ProSystem *fx*® Workstream (SaaS)

Release 2010-4.0

June 2011

ProSystem *fx* Workstream (SaaS) Release Bulletin

This bulletin provides important information about the 2010-4.0 release of the ProSystem *fx* Workstream (SaaS). Please review this bulletin carefully prior to installation. If you have any questions, please call Customer Support at **1-877-977-9PFX (9739)** or contact support on line at http://support.cch.com/suite.

The following website provides important information about this release: http://support.cch.com/Suite/ReleaseNotes/

By accessing this site you can view such helpful information as:

- Release Bulletins
- ProSystem *fx* Suite Support Calendar

Please visit the Suite-SaaS Application Status webpage to view in real time the current status of any of our SaaS applications. The Application Status webpage is updated every 15 minutes. Customers may visit at any time, including when support is closed.

NEW IN THIS RELEASE

ProSystem *fx* Workstream

Views

Roles and client responsible staff are now available as columns within your views.
Roles may now be removed by using a toolbar button as well as the context menu.
Adding a new project now automatically refreshes your view.

Sorting and Filtering

You may now filter based on the following:

- Projects which have been extended.
- Projects and worksteps which have a “Planned Start Date” of blank.
- Projects which have budgeted hours between two values. This capability is very helpful when you have excess capacity and need a list of projects between X and Y budgeted hours to fill out your schedule.
- Projects where the due date does not equal a specified date.

Dates may now be typed in filters in addition to using the calendar.
You may now sort by actual finish date on the Project Status view.

Notifications

You can now receive notifications when:

- A project is within a specified number of days of a planned finish date.
- A project is a specified number of days after the planned start date but has not yet been started.

Other Improvements

When starting a clock from the route sheet, the clock automatically knows the client and its associated projects.
Custom fields may now be selected for roll forward based upon the field description.
Client correspondence address is now displayed on the route sheet.
Projects are now displayed in the Projects Assignments Pane of the dashboard.