

ProSystem fx® Practice (SaaS)

Release 2012-2.6.1

February 2013

ProSystem fx Practice (SaaS) Release Bulletin

This bulletin provides important information about the 2012-2.6.1 release of ProSystem fx Practice (SaaS). Please review this bulletin carefully prior to installation. If you have any questions, please call Account Services at 1-877-977-9PFX (9739) or contact support on line at <http://support.cch.com/suite/>.

The following Web site provides important information about this release:

<http://support.cch.com/Suite/ReleaseNotes/>

By accessing this site you can view such helpful information as:

- ◆ Release Bulletins
- ◆ ProSystem fx Suite Support Calendar

Please visit [Suite - SaaS Application Status](#) to view, in real time, the current status of any of our SaaS applications. The application status is updated every 15 minutes. You may visit at any time, including when support is closed.

Technical Corrections in This Release

- ◆ **Billing Performance** – Improvements are included that address system crashes when you move between views on the main Billing screen.
- ◆ **Invoice Keywords** – There is no longer an extra leading blank space before the client's first name on invoices for Individual clients. State keywords now display the postal abbreviation in all capital letters, instead of the complete state name spelled out.
- ◆ **Staff Bill Rates** – Bill rate calculations now look for the bill rate with the most recent effective date.
- ◆ **Correct WIP** – When you select transactions based on staff or dates, the Correct WIP screen now displays the correct client for the WIP transaction you are correcting.
- ◆ **Time Capture and Bill Rates** – When using auto fill with your service code listed sorted by Service Code ID, the correct bill rate now displays if you enter a billable transaction immediately after a non-billable transaction.
- ◆ **Finance Charges and Credits** - Credits now apply to finance charges as appropriate when you are not compounding finance charges.