

ProSystem fx® Practice (SaaS)

Release 2011-2.6

February 2012

ProSystem fx Practice (SaaS) Release Bulletin

This bulletin provides important information about the 2011-2.6 release of ProSystem fx Practice (SaaS). Please review this bulletin carefully prior to installation. If you have any questions, please call Account Services at 1-877-977-9PFX (9739) or contact support on line at http://support.cch.com/suite.

The following website provides important information about this release: http://support.cch.com/Suite/ReleaseNotes/

By accessing this site you can view such helpful information as:

- Release Bulletins
- ProSystem fx Suite Support Calendar

Please visit the Suite-SaaS Application Status webpage to view in real time the current status of any of our SaaS applications. The Application Status webpage is updated every 15 minutes. Customers may visit at any time, including when support is closed.

NEW IN THIS RELEASE

ProSystem fx Practice (SaaS)

Technical corrections made with this release include:

- ◆ AR Aging, when included on invoices, will now include the correct balances.
- ◆ Transactions opened for edit will now display all fields correctly.
- Emailing an invoice using Reprint Final Printed Invoice will now display the invoice date correctly in the email body.
- Required workstep service codes now automatically populate the service code field when a workstep is selected as part of time capture.
- Changing from a billable to a non-billable client while editing a transaction will now clear the service code and present the appropriate service code selections.
- Custom invoice templates may now be edited to add the AR statement option. Upon completion of your edits, the option to preview or save changes will be provided.
- Billing performance has been improved when opening and refreshing the invoice views, generating invoices, and updating the invoice status.