

CCH® ProSystem fx® Tax

2019.02030

Release Notes

January 26, 2020



Contact and Support Information	2
Information in Tax Release Notes	3
Highlights for Release 2019.02030	4
Tax Updates	4
Electronic Filing Updates	4
Tax Product Updates	7
Individual (1040) Product Updates	7
Corporation (1120) Product Updates	8
S Corporation (1120S) Product Updates	9
Partnership (1065) Product Updates	10

Contact and Support Information

Return to [Table of Contents](#).

Product and account information can be accessed by visiting Customer Support online at support.cch.com. In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH ProSystem *fx* Tax releases: [Release Notes](#)

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

Information in Tax Release Notes

[Return to Table of Contents.](#)

CCH® ProSystem fx® Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Recall, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

To access a list of CCH ProSystem fx Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2019.02030

[Return to Table of Contents.](#)

Tax Updates

We continue to update our programs related to tax extender provisions as information is received. The IRS is in the process of updating their forms, instructions, and electronic filing system; final versions of these forms have not been received in time for this release:

Form 8844	Form 8910
Form 8864	Form 8915
Form 8900	Form 8917

Schedule A and Form 6251 are now available for Individual electronic filing.

Form 4136 is now available for Individual, Corporation, and S Corporation electronic filing.

The Corporation and S Corporation late filing penalty increased. The late filing penalty for filing a return more than 60 days late is now the lesser of \$435 or 100% of the tax due.

S Corporation

Pro Forma Update is available to update pro forma of the following fields. These were previously pro formaed into incorrect boxes. Pro forma will be updated on a future release.

Federal > General > Return Options > Processing Options

- ☐ Last four digits of SSNs on Form 1125-E
- ☐ Return summary and tax balance summary option
- ☐ Suppress calculation history report
- ☐ Print state tax deduction schedule
- ☐ Print Sec. 163(j) election statement for Schedule K-1

Interview Form 2

- ☐ X to print last four digits of SSNs on Form 1125-E
- ☐ Return summary and tax balance summary code
- ☐ X to suppress calculation history
- ☐ Code to print state/city taxes deduction schedule
- ☐ X to print Sec. 163(j) election statement for Schedule K-1

Electronic Filing Updates

Individual

Electronically filed returns uploaded prior to the IRS open date of January 27 should be released timely so as not to expire due to the 10-day rule. This requirement has been extended to include most state returns for tax year 2019.

Michigan Cities non-Detroit electronically filed returns will stop on releases prior to release 2019.02040, scheduled for February 2, 2020, due to recently announced filing requirements. These returns will need to be recalculated and resubmitted on release 2019.02040.

Approved Products Available on this Release

The following federal and state products are approved and available on this release:

Individual

California LLC	Michigan Cities - non-Detroit	Pennsylvania Extension
California LLC Extension	Mississippi	Rhode Island
Illinois	Missouri	Vermont
Indiana	Nebraska	Vermont Extension
Maine	New Mexico	Virginia
Massachusetts	Oregon	West Virginia
Massachusetts Extension	Oregon - Multnomah	Wisconsin

Corporation

Form 1120-F	Mississippi	North Carolina Extension
Colorado Consolidated	Mississippi Consolidated	Ohio Cities - RITA
Idaho	Mississippi Extension	Philadelphia
Idaho Combined	Missouri	South Carolina Consolidated
Illinois	Missouri Consolidated	Vermont Consolidated
Indiana	Missouri - Kansas City	Virginia Consolidated
Indiana Consolidated	New Mexico Consolidated	Wisconsin
Massachusetts Extension	North Carolina	
Michigan MBT	North Carolina Consolidated	

S Corporation

Alabama	Massachusetts Extension	North Carolina
Alabama Composite	Michigan MBT	North Carolina Extension
Alabama PPT	Minnesota	Ohio Cities - RITA
Idaho	Mississippi	Oregon
Illinois	Mississippi Extension	Oregon Composite
Indiana	Missouri - Kansas City	Philadelphia
Massachusetts Composite Extension	Nebraska	

Partnership

Alabama	Indiana	Mississippi Extension
Alabama Composite	Massachusetts	Missouri - Kansas City
Alabama PPT	Michigan MBT	Nebraska

Idaho
Illinois

Minnesota
Mississippi

North Carolina
North Carolina Extension

Fiduciary

Arkansas
Arkansas Extension
Connecticut
Connecticut Extension
Idaho
Kentucky

Kentucky Extension
Massachusetts
Mississippi
New Hampshire BT-Summary
New Hampshire DP-10
North Dakota

Oklahoma
Vermont
Vermont Extension
West Virginia

Tax Product Updates

Individual (1040) Product Updates

Return to [Table of Contents](#).

Federal

Schedule C. Page 1 now prints when the option to print selective pages is used.

Arkansas

If Federal 4868 prints, Form 1000F/1000NR "Check this box if you have filed a state extension or an automatic federal extension" will be checked.

North Carolina

North Carolina TEC form, Lines 5 and 7 foot correctly.

North Carolina Electronic Filing

Last four digits of bank account appears in the letters and filing instructions.

Corporation (1120) Product Updates

Return to [Table of Contents](#).

Oregon

Carryforward credits on consolidated Form OR-20 are now limited by consolidated tax liability.

S Corporation (1120S) Product Updates

Return to [Table of Contents](#).

Federal

Section 199A entities will be marked as an SSTB or a PTP entity without an activity number required.

Partnership (1065) Product Updates

Return to [Table of Contents](#).

Federal

An accountant entered postscript will be included on the extension letter when sequencing is entered for standard, special, or accountant prepared paragraphs.

Form 8916-A, Part III, Line 4, Other Interest Expense, now includes Floor Plan Financing Interest Expense entered in Income/Deductions > Business > Deductions > Floor Plan Financing Interest Expense (Interview Form A-3, Box 51).

Other Income/Other Deduction items that have activity numbers tied to them will now be included on the Schedule M-3.