

Service Code List

Purpose of this Report

The Service Code List allows you to review all service codes set up in Practice Lists.

Reports in Foundation that are Comparable

In Practice Management, the comparable report is Service Code List.

In Practice Advantage, the comparable report is Category/Workcode List.

Report Specifications

The following report options and data selections are available to determine the report contents.

Options and Settings:

There are no options and settings for this report.
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Default Data Selections:

Deleted Status	=	Non-Deleted
Type	In	All
Status	In	All
Taxable	In	All

Optional Data Selections:

Bill Rate	Deleted Status	Subcategory Name
Billable	Service Code ID	Taxable
Category ID	Service Code Name	Type
Category Name	Status	

Grouping:

Bill Rate	Service Code ID	Subcategory Name
Category ID	Service Code Name	Type
Category Name	Status	

Sorting:

Bill Rate	Service Code Name	Subcategory Name
Service Code ID	Status	Type

Fields that are displayed on this report:

Category	The name of the category associated with the service code.
Subcategory	The name of the subcategory associated with the service code.
Service Code ID	The ID for the service code.
Service Code Name	The name of the service code.
Type	The type of service code: Time, Expense, or Reimbursable Expense.
Billable	The billable attribute: Yes for billable or No for nonbillable.
Taxable	The taxable attribute: Yes for taxable or No for not taxable.
Status	The status of the service code: Active or Inactive.
Bill Rate	The name of the bill rate assigned to the service code.

ProSystem fx Practice SaaS

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Category	Subcategory	Service Code ID	Service Code Name	Type	Billable	Taxable	Status	Bill Rate
Category: Expenses								
Expenses	Billable Expenses	BE2	Mileage	Reimbursable Expense	Yes	No	Active	Premium
	Billable Expenses	BE1	Photocopies	Expense	Yes	No	Active	Premium
	Nonbillable Expenses	NBE1	Photocopies	Expense	No	No	Active	NonBillable Rate
	Nonbillable Expenses	NBE2	Postage	Expense	No	No	Active	NonBillable Rate
Category: Tax								
Tax	1040 Tax	1042	1040 Data Input	Time	Yes	No	Active	Premium
	1040 Tax	1041	1040 Meeting	Time	Yes	No	Active	Premium
	1040 Tax	1043	File, Assembly & Set Up	Time	Yes	No	Active	Premium