

**2019.02010**  
**Release Notes**

January 12, 2020



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## Contact and Support Information

Product and account information can be accessed by visiting Customer Support online at [support.cch.com](http://support.cch.com). In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH® ProSystem fx® Tax releases: [Release Notes](#)

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

## Information in Tax Year 2019 Release Notes

Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Recall, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

# Highlights for Release 2019.02010

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## Tax Updates

### All Systems - PTIN Verification (Included with Release 2019.02000)

As part of the ongoing IRS security rules, all PTINs must be verified for accuracy. The verification process takes place only one time and will not apply to future logins.

PTINs can be verified through:


- Initial login to Tax
- Office Manager > Configure Staff
- Office Manager > Configure Applications > Signature Block
- Office Manager > Electronic Filing Options > Electronic Return Originator (ERO) Overrides

If a user logs in without confirming their PTIN, they will be required to confirm their PTIN on subsequent logins. Users who do not have a PTIN saved with their staff profile in Configure Staff will not receive the confirmation PTIN message during login.

Warning and electronic filing diagnostics have been added to alert preparers that their PTIN has not been verified depending on the return being electronically or paper filed.

### All Systems - Consolidated Appropriations Act of 2020

Those provisions of the Consolidated Appropriations Act of 2020 that can be implemented without IRS action will be available on Release 2019.02020, scheduled for January 19, 2020. Returns with these provisions will have updated calculations, but will continue to be unavailable for electronic filing, pending IRS changes. The IRS is yet to announce plans regarding availability of either updated forms and electronic filing schemas for tax year 2018 or tax year 2019.

 **Note:** Please note that returns, particularly state returns, will need particular scrutiny regarding these federal law changes.

## Electronic Filing Updates

We will begin accepting returns in advance of the January 27, 2020, IRS open for Individual returns. Returns involving the recently passed Consolidated Appropriations Act of 2020 or other open items will continue to disqualify, but qualified returns can be uploaded and released, and will be transmitted to the IRS on January 27, 2020.

### Approved Products Available on this Release

The following federal and state products are approved and available on this release:

#### Individual

Federal	Colorado Extension	New York Extension
Federal Extension	Hawaii	New York Form IT-210
FBAR (Form 114)	Iowa	Ohio
Arizona	Kansas	Oklahoma
Arizona Extension	Maryland	West Virginia
Colorado	New York	

## Corporation

Federal	Maine	Tennessee 188
Arkansas	Maryland	Tennessee Estimates
California Extension	Montana	Tennessee Extension
Colorado	New Mexico	Utah
District of Columbia	North Carolina Extension	Utah Extension
Iowa	North Dakota	Virginia
Kansas	Pennsylvania	
Kentucky	Tennessee	

## S Corporation

Federal	Kentucky	Pennsylvania RCT-101
Arkansas	Maine	Tennessee
Arkansas Composite	Maryland	Tennessee 188
California Extension	Missouri	Tennessee Estimates
Colorado	New Mexico PTW-D	Tennessee Extension
District of Columbia	North Carolina Extension	Utah
Iowa	North Dakota	Utah Extension
Kansas	Pennsylvania	

## Partnership

Federal	New Jersey	Tennessee
Arkansas	New Jersey CBT	Tennessee 188
Arkansas Composite	New Jersey Estimates	Tennessee 250
Colorado	New Mexico	Tennessee 251 Extension
District of Columbia	New Mexico PTW-D	Tennessee Estimates
Iowa	North Dakota	Tennessee Extension
Kansas	Oregon	Utah
Kentucky	Oregon Composite	Utah Extension
Maine	Oregon Lane County	Virginia
Maryland	Oregon Tri-County	
Missouri	Pennsylvania	

## Exempt Organization

Federal	Florida Extension
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## DataScan Plus

You can now create queries and scan 2019 returns. System defined keywords and scans for 2019 will be available on an upcoming release.

## Product Updates

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### S Corporation (1120S) Product Updates

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#### Federal

On the Analysis of Shareholder's Loan Accounts, the Loans Made During Year column will now factor in to the calculation for the Gain from Loan Repayment. The new calculation of Column K is now (Column(C) minus Column(F)) divided by (Column(B) plus Column(E)) multiplied by Column (J).

We are currently awaiting guidance from the IRS regarding how aggregated 199A amounts should be reported on the shareholder's return. Without a more definitive answer, aggregated Sec 199A activities will not be included in the export of Schedule K-1 Information to other returns. We will have this information included in the export on a later release.

# Partnership (1065) Product Updates

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## Federal

We are currently awaiting guidance from the IRS regarding how aggregated 199A amounts should be reported on the partner's return. Without a more definitive answer, aggregated Sec 199A activities will not be included in the export of Schedule K-1 Information to other returns. We will have this information included in the export on a later release.