



CCH® ProSystem fx® Workpaper Manager

2017 ProSystem Tax Line Conversion Chart by Input Form

Individual

December 2017



The following chart provides Individual tax line conversion data sorted by form and box number.

Note: CCH ProSystem FX Engagement allows tax lines to be designated for a maximum of 99 rental properties. Tax lines for rental properties are only for C Corporation, Partnership, S Corporation, and Individual tax products.

Click any of the following form number/name to read the tax lines for that form/worksheet.

Interview Links -

[C-1](#) [C-2](#) [E-1](#) [F-1](#) [F-2](#)

Worksheet Links –

Income/Deductions → Business →

[2. Income and Cost of Goods Sold](#) [3.Expenses](#)

Income/Deductions → Rent and Royalty →

[2. Income](#) [3.Expenses](#)

Income/Deductions → Farm/4835 →

[3. Income](#) [4. Expenses](#)

2017 Individual (1040) - Sorted by Input Form						
Interview Forms	Worksheet View					
Box Number	Line Number	GLD/TB Tax Line	Engagement Tax Code	Subgroup Detail to Tax	Tax Line Description	Override in Tax
Form C-1 -- Schedule C - Income	Income/Deductions -> Business -> 2. Income and Cost of Goods Sold	Return to Top				
80	1	600.00-.99	C01.01-.99	No	Gross Receipts/Sales	No
81	2	601.00-.99	C02.01-.99	No	Returns & Allowances	No
82	3	602.00-.99	C35.01-.99	No	Beginning Inventory	No
83	4	603.00-.99	C36.01-.99	No	Purchases	No

2017 Individual (1040) - Sorted by Input Form

Interview Forms	Worksheet View					
Box Number	Line Number	GLD/TB Tax Line	Engagement Tax Code	Subgroup Detail to Tax	Tax Line Description	Override in Tax
84	5	604.00-.99	C37.01-.99	No	Cost of Labor	No
85	6	605.00-.99	C38.01-.99	No	Materials and Supplies	No
87-92	8	606.00-.99	C39.01-.99	Yes	Other Costs	No
93	9	609.00-.99	C41.01-.99	No	Ending Inventory	No
95-108	11	610.00-.99	C06.01-.99	Yes	Other Income	No
Form C-2 -- Schedule C - Expenses	Income/Deductions -> Business -> 3. Expenses	Return to Top				
30	1	620.00-.99	C08.01-.99	No	Advertising	No
31	2	621.00-.99	C09.01-.99	No	Car and Truck Expenses	No
33	4	622.00-.99	C10.01-.99	No	Commissions and Fees	No
34	5	623.00-.99	C11.01-.99	No	Contract Labor	No
35	6	624.00-.99	C12.01-.99	No	Depletion (Override)	Yes
36	7	625.00-.99	C13.01-.99	No	Depreciation - Adjustment	No
37	8	626.00-.99	C14.01-.99	No	Employee Benefit Programs	No
38	9	627.00-.99	C15.01-.99	No	Insurance	No
39	10	628.00-.99	C16A.01-.99	No	Interest Expense - Mortgage	No
40	11	629.00-.99	C16B.01-.99	No	Interest Expense - Other	No

2017 Individual (1040) - Sorted by Input Form

Interview Forms	Worksheet View					
Box Number	Line Number	GLD/TB Tax Line	Engagement Tax Code	Subgroup Detail to Tax	Tax Line Description	Override in Tax
41	12	630.00-.99	C17.01-.99	No	Legal and Professional Services	No
42	13	631.00-.99	C18.01-.99	No	Office Expense	No
43	14	632.00-.99	C19.01-.99	No	Pension and Profit-Sharing Plans	No
44	15	633.00-.99	C20A.01-.99	No	Rent and Lease Expense - Equipment	No
45	16	634.00-.99	C20B.01-.99	No	Rent and Lease Expense - Other	No
46	17	635.00-.99	C21.01-.99	No	Repairs and Maintenance	No
47	18	636.00-.99	C22.01-.99	No	Supplies	No
48	19	637.00-.99	C23.01-.99	No	Taxes and Licenses	No
49	20	638.00-.99	C24A.01-.99	No	Travel	No
50	21	639.00-.99	C24B.01-.99	No	Meals & Entertainment (50% Limit)	No
53	24	640.00-.99	C25.01-.99	No	Utilities	No
54	25	641.00-.99	C26.01-.99	No	Wages	No
61-84	28	670.00-.99	C27.01-.99	Yes	Other Expenses	No
Form E-1 -- Rent and Royalty Income	Income/Deductions -> Rent and Royalty -> 2. Income	Return to Top				
60	1	400.00-.99	E03.01-.99	No	Rents Received	No
63	3	401.00-.99	E04.01-.99	No	Non-depletable Royalty Income	No

2017 Individual (1040) - Sorted by Input Form

Interview Forms	Worksheet View					
Box Number	Line Number	GLD/TB Tax Line	Engagement Tax Code	Subgroup Detail to Tax	Tax Line Description	Override in Tax
Form E-1 -- Rent and Royalty Income	Income/Deductions -> Rent and Royalty -> 3. Expenses	Return to Top				
66	1	405.00-.99	E05.01-.99	No	Advertising	No
69	2	410.00-.99	E06.01-.99	No	Auto and Travel	No
72	3	415.00-.99	E07.01-.99	No	Cleaning and Maintenance	No
75	4	420.00-.99	E08.01-.99	No	Commissions	No
78	5	425.00-.99	E09.01-.99	No	Insurance	No
81	6	430.00-.99	E10.01-.99	No	Legal & Other Professional Fees	No
84	7	431.00-.99	E11.01-.99	No	Management Fees	No
87	8	435.00-.99	E12.01-.99	No	Mortgage Interest Paid to Banks, etc	No
93	10	436.00-.99	E13.01-.99	No	Other Interest Expense	No
102	13	440.00-.99	E14.01-.99	No	Repairs	No
105	14	445.00-.99	E15.01-.99	No	Supplies	No
108	15	450.00-.99	E16.01-.99	No	Taxes	No
111	16	455.00-.99	E17.01-.99	No	Utilities	No
140/141 etc	24	470.00-.99	E19.01-.99	Yes	Other Rental R/E Deductions	No
123	20	460.00-.99	E18.01-.99	No	Depreciation Expense - Adjustment	No

2017 Individual (1040) - Sorted by Input Form

Interview Forms	Worksheet View					
Box Number	Line Number	GLD/TB Tax Line	Engagement Tax Code	Subgroup Detail to Tax	Tax Line Description	Override in Tax
Form F-1 -- Schedule F/Form 4835 - Farm Income	Income/Deductions -> Farm/4835 ->3. Income	Return to Top				
55/56,etc.	1 - Amount received	500.00-.99	F01A.01-.99	No	Sales of Items Bought for Resale	No
55/57,etc.	1 - Cost or other basis	501.00-.99	F01B.01-.99	No	Cost of Items Bought for Resale	No
80	3	502.00-.99	F02.01-.99	No	Sales of Livestock/Products Raised	No
81	4	503.00-.99	F03A.01-.99	No	Total Cooperative Distributions	No
82	5	504.00-.99	F03B.01-.99	No	Taxable Cooperative Distributions	No
83	6	505.00-.99	F04A.01-.99	No	Total Agricultural Program Pymts	No
84	7	506.00-.99	F04B.01-.99	No	Taxable Agricultural Program Pymts	No
86	9	507.00-.99	F05A.01-.99	No	CCC Loans Reported Under Election	No
87	10	508.00-.99	F05B.01-.99	No	Total CCC Loans Forfeited/Repaid	No
88	11	509.00-.99	F05C.01-.99	No	Taxable CCC Loans Forfeited/Repaid	No
89	12	510.00-.99	F06A.01-.99	No	Tot.Curr.Yr. Crop Insurance Proceeds	No
90	13	511.00-.99	F06B.01-.99	No	Taxable Curr.Yr. Crop Ins.Proceeds	No
91	14	512.00-.99	F06D.01-.99	No	Deferred Crop Insurance Proceeds	No
92	15	513.00-.99	F07.01-.99	No	Custom Hire (Machine Work) Income	No
99-106	18	515.00-.99	F08.01-.99	Yes	Other Income	No

2017 Individual (1040) - Sorted by Input Form

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Box Number	Line Number	GLD/TB Tax Line	Engagement Tax Code	Subgroup Detail to Tax	Tax Line Description	Override in Tax
65/68, etc.	2 - Sales	520.00-.99	F37.01-.99	No	Sales (Accrual Only)	No
65/66, etc.	2 - Beginning inventory	521.00-.99	F45.01-.99	No	Beginning Inventory (Accrual Only)	No
65/69, etc.	2 - Ending Inventory	523.00-.99	F48.01-.99	No	Ending Inventory (Accrual Only)	No
65/67, etc.	2 - Cost of items purchased	522.00-.99	F46.01-.99	No	Cost of Items Purchased (Accr.)	No
Form F-2 -- Schedule F/Form 4835 - Farm Expenses	Income/Deductions -> Farm/4835 ->4. Expenses	Return to Top				
30	1	525.00-.99	F10.01-.99	No	Car and Truck Expenses	No
31	2	526.00-.99	F11.01-.99	No	Chemicals	No
32	3	527.00-.99	F12.01-.99	No	Conservation Expenses	No
35	5	528.00-.99	F13.01-.99	No	Custom Hire (Machine Work) Expense	No
36	6	529.00-.99	F14.01-.99	No	Depreciation - Adjustment	No
37	7	530.00-.99	F15.01-.99	No	Employee Benefit Programs	No
38	8	531.00-.99	F16.01-.99	No	Feed Purchased	No
39	9	532.00-.99	F17.01-.99	No	Fertilizers and Lime	No
40	10	533.00-.99	F18.01-.99	No	Freight and Trucking	No
41	11	534.00-.99	F19.01-.99	No	Gasoline, Fuel, and Oil	No
42	12	535.00-.99	F20.01-.99	No	Insurance	No

2017 Individual (1040) - Sorted by Input Form

Interview Forms	Worksheet View					
Box Number	Line Number	GLD/TB Tax Line	Engagement Tax Code	Subgroup Detail to Tax	Tax Line Description	Override in Tax
43	13	536.00-.99	F21A.01-.99	No	Interest Expense - Mortgage	No
44	14	537.00-.99	F21B.01-.99	No	Interest Expense - Other	No
45	15	538.00-.99	F22.01-.99	No	Labor Hired	No
46	16	540.00-.99	F23.01-.99	No	Pension and Profit-Sharing Plans	No
47	17	541.00-.99	F24A.01-.99	No	Rent and Lease Expense - Equipment	No
48	18	542.00-.99	F24B.01-.99	No	Rent and Lease Expense - Other	No
49	19	543.00-.99	F25.01-.99	No	Repairs and Maintenance	No
50	20	544.00-.99	F26.01-.99	No	Seeds and Plants Purchased	No
51	21	545.00-.99	F27.01-.99	No	Storage and Warehousing	No
52	22	546.00-.99	F28.01-.99	No	Supplies Purchased	No
53	23	547.00-.99	F29.01-.99	No	Taxes	No
54	24	548.00-.99	F30.01-.99	No	Utilities	No
55	25	549.00-.99	F31.01-.99	No	Veterinary, Breeding, and Medicine	No
65-80	31	570.00-.99	F32.01-.99	Yes	Other Farm Expenses	No
		Return to Top				