

TaxWise® Online Learning Portal

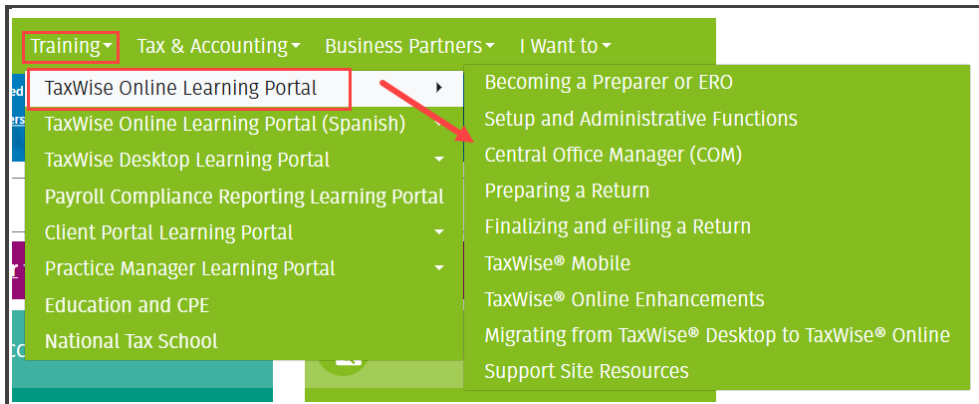
Tax & Accounting

TaxWise Online Learning Portal

Wolters Kluwer offers both on-demand training options, as well as live Q&A sessions via webinar to assist you in setting up and using your tax program.

To access these training options:

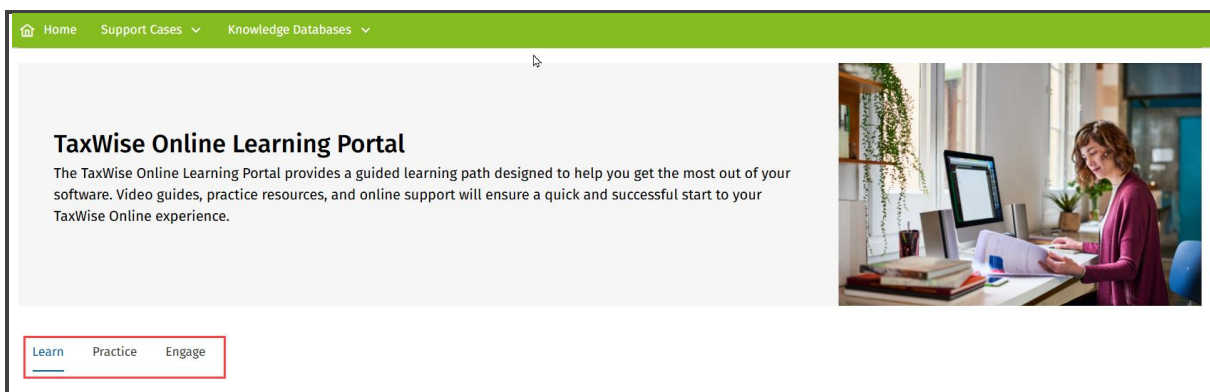
1. Navigate and Login to <https://support.taxwise.com>.
2. From the Training menu, hover over TaxWise Online Learning Portal, and select from the available learning paths.



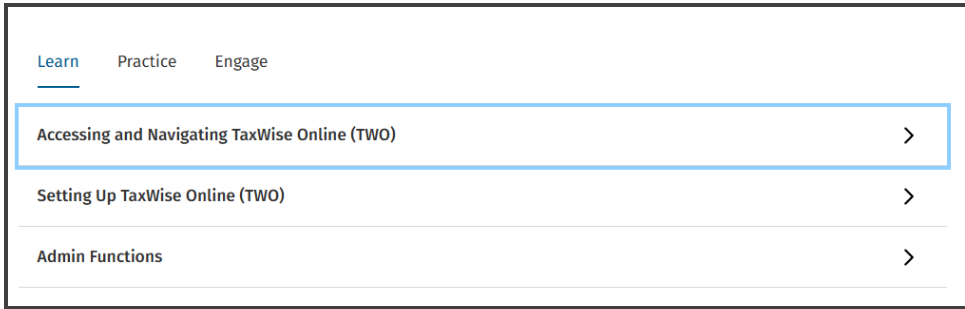
i If you have not already logged in to the TaxWise Support Site, you will be prompted to do so for this feature.

3. Login using your Client ID, username *Admin*, and your password.

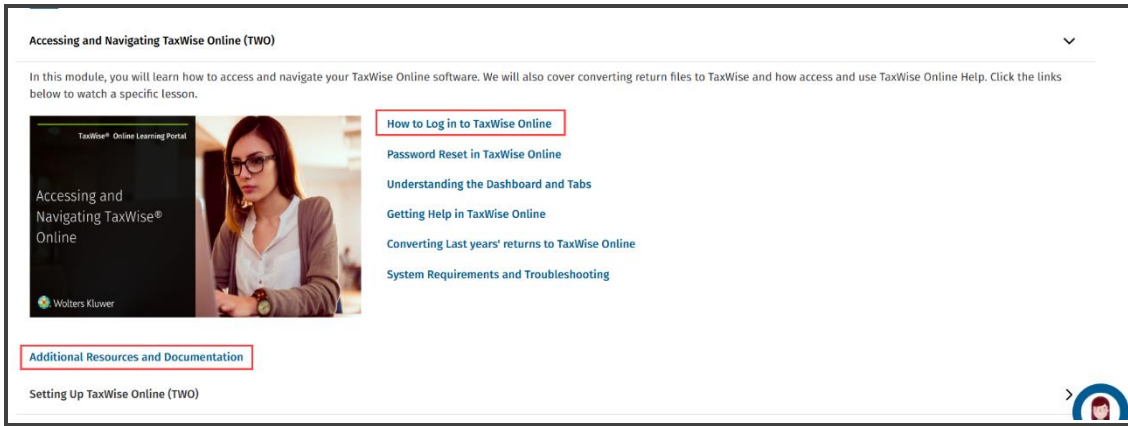
The Support Site displays the selected Learning Path. There are three tabs on each page: Learn, Practice, and Engage.



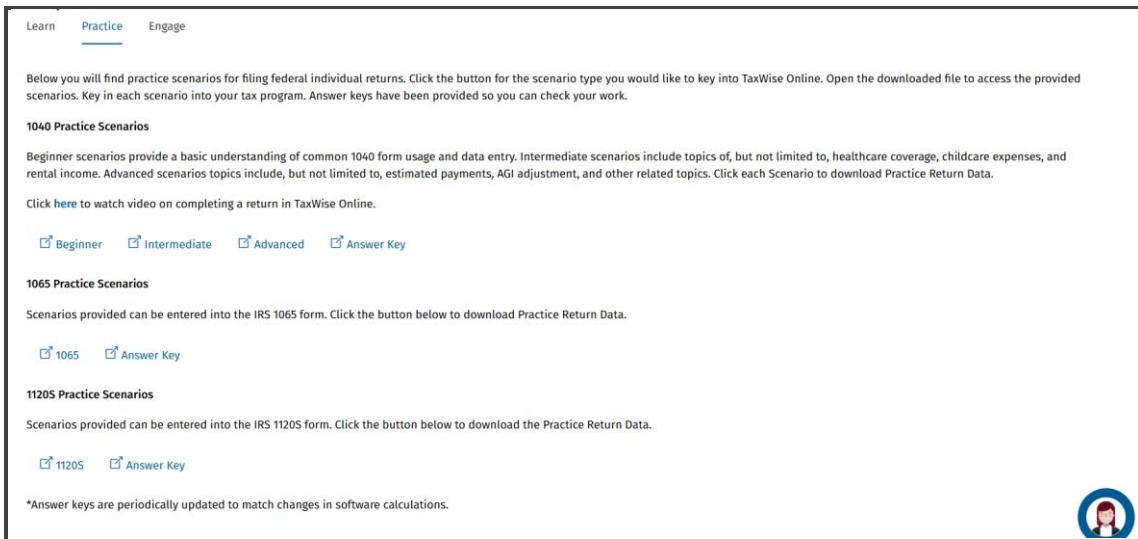
The **Learn** page contains several modules, which you can expand to see links for various videos on setting up and using your tax program.



4. Within each module, click the links to access specific videos, or the **Additional Resources and Documentation** link to view the accompanying PDF documentation.



The **Practice** page contains practice return scenarios you can download to assist you in becoming more comfortable entering data in returns.



i Note, the answer key will be updated periodically to include new calculations as they become available in the software.

- Click the corresponding **Beginner**, **Intermediate**, and **Advanced** option to download scenarios based on level of difficulty for Individual 1040 returns or the **Answer Key** option to download the answers for each scenario.
- Click the corresponding **1065** or **1120S** option to download scenarios for business returns or the **Answer Key** option to download the answer key for the business scenarios.

The **Engage** page displays links to register for a live Q&A webinar, where you can ask questions on the setup and use of the TaxWise program. Sessions are currently available in English and in Spanish.

Learn Practice Engage

Once you have completed the TaxWise Online on-demand curriculum and you still have questions, you can register for a live question and answer session with a product expert. Use the links provided below to register for each session.


[TaxWise Online Question & Answer Session \(English\)](#)

[TaxWise Online and TaxWise Desktop Question & Answer Session \(Spanish\)](#)

For more information on how to register for these sessions, refer to: [How do I register for TaxWise or TaxWise Online product training?](#)

To request assistance or to contact our support team, please visit [Support Site](#) to access additional product information or to open a support case.

- When you click one of the links to register for a Q&A session, you will be directed to the registration page for that event.



Wolters Kluwer
When you have to be right

TaxWise Online Question & Answer Session (English)

This webinar is offered several times. Select the date and time that works best for you.

Wed, Apr 2, 2025 11:00 AM - 12:00 PM EDT

[Show in My Time Zone](#)

The live, Q&A session will focus on the tax return preparer roles and functions within TaxWise software. Please complete the TaxWise on-demand curriculum before registering for this session.

*Required field

First Name* Last Name*

Email Address*

Company Name

Client ID #*

By clicking this button, you submit your information to the webinar organizer, who will use it to communicate with you regarding this event and their other services.

Register

 Please complete the on-demand training on the Learn page prior to registering for a Q&A session.

