# ProSystem *fx*® Portal (SaaS)

## ProSystem *fx* Portal (SaaS) Release Bulletin

This bulletin provides important information about the 2009-4.5 release of the ProSystem fx Portal (SaaS). Please review this bulletin carefully prior to installation. If you have any questions, please call Customer Support at **1-877-977-9PFX (9739)** or contact support on line at http://support.cch.com/suite.

The following website provides important information about this release: http://support.cch.com/Suite/ReleaseNotes/

By accessing this site you can view such helpful information as:

♦ Release Bulletins

♦ ProSystem fx Suite Support Calendar

Please visit the Suite-SaaS Application Status webpage to view in real time the current status of any of our SaaS application. The Application Status webpage is updated every 15 minutes. Customers may visit at any time, including when support is closed.

## NEW IN THIS RELEASE

### ProSystem *fx* Portal

#### New Microsoft Office Plug-ins Framework (2007 and 2010 32-bit)

♦ Provides the framework the new for Office Plug-ins for the ProSystem *fx* Suite.

#### ProSystem *fx* Portal (Stand-alone) Plug-ins to Microsoft Office (2007 and 2010 32-bit)

♦ You may now publish files to Stand-alone (SaaS) Portal from within Microsoft Word, Excel and PowerPoint.

♦ The ability now exists to send Outlook e-mail attachments to recipients via the Portal instead of through e-mail. Recipients will receive the email with a link to the file(s) published to the Portal.

#### Portal SDK Enhancement

♦ Batch Operations Update to the Batch Portal Creation Wizard – you now have the capability to input Tax Client IDs when creating portals.

♦ Tax Client Mapping – Tax can export a list of clients and their Client IDs which can be opened by portal to map portals to ProSystem *fx* suite clients. Requires an update to ProSystem *fx* Tax which will be provided in a later release.