

CCH® ProSystem fx® Tax

2020.02000

Release Notes

January 10, 2021



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Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at support.cch.com. In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH ProSystem *fx* Tax releases: [Release Notes](#)

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

Information in Tax Release Notes

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CCH® ProSystem fx® Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Recall, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

To access a list of CCH ProSystem fx Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2020.02000

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Tax Updates

All Systems - Consolidated Appropriations Act

Software changes are ongoing and will be available on future releases.

Individual and Fiduciary - Organizers

The Individual Organizer Questions Page 5 of 5 now includes a section for Payroll Protection Program loans. The Fiduciary Organizer Questions Page 2 of 2 now includes a section for Payroll Protection Program loans.

Electronic Filing Updates

New Vendor Control Numbers (VCNs) for Business and Fiduciary Electronic Filing

The IRS has extended the use of Vendor Control Numbers (VCNs) to business and fiduciary electronic filing. Existing Tax customers who already have an established VCN have no action. New Tax customers or customers who have not filed individual returns electronically who have submitted their eServices EFIN application should follow the knowledge base articles below. They will be provided a VCN before electronic filing opens in January 2021.

Any eServices EFIN applications submitted after January will be processed and a VCN provided within 48 hours.

Requesting a VCN is explained here: <https://support.cch.com/kb/solution/000073265/000073265>

Identifying the correct tracking number is explained here:

<https://support.cch.com/kb/solution/000049037/How-do-I-download-the-e-File-Application-Summary-from-the-IRS-e-Services>

Once issued, you may locate your VCN within the Electronic Filing Status System by selecting Admin, located to the right of your name, then Vendor Control Numbers. You must then enter your VCN by selecting Office Manager > Configure Applications > Tax Preparation for each office group and then selecting the Electronic Filing Options > General window. More information is available in our Knowledge Base.

Electronic Filing Schema - Fiduciary and Individual

A production schema is now available for Fiduciary returns. Fiduciary electronic filing will be available on January 17, 2021. The IRS has not provided an Individual production schema or open date for Individual returns, so no current timeline is available.

Approved Products Available on this Release

The following federal and state products are approved and available on this release:

Corporation

Federal	Arkansas Extension	Tennessee Extension
Federal Extension	Connecticut Extension	Tennessee Form 188
FBAR (Form 114)	District of Columbia Extension	Utah
Arizona	Iowa	Utah Extension
Arizona Extension	Kansas	
Arkansas	Tennessee	

S Corporation

Federal	Arkansas	Iowa
Federal Extension	Arkansas Composite	Kansas
FBAR (Form 114)	Arkansas Composite Extension	Tennessee
Arizona	Arkansas Extension	Tennessee Extension
Arizona Extension	District of Columbia Extension	Tennessee Form 188

Partnership

Federal Extension	Arkansas Extension	Tennessee INC 251 Extension
FBAR (Form 114)	District of Columbia Extension	Utah Extension
Arizona Extension	New York Extension	
Arkansas Composite Extension	Tennessee Extension	

Exempt Organization

FBAR (Form 114)