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CCH Axcess™ Practice

Release 2012-4.0

June 2013

CCH Axcess Practice Release Bulletin

This bulletin provides important information about the 2012-4.0 release of CCH Axcess Practice. Please review this bulletin carefully prior to installation. If you have any questions, please call Account Services at 1-877-977-9PFX (9739) or contact support online at http://support.cch.com/Axcess.

The following Web site provides important information about this release:
http://support.cch.com/Axcess/releasenotes

By accessing this site, you can view helpful information for all CCH Axcess Products, including:

- Release Bulletins
- CCH Axcess Support Calendar
- Your e-*fx*News Profile
- Training Videos
- Speed Tests

Please visit the CCH Axcess Application Status Web page to view in real time the current status of any of the Axcess applications. The Application Status Web page is updated every 15 minutes. You can visit this site at any time, including when support is closed.

Technical Corrections

Technical corrections in this release include:

Time and Expense Entry

- The column order in Time Capture views now persists when you close out of CCH Axcess and log back in
- When closed, the Group, Filter, and Column selection panes now remain closed as you scroll through your view in Time Capture.
- All appropriate clock control buttons are active and enabled at the bottom of CCH Axcess Tax for automatic clocks that start when you launch the tax return.
- When using Auto Fill, the internal note will now auto fill as appropriate.
- Staff assigned to the Time Keeper security group will now see Work Location in the screen layout user options.
- Transactions set to use the client billable setting will now use the client's bill rate.

Billing and A/R

- Creating a final bill with progress applied and new progress will now create billing decisions for larger billing groups when using the **Final Bill with Write Up/Down** screen.
- Staff can edit client billing group assignments without the need for additional security permissions.
- The Client Summary view has been enhanced to improve speed.
- When applying progress, you can now apply progress up to the adjusted WIP amount, rather than the standard WIP amount.
- When making billing a client at a write up or down, you can now allocate the adjustment to the firm

Reports

- The Accounts Receivable Aging and Accounts Receivable Detail Aging reports generate without blank pages when printed or saved.
- The Billing Register displays appropriate progress amounts.
- Paid in full invoices and associated payment amounts do not display on the Accounts Receivable Detail Aging report.
- Undistributed payments display on the Accounts Receivable Detail Aging report.