election for small bus. taxpayers | n/a | n/a | Form 5, Box 52 | n/a |  |
| X to print Sec. 163(j) election statement for Schedule K-1 | n/a | n/a |  | n/a | Form 2, Box 119 |
| If corporation satisfies one of the three conditions (Form 8990) - Y/N | n/a | n/a | n/a | n/a | Form 4, Box 64 |
| Business interest expense | A-10, Box 94 C-2, Box 39-40 C-4, Box 49? E-1, Box 87-93 E-4, Box 54? F-2, Box 43-44 F-4, Box 47 M-15 | A-2 C-2, Box 40-41 E-1, Box 84-88 ESBT-1, Box 70 F-2, Box 43-44 K-6, Box 102 K-16, Box 78 PG2, Box 40 PGC2, Box 40-41 PGE1, Box 74-78 PGF2, Box 42-43 | A-3, Box 139 A-4, Box 255 E-1, Box 111 F-2, Box 42-43 L-9 (8916-A) | A-3, Box 166 A-4, Box 255 E-1, Box 110 L-9 (8916-A) | A-3, Box 166 |
| Disallowed interest from Form 8990 - override | C-2, Box 58 E-1, Box 135 F-2, Box 61 | C-2, Box 57 E-3, Box 70 F-4, Box 80 | n/a | n/a | n/a |
| PTE - Excess business interest expense | K1P, Box 581 K1S (n/a) K-12, Box 38 | O-5, Box 87 K1P, Box 253 | K-10, Box 37 K1P, Box 321 L-8, Box 180 "EBIE" O-1S, Box 162 O-2, Box 91 | K1P, Box 321 O-1S, Box 162 O-2, Box 91 | K1P, Box 321,  O-1S, Box 162 O-2, Box 91 |
| PTE - Excess taxable income | K1P, Box 974 K1S, Box 353 K-12, Box 36 | K-19, Box 109 O-5, Box 85 K1P, Box 738 K1S, Box 700 | K-11A, Box 32 K1P, Box 322 O-2, Box 92 | K1P, Box 322 O-2, Box 92 | K1P, Box 322 O-2, Box 92 |
| PTE - Excess business interest income | K1P, Box 988 K1S, Box 354 K-12, Box 37 | K-19, Box 110 O-5, Box 86 K1P, Box 739 K1S, Box 701 | K-10, Box 33 K1P, Box 323 O-2, Box 93 | K1P, Box 323 O-2, Box 93 | K1P, Box 323 O-2, Box 93 |
| PTE - Prior Year Carryover | K1P, Box 576  K-12,Box 39 | K1P, Box 483  O-5, Box 88 | K1P, Box 327  O-2, Box 97 | K1P, Box 327  O-2, Box 97 | K1P, Box 327  O-2, Box 97 |
| PTE - Not Subject to 163j | K1P, Box 957  K-7, Box 51 | K1P, Box 399  O-5, Box 91 | K1P, Box 320  O-2, Box 90 | K1P, Box 320  O-2, Box 90 | K1P, Box 320  O-2, Box 90 |
| PTE - Business interest expense | K1P, Box 958  K-7, Box 52 | K1P, Box 400  O-5, Box 92 | K1P, Box 324  O-2, Box 94 | K1P, Box 324  O-2, Box 94 | K1P, Box 324  O-2, Box 94 |
| PTE - Adjusted taxable income | K1P, Box 959  K-7, Box 53 | K1P, Box 403  O-5, Box 93 | K1P, Box 325  O-2, Box 95 | K1P, Box 325  O-2, Box 95 | K1P, Box 325  O-2, Box 95 |
| PTE - Business interest income | K1P, Box 960 K-7, Box 54 | K-19, Box 110 O-5, Box 94 | K1P, Box 326 O-2, Box 96 | K1P, Box 326 O-2, Box96 | K1P, Box 326 O-2, Box 96 |