

ProSystem fx[®] Suite (SaaS)

Practice - Release Bulletin

Release 2009-4.0

June 2010

Welcome to the ProSystem fx Suite (SaaS) Release

This bulletin provides important information about the 2009-4.0 release of the ProSystem fx Suite of products. Please review this bulletin carefully prior to installation. If you have any questions, please call Customer Support at **1-877-977-9PFX (9739)** or contact support online at <http://support.cch.com/suite>.

The following website provides important information about this release: <http://support.cch.com/Suite/ReleaseNotes/>

By accessing this site you can view such helpful information as:

- ◆ Release Bulletins
- ◆ ProSystem fx Suite Support Calendar

Please visit the [Suite-SaaS Application Status](#) webpage to view in real time the current status of any of our SaaS applications. The Application Status webpage is updated every 15 minutes. Customers may visit at any time, including when support is closed.

NEW IN THIS RELEASE

ProSystem fx Practice

Invoices and Statements

This release includes fourteen new system defined invoice templates. Users may view these system defined templates as well as customize the templates using the create template process. In addition users may create AR Statements using system defined templates.

Billing

Billers may now filter and sort Client Summary and Client Billing Groups views by any client manager designated in the Client Setup as a Client Responsible Staff. In addition progress bars are included when creating detail views for the user experience.

Other Practice Process Improvements

- ◆ The ability to Recalculate WIP through Billing, Time Capture, or from the Dashboard.

Practice Specific Information in Firm Setup

- ◆ The ability to configure notifications for missing time.