

ProSystem fx® Workstream

Release 2011-1.0

December 2011

ProSystem fx Workstream Release Bulletin

This bulletin provides important information about the 2011-1.0 release of ProSystem fx Workstream. Please review this bulletin carefully prior to installation. If you have any questions, please call Account Services at 1-877-977-9PFX (9739) or contact support online at <http://support.cch.com/suite>.

The following website provides important information about this release:
<http://support.cch.com/Suite/ReleaseNotes/>

By accessing this site you can view such helpful information as:

- ◆ Release Bulletins
- ◆ ProSystem fx Suite Support Calendar

Please visit the Suite-SaaS Application Status webpage to view in real time the current status of any of our SaaS applications. The Application Status webpage is updated every 15 minutes. Customers may visit at any time, including when support is closed.

NEW IN THIS RELEASE ProSystem fx Workstream

New functionality and usability enhancements have been made which include the following:

- ◆ A **new monitored notification** is now available which will help you stay abreast of lagging projects. If selected, you will be notified # days prior to the planned finish/due date if the project is less than a specified percent complete based upon budgeted hours or estimated hours to complete.
- ◆ **Project and workstep date calculation** logic has been improved and simplified.
- ◆ **Marking a project complete** when multiple projects are found no longer requires the user to accept the change for each project selected.
- ◆ **Updating the file holder or status on multiple projects** no longer requires the user to accept the change for each project selected.
- ◆ A **busy indicator** is now displayed when you select a function which may take several seconds to complete. Monitored functions include selectively updating multiple records, creating a project, rolling projects forward, and marking multiple worksteps or forms complete.
- ◆ **Project creation** has been clarified by renaming the two options available when creation is complete. You will now be presented with "Create and Edit" and "Create and Close".
- ◆ **Actual finish date** may now be set to a value other than the system date when a project is marked Complete. This will allow for alternate workflows in which the project is not marked Complete in real time. The default will be the transaction date if marked Complete from Time Capture or the system date if marked Complete from elsewhere within the application.
- ◆ **Masters may now be saved without assignees** for roles or worksteps, allowing you to assign these after creation of a project from that Master.