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| *Form 8990 / Sec. 163(j) - INTERVIEW INPUTS* |
| Elements of the form or calculation | 1040 | 1041 | 1065 | 1120 | 1120S |
| Various inputs specific to Form 8990: - Disallowed business expense carryforwards from prior year - Floor plan financing interest expense - Amortization of loan fees - Loss or deduction not properly allocable to trade or business - Income or gain not properly allocable to trade or business | BIE-1 BIE-2BIE-1 | BIE-1 BIE-2BIE-1 | BIE-1 BIE-2A-3BIE-1 | BIE-1 BIE-2A-3 | BIE-1 BIE-2A-3BIE-1 |
| X to print the IRC Sec. 163(j) stmt of election for small bus. taxpayers | n/a | n/a | Form 5, Box 52 | n/a |   |
| X to print Sec. 163(j) election statement for Schedule K-1 | n/a | n/a |   | n/a | Form 2, Box 119 |
| If corporation satisfies one of the three conditions (Form 8990) - Y/N | n/a | n/a | n/a | n/a | Form 4, Box 64 |
| Business interest expense | A-10, Box 94C-2, Box 39-40C-4, Box 49?E-1, Box 87-93E-4, Box 54?F-2, Box 43-44F-4, Box 47M-15 | A-2C-2, Box 40-41E-1, Box 84-88ESBT-1, Box 70F-2, Box 43-44K-6, Box 102K-16, Box 78PG2, Box 40PGC2, Box 40-41PGE1, Box 74-78PGF2, Box 42-43 | A-3, Box 139A-4, Box 255E-1, Box 111F-2, Box 42-43L-9 (8916-A) | A-3, Box 166A-4, Box 255E-1, Box 110L-9 (8916-A) | A-3, Box 166 |
| Disallowed interest from Form 8990 - override | C-2, Box 58E-1, Box 135F-2, Box 61 | C-2, Box 57E-3, Box 70F-4, Box 80 | n/a | n/a | n/a |
| PTE - Excess business interest expense | K1P, Box 581K1S (n/a)K-12, Box 38 | O-5, Box 87K1P, Box 253 | K-10, Box 37K1P, Box 321L-8, Box 180 "EBIE"O-1S, Box 162O-2, Box 91 | K1P, Box 321O-1S, Box 162O-2, Box 91 | K1P, Box 321, O-1S, Box 162O-2, Box 91 |
| PTE - Excess taxable income | K1P, Box 974K1S, Box 353K-12, Box 36 | K-19, Box 109O-5, Box 85K1P, Box 738K1S, Box 700 | K-11A, Box 32K1P, Box 322O-2, Box 92 | K1P, Box 322O-2, Box 92 | K1P, Box 322O-2, Box 92 |
| PTE - Excess business interest income | K1P, Box 988K1S, Box 354K-12, Box 37 | K-19, Box 110O-5, Box 86K1P, Box 739K1S, Box 701 | K-10, Box 33K1P, Box 323O-2, Box 93 | K1P, Box 323O-2, Box 93 | K1P, Box 323O-2, Box 93 |
| PTE - Prior Year Carryover | K1P, Box 576K-12,Box 39 | K1P, Box 483O-5, Box 88 | K1P, Box 327O-2, Box 97 | K1P, Box 327O-2, Box 97 | K1P, Box 327O-2, Box 97 |
| PTE - Not Subject to 163j | K1P, Box 957K-7, Box 51 | K1P, Box 399O-5, Box 91 | K1P, Box 320O-2, Box 90 | K1P, Box 320O-2, Box 90 | K1P, Box 320O-2, Box 90 |
| PTE - Business interest expense | K1P, Box 958K-7, Box 52 | K1P, Box 400O-5, Box 92 | K1P, Box 324O-2, Box 94 | K1P, Box 324O-2, Box 94 | K1P, Box 324O-2, Box 94 |
| PTE - Adjusted taxable income | K1P, Box 959K-7, Box 53 | K1P, Box 403O-5, Box 93 | K1P, Box 325O-2, Box 95 | K1P, Box 325O-2, Box 95 | K1P, Box 325O-2, Box 95 |
| PTE - Business interest income | K1P, Box 960K-7, Box 54 | K-19, Box 110O-5, Box 94 | K1P, Box 326O-2, Box 96 | K1P, Box 326O-2, Box96 | K1P, Box 326O-2, Box 96 |