

CCH® ProSystem fx® Tax

2019.05040

Release Notes

January 31, 2021



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## Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at [support.cch.com](http://support.cch.com). In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH ProSystem *fx* Tax releases: [Release Notes](#)

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

## Information in Tax Release Notes

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CCH® ProSystem fx® Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Recall, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

To access a list of CCH ProSystem fx Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

## Highlights for Release 2019.05040

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### Tax Updates

#### Fiduciary

**Pro Forma** - An issue with Form 8990 carryovers displaying with the incorrect passthrough activity has been resolved. Note that if more than one activity is present with a passthrough entity with Form 8990 carryovers, the carryover data will display with the first activity. A Pro Forma Note will issue in affected returns.

## Tax Product Updates

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### Individual (1040) Product Updates

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### Colorado Electronic Filing

Direct debit allowed for returns on extension.

## Corporation (1120) Product Updates

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### Kentucky Consolidated Electronic Filing

When e-filing a Kentucky Combined return, only the consolidated level needs to be exported for electronic filing. Currently, it allows export of subsidiary levels for combined returns. An update has been made on this release to automatically turn off subsidiary level returns for 720U when filing a Kentucky Combined return. Each level of the return has to be recalculated before exporting.

## S Corporation (1120S) Product Updates

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### Texas

Diagnostic 11189 no longer issues when preparing the fiscal forms.

## Partnership (1065) Product Updates

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### California

Form 592-PTE now prints the entity name when it is a Grantor Trust.



## Exempt Organization (990) Product Updates

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### Minnesota

Form M4NP, Line 1 includes the total of all Form 990-T, Schedule M, Line 29. An input override for Form M4NP, Line 1 has been added on Minnesota > Unrelated Business Income Tax Return > General Information > Minnesota UBIT General Information (Interview Form MN11, Box 51).

### New York

New York posted a new schema version that is effective immediately. The change affect Form CT-400. The updated schema version is available on 2019.05040 and all returns must be recalculated and resubmitted on this release.