

TaxWise® Desktop Learning Portal

Tax & Accounting

Integrated Tax Research Tools

TaxWise includes integrated research tools you can use if you sync TaxWise with your CCH® AnswerConnect research account. For information on entering your credentials, review the Setup Assistant lesson in the *Product Registration and Setup* module.

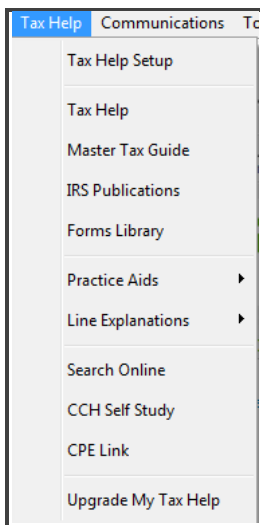
There are three toolbar icons for quick access to tax research tools: Tax Help, Search Online and Practice Aids.



- **Tax Help:** Displays the CCH AnswerConnect homepage, where you can search for content.
- **Search Online:** Displays a search bar inside the return, where you can search your default search engine. If you install the CCH® Browser Search, you also receive CCH AnswerConnect results within your default search engine.
- **Practice Aids:** Opens the CCH AnswerConnect website, displaying 1040 Practice Aids, such as flowcharts, checklists, and client letters.

Tax Help Menu

The Tax Help menu includes several options you can use to quickly find accurate answers to your tax preparation questions.



The chart below describes each option:

Options	Description
Tax Help Setup	Opens Setup Assistant, so you can enter login credentials.
Tax Help	Opens the CCH AnswerConnect homepage.

Options	Description
Master Tax Guide	Opens CCH AnswerConnect, displaying the Master Tax Guide, saving you steps in accessing this resource.
IRS Publications	Opens CCH AnswerConnect with the IRS Publications section expanded. Allows you to quickly access the IRS publication you need.
Forms Library	Displays the Online Library webpage, where you can search for forms that are not included in TaxWise. Use the filters to locate the form you need and print a PDF copy.
Practice Aids	Provides access to the checklists and flowcharts for both individual and business returns, similar to the Practice Aids icon on the toolbar.
Line Explanations	Provides detailed information about specific lines on forms used in both individual and business returns.
Search Online	Opens the internet search bar, similar to the Search Online toolbar icon.
CCH Self-Study	Displays the CCH Learning Center information page, where you can purchase access to hundreds of online, self-study courses that offer CPE credits.
CPE Link	Displays the CPE Link homepage, which provides access to an additional CPE training option. Access webinars and self-study content from this page.
Upgrade My Tax Help	Depending on the research package you purchase, you may not have access to all features. To upgrade your research package, click this option.