



ProSystem fx[®]
Workpaper Manager

2014 ProSystem Tax Line Conversion Chart by Tax Line

Individual

January 2014



2014 Individual (1040) - Sorted by Tax Line

| | | | | | Interview Forms | | Worksheet View | | | |
|-----------------|-------------|---------------------------------|-----------------|------------------------|-----------------|------------|-------------------|-----------|----------------------------------|-------------|
| GLD/TB Tax Line | Engagement | Tax Line Description | Override in Tax | Subgroup Detail to Tax | Form | Box Number | Main Topic | Sub Topic | Worksheet Number | Line Number |
| 600.00-.99 | C01.01-.99 | Gross Receipts/Sales | No | No | C-1 | 80 | Income/Deductions | Business | 2. Income and Cost of Goods Sold | 1 |
| 601.00-.99 | C02.01-.99 | Returns & Allowances | No | No | C-1 | 81 | Income/Deductions | Business | 2. Income and Cost of Goods Sold | 2 |
| 610.00-.99 | C06.01-.99 | Other Income | No | Yes | C-1 | 95-108 | Income/Deductions | Business | 2. Income and Cost of Goods Sold | 11 |
| 620.00-.99 | C08.01-.99 | Advertising | No | No | C-2 | 30 | Income/Deductions | Business | 3. Expenses | 1 |
| 621.00-.99 | C09.01-.99 | Car and Truck Expenses | No | No | C-2 | 31 | Income/Deductions | Business | 3. Expenses | 2 |
| 622.00-.99 | C10.01-.99 | Commissions and Fees | No | No | C-2 | 33 | Income/Deductions | Business | 3. Expenses | 4 |
| 623.00-.99 | C11.01-.99 | Contract Labor | No | No | C-2 | 34 | Income/Deductions | Business | 3. Expenses | 5 |
| 624.00-.99 | C12.01-.99 | Depletion (Override) | Yes | No | C-2 | 35 | Income/Deductions | Business | 3. Expenses | 6 |
| 625.00-.99 | C13.01-.99 | Depreciation - Adjustment | No | No | C-2 | 36 | Income/Deductions | Business | 3. Expenses | 7 |
| 626.00-.99 | C14.01-.99 | Employee Benefit Programs | No | No | C-2 | 37 | Income/Deductions | Business | 3. Expenses | 8 |
| 627.00-.99 | C15.01-.99 | Insurance | No | No | C-2 | 38 | Income/Deductions | Business | 3. Expenses | 9 |
| 628.00-.99 | C16A.01-.99 | Interest Expense - Mortgage | No | No | C-2 | 39 | Income/Deductions | Business | 3. Expenses | 10 |
| 629.00-.99 | C16B.01-.99 | Interest Expense - Other | No | No | C-2 | 40 | Income/Deductions | Business | 3. Expenses | 11 |
| 630.00-.99 | C17.01-.99 | Legal and Professional Services | No | No | C-2 | 41 | Income/Deductions | Business | 3. Expenses | 12 |
| 631.00-.99 | C18.01-.99 | Office Expense | No | No | C-2 | 42 | Income/Deductions | Business | 3. Expenses | 13 |

2014 Individual (1040) - Sorted by Tax Line

| | | | | | Interview Forms | | Worksheet View | | | |
|-----------------|-------------|------------------------------------|-----------------|------------------------|-----------------|------------|-------------------|-----------|----------------------------------|-------------|
| GLD/TB Tax Line | Engagement | Tax Line Description | Override in Tax | Subgroup Detail to Tax | Form | Box Number | Main Topic | Sub Topic | Worksheet Number | Line Number |
| 632.00-.99 | C19.01-.99 | Pension and Profit-Sharing Plans | No | No | C-2 | 43 | Income/Deductions | Business | 3. Expenses | 14 |
| 633.00-.99 | C20A.01-.99 | Rent and Lease Expense - Equipment | No | No | C-2 | 44 | Income/Deductions | Business | 3. Expenses | 15 |
| 634.00-.99 | C20B.01-.99 | Rent and Lease Expense - Other | No | No | C-2 | 45 | Income/Deductions | Business | 3. Expenses | 16 |
| 635.00-.99 | C21.01-.99 | Repairs and Maintenance | No | No | C-2 | 46 | Income/Deductions | Business | 3. Expenses | 17 |
| 636.00-.99 | C22.01-.99 | Supplies | No | No | C-2 | 47 | Income/Deductions | Business | 3. Expenses | 18 |
| 637.00-.99 | C23.01-.99 | Taxes and Licenses | No | No | C-2 | 48 | Income/Deductions | Business | 3. Expenses | 19 |
| 638.00-.99 | C24A.01-.99 | Travel | No | No | C-2 | 49 | Income/Deductions | Business | 3. Expenses | 20 |
| 639.00-.99 | C24B.01-.99 | Meals & Entertainment (50% Limit) | No | No | C-2 | 50 | Income/Deductions | Business | 3. Expenses | 21 |
| 640.00-.99 | C25.01-.99 | Utilities | No | No | C-2 | 53 | Income/Deductions | Business | 3. Expenses | 24 |
| 641.00-.99 | C26.01-.99 | Wages | No | No | C-2 | 54 | Income/Deductions | Business | 3. Expenses | 25 |
| 670.00-.99 | C27.01-.99 | Other Expenses | No | Yes | C-2 | 61-84 | Income/Deductions | Business | 3. Expenses | 28 |
| 602.00-.99 | C35.01-.99 | Beginning Inventory | No | No | C-1 | 82 | Income/Deductions | Business | 2. Income and Cost of Goods Sold | 3 |
| 603.00-.99 | C36.01-.99 | Purchases | No | No | C-1 | 83 | Income/Deductions | Business | 2. Income and Cost of Goods Sold | 4 |
| 604.00-.99 | C37.01-.99 | Cost of Labor | No | No | C-1 | 84 | Income/Deductions | Business | 2. Income and Cost of Goods Sold | 5 |
| 605.00-.99 | C38.01-.99 | Materials and Supplies | No | No | C-1 | 85 | Income/Deductions | Business | 2. Income and Cost of Goods Sold | 6 |

2014 Individual (1040) - Sorted by Tax Line

| | | | | | Interview Forms | | Worksheet View | | | |
|-----------------|------------|--------------------------------------|-----------------|------------------------|-----------------|------------|-------------------|------------------|----------------------------------|-------------|
| GLD/TB Tax Line | Engagement | Tax Line Description | Override in Tax | Subgroup Detail to Tax | Form | Box Number | Main Topic | Sub Topic | Worksheet Number | Line Number |
| 606.00-.99 | C39.01-.99 | Other Costs | No | Yes | C-1 | 87-92 | Income/Deductions | Business | 2. Income and Cost of Goods Sold | 8 |
| 609.00-.99 | C41.01-.99 | Ending Inventory | No | No | C-1 | 93 | Income/Deductions | Business | 2. Income and Cost of Goods Sold | 9 |
| 400.00-.99 | E03.01-.99 | Rents Received | No | No | E-1 | 60 | Income/Deductions | Rent and Royalty | 2. Income | 1 |
| 401.00-.99 | E04.01-.99 | Non-depletable Royalty Income | No | No | E-1 | 63 | Income/Deductions | Rent and Royalty | 2. Income | 3 |
| 405.00-.99 | E05.01-.99 | Advertising | No | No | E-1 | 66 | Income/Deductions | Rent and Royalty | 3. Expenses | 1 |
| 410.00-.99 | E06.01-.99 | Auto and Travel | No | No | E-1 | 69 | Income/Deductions | Rent and Royalty | 3. Expenses | 2 |
| 415.00-.99 | E07.01-.99 | Cleaning and Maintenance | No | No | E-1 | 72 | Income/Deductions | Rent and Royalty | 3. Expenses | 3 |
| 420.00-.99 | E08.01-.99 | Commissions | No | No | E-1 | 75 | Income/Deductions | Rent and Royalty | 3. Expenses | 4 |
| 425.00-.99 | E09.01-.99 | Insurance | No | No | E-1 | 78 | Income/Deductions | Rent and Royalty | 3. Expenses | 5 |
| 430.00-.99 | E10.01-.99 | Legal & Other Professional Fees | No | No | E-1 | 81 | Income/Deductions | Rent and Royalty | 3. Expenses | 6 |
| 431.00-.99 | E11.01-.99 | Management Fees | No | No | E-1 | 84 | Income/Deductions | Rent and Royalty | 3. Expenses | 7 |
| 435.00-.99 | E12.01-.99 | Mortgage Interest Paid to Banks, etc | No | No | E-1 | 87 | Income/Deductions | Rent and Royalty | 3. Expenses | 8 |
| 436.00-.99 | E13.01-.99 | Other Interest Expense | No | No | E-1 | 93 | Income/Deductions | Rent and Royalty | 3. Expenses | 10 |
| 440.00-.99 | E14.01-.99 | Repairs | No | No | E-1 | 102 | Income/Deductions | Rent and Royalty | 3. Expenses | 13 |
| 445.00-.99 | E15.01-.99 | Supplies | No | No | E-1 | 105 | Income/Deductions | Rent and Royalty | 3. Expenses | 14 |

2014 Individual (1040) - Sorted by Tax Line

| | | | | | Interview Forms | | Worksheet View | | | |
|-----------------|-------------|--------------------------------------|-----------------|------------------------|-----------------|-------------|-------------------|------------------|------------------|-------------------------|
| GLD/TB Tax Line | Engagement | Tax Line Description | Override in Tax | Subgroup Detail to Tax | Form | Box Number | Main Topic | Sub Topic | Worksheet Number | Line Number |
| 450.00-.99 | E16.01-.99 | Taxes | No | No | E-1 | 108 | Income/Deductions | Rent and Royalty | 3. Expenses | 15 |
| 455.00-.99 | E17.01-.99 | Utilities | No | No | E-1 | 111 | Income/Deductions | Rent and Royalty | 3. Expenses | 16 |
| 460.00-.99 | E18.01-.99 | Depreciation Expense - Adjustment | No | No | E-1 | 123 | Income/Deductions | Rent and Royalty | 3. Expenses | 20 |
| 470.00-.99 | E19.01-.99 | Other Rental R/E Deductions | No | Yes | E-1 | 140/141 etc | Income/Deductions | Rent and Royalty | 3. Expenses | 24 |
| 500.00-.99 | F01A.01-.99 | Sales of Items Bought for Resale | No | No | F-1 | 55/56,etc. | Income/Deductions | Farm/4835 | 3. Income | 1 - Amount received |
| 501.00-.99 | F01B.01-.99 | Cost of Items Bought for Resale | No | No | F-1 | 55/57,etc. | Income/Deductions | Farm/4835 | 3. Income | 1 - Cost or other basis |
| 502.00-.99 | F02.01-.99 | Sales of Livestock/Products Raised | No | No | F-1 | 80 | Income/Deductions | Farm/4835 | 3. Income | 3 |
| 503.00-.99 | F03A.01-.99 | Total Cooperative Distributions | No | No | F-1 | 81 | Income/Deductions | Farm/4835 | 3. Income | 4 |
| 504.00-.99 | F03B.01-.99 | Taxable Cooperative Distributions | No | No | F-1 | 82 | Income/Deductions | Farm/4835 | 3. Income | 5 |
| 505.00-.99 | F04A.01-.99 | Total Agricultural Program Pymts | No | No | F-1 | 83 | Income/Deductions | Farm/4835 | 3. Income | 6 |
| 506.00-.99 | F04B.01-.99 | Taxable Agricultural Program Pymts | No | No | F-1 | 84 | Income/Deductions | Farm/4835 | 3. Income | 7 |
| 507.00-.99 | F05A.01-.99 | CCC Loans Reported Under Election | No | No | F-1 | 86 | Income/Deductions | Farm/4835 | 3. Income | 9 |
| 508.00-.99 | F05B.01-.99 | Total CCC Loans Forfeited/Repaid | No | No | F-1 | 87 | Income/Deductions | Farm/4835 | 3. Income | 10 |
| 509.00-.99 | F05C.01-.99 | Taxable CCC Loans Forfeited/Repaid | No | No | F-1 | 88 | Income/Deductions | Farm/4835 | 3. Income | 11 |
| 510.00-.99 | F06A.01-.99 | Tot.Curr.Yr. Crop Insurance Proceeds | No | No | F-1 | 89 | Income/Deductions | Farm/4835 | 3. Income | 12 |

2014 Individual (1040) - Sorted by Tax Line

| | | | | | Interview Forms | | Worksheet View | | | |
|-----------------|-------------|------------------------------------|-----------------|------------------------|-----------------|------------|-------------------|-----------|------------------|-------------|
| GLD/TB Tax Line | Engagement | Tax Line Description | Override in Tax | Subgroup Detail to Tax | Form | Box Number | Main Topic | Sub Topic | Worksheet Number | Line Number |
| 511.00-.99 | F06B.01-.99 | Taxable Curr.Yr. Crop Ins.Proceeds | No | No | F-1 | 90 | Income/Deductions | Farm/4835 | 3. Income | 13 |
| 512.00-.99 | F06D.01-.99 | Deferred Crop Insurance Proceeds | No | No | F-1 | 91 | Income/Deductions | Farm/4835 | 3. Income | 14 |
| 513.00-.99 | F07.01-.99 | Custom Hire (Machine Work) Income | No | No | F-1 | 92 | Income/Deductions | Farm/4835 | 3. Income | 15 |
| 515.00-.99 | F08.01-.99 | Other Income | No | Yes | F-1 | 99-106 | Income/Deductions | Farm/4835 | 3. Income | 18 |
| 525.00-.99 | F10.01-.99 | Car and Truck Expenses | No | No | F-2 | 30 | Income/Deductions | Farm/4835 | 4. Expenses | 1 |
| 526.00-.99 | F11.01-.99 | Chemicals | No | No | F-2 | 31 | Income/Deductions | Farm/4835 | 4. Expenses | 2 |
| 527.00-.99 | F12.01-.99 | Conservation Expenses | No | No | F-2 | 32 | Income/Deductions | Farm/4835 | 4. Expenses | 3 |
| 528.00-.99 | F13.01-.99 | Custom Hire (Machine Work) Expense | No | No | F-2 | 35 | Income/Deductions | Farm/4835 | 4. Expenses | 5 |
| 529.00-.99 | F14.01-.99 | Depreciation - Adjustment | No | No | F-2 | 36 | Income/Deductions | Farm/4835 | 4. Expenses | 6 |
| 530.00-.99 | F15.01-.99 | Employee Benefit Programs | No | No | F-2 | 37 | Income/Deductions | Farm/4835 | 4. Expenses | 7 |
| 531.00-.99 | F16.01-.99 | Feed Purchased | No | No | F-2 | 38 | Income/Deductions | Farm/4835 | 4. Expenses | 8 |
| 532.00-.99 | F17.01-.99 | Fertilizers and Lime | No | No | F-2 | 39 | Income/Deductions | Farm/4835 | 4. Expenses | 9 |
| 533.00-.99 | F18.01-.99 | Freight and Trucking | No | No | F-2 | 40 | Income/Deductions | Farm/4835 | 4. Expenses | 10 |
| 534.00-.99 | F19.01-.99 | Gasoline, Fuel, and Oil | No | No | F-2 | 41 | Income/Deductions | Farm/4835 | 4. Expenses | 11 |
| 535.00-.99 | F20.01-.99 | Insurance | No | No | F-2 | 42 | Income/Deductions | Farm/4835 | 4. Expenses | 12 |

2014 Individual (1040) - Sorted by Tax Line

| | | | | | Interview Forms | | Worksheet View | | | |
|-----------------|-------------|------------------------------------|-----------------|------------------------|-----------------|-------------|-------------------|-----------|------------------|-------------|
| GLD/TB Tax Line | Engagement | Tax Line Description | Override in Tax | Subgroup Detail to Tax | Form | Box Number | Main Topic | Sub Topic | Worksheet Number | Line Number |
| 536.00-.99 | F21A.01-.99 | Interest Expense - Mortgage | No | No | F-2 | 43 | Income/Deductions | Farm/4835 | 4. Expenses | 13 |
| 537.00-.99 | F21B.01-.99 | Interest Expense - Other | No | No | F-2 | 44 | Income/Deductions | Farm/4835 | 4. Expenses | 14 |
| 538.00-.99 | F22.01-.99 | Labor Hired | No | No | F-2 | 45 | Income/Deductions | Farm/4835 | 4. Expenses | 15 |
| 540.00-.99 | F23.01-.99 | Pension and Profit-Sharing Plans | No | No | F-2 | 46 | Income/Deductions | Farm/4835 | 4. Expenses | 16 |
| 541.00-.99 | F24A.01-.99 | Rent and Lease Expense - Equipment | No | No | F-2 | 47 | Income/Deductions | Farm/4835 | 4. Expenses | 17 |
| 542.00-.99 | F24B.01-.99 | Rent and Lease Expense - Other | No | No | F-2 | 48 | Income/Deductions | Farm/4835 | 4. Expenses | 18 |
| 543.00-.99 | F25.01-.99 | Repairs and Maintenance | No | No | F-2 | 49 | Income/Deductions | Farm/4835 | 4. Expenses | 19 |
| 544.00-.99 | F26.01-.99 | Seeds and Plants Purchased | No | No | F-2 | 50 | Income/Deductions | Farm/4835 | 4. Expenses | 20 |
| 545.00-.99 | F27.01-.99 | Storage and Warehousing | No | No | F-2 | 51 | Income/Deductions | Farm/4835 | 4. Expenses | 21 |
| 546.00-.99 | F28.01-.99 | Supplies Purchased | No | No | F-2 | 52 | Income/Deductions | Farm/4835 | 4. Expenses | 22 |
| 547.00-.99 | F29.01-.99 | Taxes | No | No | F-2 | 53 | Income/Deductions | Farm/4835 | 4. Expenses | 23 |
| 548.00-.99 | F30.01-.99 | Utilities | No | No | F-2 | 54 | Income/Deductions | Farm/4835 | 4. Expenses | 24 |
| 549.00-.99 | F31.01-.99 | Veterinary, Breeding, and Medicine | No | No | F-2 | 55 | Income/Deductions | Farm/4835 | 4. Expenses | 25 |
| 570.00-.99 | F32.01-.99 | Other Farm Expenses | No | Yes | F-2 | 65-80 | Income/Deductions | Farm/4835 | 4. Expenses | 31 |
| 520.00-.99 | F37.01-.99 | Sales (Accrual Only) | No | No | F-1 | 65/68, etc. | Income/Deductions | Farm/4835 | 3. Income | 2 - Sales |

2014 Individual (1040) - Sorted by Tax Line

| | | | | | Interview Forms | | Worksheet View | | | |
|-----------------|------------|------------------------------------|-----------------|------------------------|-----------------|-------------|-------------------|-----------|------------------|-----------------------------|
| GLD/TB Tax Line | Engagement | Tax Line Description | Override in Tax | Subgroup Detail to Tax | Form | Box Number | Main Topic | Sub Topic | Worksheet Number | Line Number |
| 521.00-.99 | F45.01-.99 | Beginning Inventory (Accrual Only) | No | No | F-1 | 65/66, etc. | Income/Deductions | Farm/4835 | 3. Income | 2 - Beginning inventory |
| 522.00-.99 | F46.01-.99 | Cost of Items Purchased (Accr.) | No | No | F-1 | 65/67, etc. | Income/Deductions | Farm/4835 | 3. Income | 2 - Cost of items purchased |
| 523.00-.99 | F48.01-.99 | Ending Inventory (Accrual Only) | No | No | F-1 | 65/69, etc. | Income/Deductions | Farm/4835 | 3. Income | 2 - Ending Inventory |