

CCH® ProSystem fx® Tax

2020.03000

Release Notes

March 7, 2021



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## Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at [support.cch.com](http://support.cch.com). In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH ProSystem *fx* Tax releases: [Release Notes](#)

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

## Information in Tax Release Notes

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CCH® ProSystem fx® Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Recall, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

To access a list of CCH ProSystem fx Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

## Highlights for Release 2020.03000

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### Common Updates

#### Ordering Authorizations - Receiving “Invalid Login” message

As a reminder, if you are trying to purchase CCH ProSystem *fx* authorizations and encounter an “Invalid Login” message, please verify your login credentials located in Office Manager > Configure Applications > Communications > Password. Due to security compliance updates that occurred on release 2019.05000, the password is now case sensitive and encrypted. Please see [knowledge base article 000118319](#) for more detailed information regarding the “Invalid Login” message.

### Tax Updates

Final assurance testing for these products will be complete and any changes available on the March 21, 2021 release.

- Form 1040NR electronic filing
- Tax Projector

# Tax Product Updates

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## Individual (1040) Product Updates

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### Hawaii

Form N-11, Line 21a, Adjusted gross income for medical and dental expenses is calculated at 7.5% instead of 10%.

### Minnesota

Forms were received from Minnesota on February 24th with the Section 179 expensing addition added back to Schedules M1M Line 4, M1NR Line 11, KPI Line 4, and KS Line 4. Input overrides are being made available to assist in the expediency of completing your affected Minnesota returns.

- The input override for M1M Line 4 is on Minnesota > Income/Deductions > Additions > Federal section Line 9 "Inactive" field (Interview Form MN4, Box 62).
- The input overrides for M1NR Line 11 are on Minnesota > Income/Deductions > Nonresident and Part-year Information > Federal section 179 expensing addition fields (Interview Form MN7, Boxes 73 and 74).
- The input override for KPI Line 4 is on Minnesota > General > Schedule KPI > Section 179 Expenses Deduction Apportionable to Minnesota field (Interview Form MN17, Box 53).
- The input override for KS Line 4 is on the Minnesota > General > Schedule KS > Section 179 Expenses Deduction Apportionable to Minnesota field (Interview Form MN15, Box 53).

## Corporation (1120) Product Updates

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### New Jersey

New Jersey CBT-100 reflects paid preparer information in the signature section on the paid preparer line.

### New York

New York CT-300 letters reflect the correct mailing address information.

### New York - New York City Electronic Filing

NYC extension creates electronic filing batch extension when extension is not generated in return.

### Pennsylvania - Philadelphia

No Tax Liability electronic filing has been updated.

## S Corporation (1120S) Product Updates

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### New York - New York City Electronic Filing

NYC extension creates electronic filing batch extension when extension is not generated in return.

### Pennsylvania - Philadelphia

No Tax Liability electronic filing has been updated.

### Rhode Island

The amount calculated on Form RI-PTE, Line 5 will be allocated to RI Form K-1, Section II, Line 3 and Section VI, Line 2.

## Partnership (1065) Product Updates

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### Federal

Form 8990. A positive 743(b) adjustment will be included automatically on Form 8990, Line 11.

### Connecticut

Form CT-1065/CT-1065SI Part VI Line 2 no longer calculates based on the allocation code for Ordinary Income. (Included with Release 2020.02070)

### New Jersey

New Jersey PTE-200-T letters reflects the correct website if electronic filing is not selected.

### New York

An amount of zero entered on New York > Income / Deductions > Adjustments Due to Decoupling (IT-558) > Form IT-558, Schedule A - New York Addition Adjustments (Interview Form NY3, Boxes 90-103) for codes 008 and 009 and Form IT-558, Schedule A - New York Subtraction Adjustments (Boxes 105 - 118) for code 003 will override the automatic calculation for QIP depreciation and business interest. If zero is entered as an override these codes will not flow to the New York IT-558.

### Rhode Island

RI-PTE, Lines 9 and 10 will reflect the calculated amounts for overpayment refunded and applied to estimated tax. The passthrough entity election tax calculated on RI-PTE, Line 5 will be allocated to RI Form K-1, Section II, Line 3 and Section VI, Line 2.

### Wisconsin

The amount on Schedule 3K-1, Item L will now come from Form 1CNP, Column H.



## Exempt Organization (990) Product Updates

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### Washington - District of Columbia

Diagnostic 29208 will now issue with the appropriate text.