



ProSystem *fx*[®] Document

**Exchange Server 2007
Plug-Ins for Document Home Page**

INTRODUCTION	3
DEPLOYMENT	3
EXCHANGE URL CONFIGURATION	3
EXCHANGE USER INFORMATION	4
ADDING PLUG-INS TO THE DOCUMENT APPLICATION.....	4

Introduction

The Exchange 2007 plug-in provides the Document users with the facility to display the Inbox (unread) emails and calendar items. It also facilitates auto-login to the Exchange 2007 Server Inbox and Calendar from the Document application.

Binaries and ASPX Pages

The plug-in consists of the following binaries and ASPX pages:

	File	Purpose
1	Exchange2007.dll	<ul style="list-style-type: none">◇ Read Document configurations in Office/User◇ Authenticate to the Exchange Server 2007◇ Read the unread emails and calendar items from the Exchange Server 2007◇ Facilitate to auto-login in Exchange Server 2007
2	Calendar2007.aspx	Display the Calendar items
3	Messages2007.aspx	Display the unread Inbox emails
4	OpenExchange2007.aspx	Auto-login to the Exchange 2007 Inbox/Calendar

Deployment

The binaries and ASPX pages are deployed within the Document application folder as represented below:

```
$Installfolder$\Document\bin\  
Exchange2007.dll  
$Installfolder$\Document\OtherPlugins\  
Calendar2007.aspx  
Messages2007.aspx  
OpenExchange2007.aspx
```

Restart the IIS after deploying the files.

Exchange URL Configuration

In the Document Admin Tools, for each office, select the Use Microsoft Exchange option and set the Exchange Server address. The Exchange Server address should follow the example below:

```
https://<exchange server name or IP>/exchange
```

Note: The path should end with **/exchange** and not **/owa**.

Document Admin Tools

Office Setup

Exchange Server

Use Microsoft Exchange

Address

https://ExchangeSvr/exchange

Exchange User Information

From the **Change my Personal Information** screen, set the Exchange User ID, Password, and Email for the user to access the Exchange Server 2007 contents. This must be done for each user.

The User ID can be in the form of **domain\user** or **user@email.address**.

Interface Information

Interface Name	Interface User ID	Password	User Email
ARM			
EXCHANGE	userid@exchangeserver.com	*****	userid@exchangeserver.com

Adding Plug-ins to the Document Application

In the Document Admin Tools\Search Plug-in Configuration screen, do the following:

1. Delete the existing Calendar and Messages plug-ins.
2. Add the new Messages plug-in.

Plugins Information

Name *

Control Name *

Control Path *

Records *

Plugin Type Require User Authentication

3. Add the new Calendar plug-in.

Plugins Information

Name *

Control Name *

Control Path *

Records *

Plugin Type Require User Authentication

4. Log back into the Document Web application.

Notes:

- If *Use Microsoft Exchange* is disabled in the Document Admin Tools\Office setup, the Exchange plug-in will be displayed in the left navigation bar of the user home page.
 - The plug-ins are tested against the Exchange Server 2007 with Forms Based Authentication (FBA) enabled.