

**2018.05020**  
**Release Notes**

January 5, 2020



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## Contact and Support Information

Product and account information can be accessed by visiting Customer Support online at [support.cch.com](http://support.cch.com). In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH® ProSystem fx® Tax releases: [Release Notes](#)

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

## Information in Tax Year 2018 Release Notes

Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Recall, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

## Highlights for Release 2018.05020

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### 2018 Tax Updates

#### Individual, Fiduciary, and Corporation

Form 965 carryovers are included in this release of Pro Forma.

#### Corporation, S Corporation, Partnership, and Tax Exempt

Pro Forma for Form 5471 has been updated for additional items to be included.

#### Fiduciary

New York is sending notices for tax year 2017 and tax year 2018 returns for which the credit for taxes paid is incorrect due to the use of taxable income for Fiduciary returns rather than adjusted gross income. The state of New York confirmed their position. The change is available on this release. Scans are available to identify tax year 2017 and tax year 2018 returns that might be impacted.

### 2018 Electronic Filing Updates

#### Corporation, S Corporation, and Tax Exempt

2017 Florida returns can no longer be electronically filed. All 2018 Florida returns must be recalculated and resubmitted on Release 2018.05020 or later.

### New Jersey Extensions for 2018 Corporation and S Corporation Returns

New Jersey Corporation and S Corporation returns that have accounting periods that end on the period from July 31, 2019, through November 30, 2019, have an automatic extension until April 15, 2020, to file their tax returns. Taxpayers will not be charged late filing penalties if the return is filed by the April 15, 2020, extended due date. The extension applies only to the filing of the return and does not extend the time to make all required payments. In addition, taxpayers can submit Form CBT-200-T, which provides a 6-month extension from the original due date. For more information, see the [notice released by the New Jersey Division of Taxation](#).

## Product Updates

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### Individual (1040) Product Updates

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#### Federal

Organizer. Form 13, Alimony Paid or Received, includes columns for Date of Original Divorce or Separation and Date Divorce or Separation Agreement Modified to support the ability to deduct, or the requirement to include in income, any amounts of alimony paid or received.

#### Maryland

Maryland amended returns will now include statements.

# Corporation (1120) Product Updates

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## Federal

Allows access to Aggregation Income section on Form 8991.

## Florida Electronic Filing

2017 Florida returns can no longer be electronically filed. All 2018 Florida returns must be recalculated and resubmitted on Release 2018.05020 or later.

## Illinois

R-10610, Line 10 will show Line 9 divided by Line 7 when Line 8 is \$1,000,000.

## Illinois Combined

Subgroup Schedule Line 4 will now equal 100% if Line 3 equals 0. Schedule UB/NLD, Line 20 will now always equal 0 if Line 19 equals 0, for all columns.

## Oklahoma

Form 512-FT-Sup will now carry up all information correctly when there are more than 7 subsidiary level returns.

# S Corporation (1120S) Product Updates

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## Florida Electronic Filing

2017 Florida returns can no longer be electronically filed. All 2018 Florida returns must be recalculated and resubmitted on Release 2018.05020 or later.

# Exempt Organization (990) Product Updates

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## Florida

2017 Florida returns can no longer be electronically filed. All 2018 Florida returns must be recalculated and resubmitted on Release 2018.05020 or later.