

TaxWise® Desktop Learning Portal

Tax & Accounting

Form Status

Under the **Quick Links** section, you can determine when certain forms and modules will be available, as well as determine e-file availability for these modules. You must be logged in to use these tools.

Preparer Solutions | **Quick Links** | Business Partners | [DOWNLOADS](#)

- Calendars and Charts
- Return Query
- **Forms Release Schedule**
- AnswerConnect Research
- Remote Connection Utility
- PDF Forms and Instructions
- **Module Delivery and Efile Dates**
- GDPR (EU tax preparers, tax payers or data subjects)

Forms Release Schedule

1. Click **Forms Release Schedule** to view when specific forms will be available to print.
2. Use the various filters to locate Federal or State forms and view their current release status.

TaxWise | Enter your search term here | Wolters Kluwer | Manage Users | Logout

Home | My Information | Support | Downloads | E-File | Training | Tax & Accounting | Business Partners | I Want to

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The table represents the approval status of all forms supported in TaxWise. Please review the release notes for each module to determine if a form has been released. Can't find a form in the list? Please go to the [TaxWise Online Library](#) to download any form or instructions.

Approved: This form is approved for paper filing.
Approval Pending: This form is pending approval from the tax agency.
Final Pending: The tax agency has released a draft version of the form. The final version of the form is still pending from the agency.
Not Available: The tax agency has not released the form for development. Either a final or draft version of the form is pending from the agency.

FormName GO | Jurisdiction FEDS | Year | Current Status ALL | Package ALL

| Form Name | Description | Current Status | Packages | E-File Supported |
|-----------|---|----------------|----------|------------------|
| 1040 | Individual Income Tax Return and Schs 1-3 | Approved | Ind | ✓ |
| 1040 SP | Individual Income Tax Return and Schs 1-3 | Not Available | Ind | ✗ |
| 1040-ES | Estimated Tax for Individuals | Approved | Ind | ✓ |

Module Delivery and Efile Dates

1. Click **Module Delivery and Efile dates** to view the current status, expected release, and actual release dates for various Federal and state modules by return types as well as bank modules.

Tax Year Federal and State E-File Availability

This table represents TaxWise's estimated and actual release dates for each module. The corresponding e-file status and release dates are displayed, if supported. The paper approval status for any supported form can be found on the [Forms Status Page](#).

| Jurisdiction | Module Estimated Release | Module Actual Release | E-File Status | E-File Estimated Release | E-File Actual Release |
|----------------------|--------------------------|-----------------------|---------------|--------------------------|-----------------------|
| -EPS Bank | 12/31/2024 | 01/08/2025 | Planned | | |
| -Federal Corporation | 1/16/2025 | 01/14/2025 | Released | 1/16/2025 | 01/14/2025 |
| -Federal Estate | 7/31/2025 | | Not Supported | | |
| -Federal Exempt | 2/18/2025 | 02/18/2025 | Released | 2/27/2025 | 02/18/2025 |
| -Federal Fiduciary | 2/6/2025 | 01/29/2025 | Released | 2/6/2025 | 01/29/2025 |
| -Federal Gift | 2/27/2025 | 02/21/2025 | Not Supported | | |
| -Federal Individual | 12/31/2024 | 01/08/2025 | Released | 12/26/2024 | 01/08/2025 |

4