

CCH Access™ Tax
2024-2.2
Release Notes

January 19, 2025



Wolters
Kluwer

Contact and Support Information	2
Information in Tax Release Notes	3
Highlights for Release 2024-2.2	4
Electronic Filing Updates	4
CCH Access Common	5
Tax Product Updates	7
S Corporation (1120S) Product Updates	7
Partnership (1065) Product Updates	8

Contact and Support Information

Return to [Table of Contents](#).

Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

Information in Tax Release Notes

Return to [Table of Contents](#).

CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2024-2.2

Return to [Table of Contents](#).

Electronic Filing Updates

All Systems

Clean Energy Forms. The following forms are projected to be available by the IRS for filing on February 2, 2025. If one of these forms is present in your return, you will not be able to file until after that date:

- **Form 3468, Investment Credit**
- **Form 3800, General Business Credit**
- **Form 7207, Advanced Manufacturing Production Credit**
- **Form 8835, Renewable Electricity, Refined Coal, and Indian Coal Production Credit**
- **Form 8933, Carbon Oxide Sequestration Credit**
- **Form 8936 Sch A, Clean Vehicle Credit Amount**

Individual

IRS Opening Date. The IRS [announced](#) that Individual electronic filing is available as of January 27, 2025. With that announcement, electronic filing is projected to be available with Release 2024-2.3, available January 26, 2025, for Individual filing. Any returns released after January 26 will be held in a status of "Ready to Transmit" until the IRS is ready to accept these returns. Please monitor Software News and Release Notes for electronic filing availability going forward.

Corporation

Federal	Maine	Texas
Federal Estimates	Minnesota	Utah
Arizona	Minnesota Estimates	Utah Extension
Delaware Extension	North Dakota	Vermont
Iowa	Tennessee	Vermont Extension
Iowa Form 1120-F	Tennessee Estimates	Virginia
Kansas	Tennessee Extension	Wisconsin
Kentucky	Tennessee Form 174	Wisconsin Estimates
Kentucky Extension	Tennessee Form 188	

S Corporation

Federal	Kentucky Form 740-PTET	Tennessee Estimates
Federal Estimates	Kentucky Form NP-WH	Tennessee Extension
Arizona	Maine	Tennessee Form 174
Delaware Extension	Minnesota	Tennessee Form 188
Hawaii	Minnesota Estimates	Texas

Iowa
Iowa Form 1120-F
Kansas
Kentucky
Kentucky Extension

North Dakota
Ohio
Ohio Composite
Ohio Passthrough Entity
Tennessee

Utah
Utah Extension
Virginia
Virginia Form 502PTET
Vermont Extension

Partnership

Federal
Arizona
Delaware Extension
Delaware Extension Form CMP-TAX
Hawaii
Iowa
Iowa Form PTE-C

Kansas
Kentucky
Kentucky Extension
Kentucky Form 740 NP-WH
Kentucky Form 740-PTET
Maine
North Dakota

Ohio
Ohio Composite
Ohio Passthrough Entity
Texas
Virginia
Virginia Form 502PTET
Vermont Extension

Fiduciary

Arizona
Arizona Extension
Hawaii
Maine
Maine Estimates
Maryland
Maryland Estimates
Michigan
Minnesota
Missouri

North Dakota
North Dakota Estimates
New Hampshire
New Hampshire Extension
New Hampshire Extension Form BT-Summary
New Hampshire Form BT-Summary
New Mexico
New Mexico Form FID-D
New York

New York Estimates
New York Extension
New York Form IT-204-LL
Ohio
Ohio Form IT-1140
South Carolina
South Carolina Extension
Virginia
Virginia Estimates
Virginia Extension

Exempt Organization

Federal Extension

Federal Extension Form 7004

Federal Form 4720

CCH Axxess Common

Technology updates:

- **Batch K-1 Import.**
- **Restore Return Process.** Process has been updated to include the option to update the Client ID/Sub ID as part of the Return Selection dialog.
- **Schedule K-1 and Apportionment spreadsheet import/export.**
- **Schedule K-2/K-3 spreadsheet import/export.**

Bug Fixes:

- **Print/Print Preview.** Resolved the issue of taking longer than normal to process.
- **Date of birth fields.** Taxpayer/Spouse date of birth dates disappearing upon opening of the return.
- **Restore Return Process.** User receiving exception: “Permission to access the client is not granted. Contact your administrator” although the user has Tax & Restore permissions.

DataScan

DataScan. The release has been moved to Release 2024-2.3, available January 26th.

Tax Product Updates

S Corporation (1120S) Product Updates

Return to [Table of Contents](#).

North Carolina

Form CD-401S, Page 2, Line 20B "Estimated Tax and Other Prepayments of Tax." Prior Year Overpayment Applied to estimated taxes is included.

Partnership (1065) Product Updates

Return to [Table of Contents](#).

Federal

Form 8916-A, Part III, Line 4, Other Interest Expense, includes mortgage interest expense entered in Income/Deductions > Sch F/4835 - Farm > Expenses > Interest – mortgage.