

CCH® ProSystem fx® Tax

2019.05060

Release Notes

February 28, 2021



Contact and Support Information	2
Information in Tax Release Notes	3
Highlights for Release 2019.05060	4
Tax Updates	4
Electronic Filing Updates	4
Tax Product Updates	5
Fiduciary (1041) Product Updates	5
Estate & Gift (706/709) Product Updates	6

Contact and Support Information

[Return to Table of Contents.](#)

Product and account information can be accessed by visiting Customer Support online at support.cch.com. In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH ProSystem *fx* Tax releases: [Release Notes](#)

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

Information in Tax Release Notes

[Return to Table of Contents.](#)

CCH® ProSystem fx® Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Recall, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

To access a list of CCH ProSystem fx Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2019.05060

Return to [Table of Contents](#).

Tax Updates

Fiduciary

Pro Forma addresses the following:

- New York City and Yonkers estimated taxes paid are included in the New York first estimate payment.
- Vermont prior year tax is reduced by the 2018 taxes paid in 2019.

Electronic Filing Updates

Individual

Schema changes related to Form 1310 are now available.

Tax Product Updates

Fiduciary (1041) Product Updates

Return to [Table of Contents](#).

Vermont

Vermont prior year taxes paid in current year will no longer include the 2018 taxes paid in 2019 in the calculation.

Estate & Gift (706/709) Product Updates

Return to [Table of Contents](#).

Federal

The following form is updated for revisions posted by the IRS:

- Form 2848 (January 2021 version date)