ProSystem *fx*® Practice (SaaS)

Release 2011-2.4

February 2012

ProSystem *fx* Practice (SaaS) Release Bulletin

This bulletin provides important information about the 2011-2.4 release of ProSystem *fx* Practice (SaaS). Please review this bulletin carefully prior to installation. If you have any questions, please call Account Services at 1-877-977-9PFX (9739) or contact support on line at http://support.cch.com/suite.

The following website provides important information about this release:
http://support.cch.com/Suite/ReleaseNotes/

By accessing this site you can view such helpful information as:

◆ Release Bulletins
◆ ProSystem fx Suite Support Calendar

Please visit the Suite-SaaS Application Status webpage to view in real time the current status of any of our SaaS applications. The Application Status webpage is updated every 15 minutes. Customers may visit at any time, including when support is closed.

NEW IN THIS RELEASE
ProSystem *fx* Practice (SaaS)

Corrections

Technical corrections made with this release include:

◆ **Daily Time Entry - Lookups**
  - You may now type the name or ID and immediately tab off the field without having to pause, improving time entry speed.
  - Client and staff lookups will now remember your search by ID or name selection at the end of a session.
  - The service code lookup will now include only the service code assigned to the selected workstep when that workstep has been set to "Require service code for time entry".
◆ **Time Capture - User Options for Auto-Fill**
  - Saving a daily time entry transaction will now return you to the Client field, ready to immediately enter the next transaction.
  - The value in each field is now highlighted so that when you start to type the previous value is automatically replaced by the new value.
  - When tabbing through a field leaving the value from the previous transaction, you no longer have to reselect the service code in order to obtain the correct bill rate.

◆ **Time Capture**
  - The Change Date ribbon option will now change the date of a saved transaction in daily time entry.
  - When viewing MTD Totals, selecting a day now opens Daily Time Entry and correctly displays the grid.
  - When entering an expense transaction, tabbing out of the service code field will now move the cursor to the amount field.

◆ **Clocks**
  - The fields entered when you start a clock will now flow correctly to the transaction upon stopping the clock.
  - The client will now only need to be selected once in order to be recognized.
  - Exiting the suite when clocks are running will now automatically pause and save those clocks. Subsequently opening the Clock List from Time Capture will allow you to view and work with the paused clocks.

◆ **Accounts Receivable**
  - Statements containing a significant amount of detail will now start printing the detail on page 1 and flow any remaining detail to additional pages as needed.