

CCH® ProSystem fx® Tax

2019.03053

Release Notes

June 7, 2020



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Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at support.cch.com. In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH ProSystem *fx* Tax releases: [Release Notes](#)

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

Information in Tax Release Notes

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CCH® ProSystem fx® Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Recall, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

To access a list of CCH ProSystem fx Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2019.03053

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Tax Updates

All Systems

Changes relating to CARES Act legislation and due date extensions are included in this release.

Electronic Filing Updates

Individual

New York City released a new schema; the updates included with this release will be required to file Form 1127 returns.

Tax Product Updates

Individual (1040) Product Updates

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Michigan

The preparer's PTIN or SSN now prints in the preparer information section of the signature block on Form MI-1040 and 1040-CR-2.

New Hampshire

When the printing of Form BET has been suppressed through input, Form BT-Summary will now mark the "not required to file BET" box.

New Hampshire Electronic Filing

New Hampshire disqualifying diagnostic 47149 will issue when Form BET-80, Line 10 does not equal either 2.0 or Line 3 + Line 6 + Line 9.

New York

Prior to Release 2019.03050, Form TR-579-IT reported the New York column for "Federal AGI" on Line 1. After consulting with the NY DTF, this line has been changed to reflect the federal column for "Federal AGI."

The Electronic Filing Status System can be used to identify returns "in flight" to taxpayers where the return is recalculated on or after 2019.03050, thus changing the signature document. Add the Calc Version column to the Release Return tab, then sort on the Calc Version column to find returns calculated prior to 2019.03050 that have not been transmitted.

Rhode Island

The due date of the second estimated tax payment has been extended from June 15, 2020 to July 15, 2020.

Vermont

Document ID has been added to the electronic file to support PDF attachment to the State of Vermont and prevent schema validation errors.

Vermont Form IN-112, Line 10 Medical expense deduction worksheet will include the amount from Vermont Form IN-111, Line 6 in the electronic file.

Wisconsin

The due date of the second voucher for paper filed estimates is July 15, 2020.

Corporation (1120) Product Updates

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Federal

Form 8835, Renewable Electricity, Refined Coal, and Indian Coal Production Credit - The credit rates for Open-loop biomass, Landfill gas, Trash, Hydropower, and Marine and hydrokinetic renewables will be 1.3 cents per kilowatt hour for 2020 production (Lines 2a, 2c-2f). The credit rate for Refined coal is \$7.301 per ton for 2020 production (Line 6). The credit rate for Indian coal is \$2.57 per ton for 2020 production (Line 10).

S Corporation (1120S) Product Updates

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Federal

Form 8835, Renewable Electricity, Refined Coal, and Indian Coal Production Credit - The credit rates for Open-loop biomass, Landfill gas, Trash, Hydropower, and Marine and hydrokinetic renewables will be 1.3 cents per kilowatt hour for 2020 production (Lines 2a, 2c-2f). The credit rate for Refined coal is \$7.301 per ton for 2020 production (Line 6). The credit rate for Indian coal is \$2.57 per ton for 2020 production (Line 10).

Oklahoma

Form 506 K-1 will no longer print when PTE election is made.

Form 587-PTE. Exempt partners will now be listed on Form 587-PTE, Part 2.

Oklahoma Form 511CR. Special allocation codes 38725 and 38777 for Affordable Housing Tax Credit are now added on Federal > Shareholders > Special Allocations > Special Allocation Detail (Interview Form K-4).

Partnership (1065) Product Updates

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Federal

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Illinois

Schedule B. Section B FEIN will transmit as applicable and drop invalid formatting for electronic filing.

Iowa Electronic Filing

The calculation for Form 1040C, Line 4, Standard Deduction now displays the correct deduction to have each exemption multiplied by \$2080.00.

Fiduciary (1041) Product Updates

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Michigan Electronic Filing

MI-1041 will no longer fail schema validation when beneficiaries have amounts, but no allocation is desired.

MI-1041 will no longer fail schema validation when fiduciary has percentage and allocation, but no amount on Schedule 3.

Rhode Island

The due date of the second estimated tax payment and for all returns with an original due date of April 15, 2020 through July 15, 2020 has been extended to July 15, 2020.