

CCH® ProSystem fx® Tax

2021.02050

Release Notes

February 13, 2022



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## Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at [support.cch.com](http://support.cch.com). In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH ProSystem *fx* Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

## Information in Tax Release Notes

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CCH® ProSystem fx® Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Recall, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

To access a list of CCH ProSystem fx Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

## Highlights for Release 2021.02050

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### Tax Updates

#### Individual, Partnership, Corporation, S Corporation, Fiduciary, Exempt Organization

**Paper Batch Extension Program.** The Batch Extension program is now available for processing multiple extensions. Extensions are processed using Production Processing > Extensions, Estimates & Electronic Filing > Print first extensions, or Print second extensions.

#### Popular Forms now available

The following forms are now available:

Form 1040-NR

Form 2106

Form 4562 (released on 2.4)

Form 1118

Form 2555 (released on 2.4)

Form 5329

#### State of New York - Individual, Partnership, Fiduciary

A special release of CCH ProSystem fx Tax 2021.02041 was made available on Thursday, February 10, 2022.

# Electronic Filing Updates

## Approved Products Available on this Release

The following federal and state products are approved and available on this release:

### Individual

Arkansas	Iowa	Maryland
Arkansas Extension	Kansas City Form 108	Maryland Estimates
District of Columbia	Kansas City Form 109	Maryland Extension
District of Columbia Estimates	Kentucky Cities - Louisville	Nebraska
District of Columbia Extension	Louisiana	New York*
Hawaii	Louisiana Extension	New York City Form 1127
Illinois	Louisiana Nonresident	Oklahoma

### Corporation

Alabama	District of Columbia	Minnesota
Alabama Consolidated	District of Columbia Extension	Minnesota Consolidated
California	Iowa	Missouri - Kansas City
California 199	Iowa Consolidated	New York City Extension
California Combined	Louisiana Extension	Wisconsin
Colorado	Maryland	Wisconsin Combined
Colorado Consolidated		

### S Corporation

Arkansas Composite	District of Columbia Extension	New Mexico RPD-41367
California	Georgia	New York City Extension
Colorado	Louisiana Extension	Oklahoma
Connecticut	Missouri	Rhode Island
Connecticut Extension	Nebraska	South Carolina
District of Columbia	New Mexico	

### Partnership

Colorado	Massachusetts Composite	New York*
Connecticut	Missouri	New York City Extension
Connecticut Extension	Missouri - Kansas City	Rhode Island
District of Columbia	Nebraska	South Carolina
District of Columbia Extension	New Mexico	Wisconsin
Georgia	New Mexico RPD-41367	Wisconsin PW-1
Massachusetts		

**Fiduciary**

Alabama  
California

California Extension  
Colorado

Illinois  
New York\*

**Exempt Organization**

Federal Extension

Federal Form 114 (FBAR)


Federal Form 4720

\* Included in 2021.02041 Release

## Batch Electronic Filing of Extensions

Batch electronic filing of extensions is available on this release for the taxing authorities listed below.

To process your e-file extensions, go to Production Processing > Extensions, Estimates & Electronic Filing > e-file > Extensions.

 **Note:** Please remember the Connecticut, District of Columbia, and Vermont security requirements for electronically filing extensions. The District of Columbia requires confirmation of the accuracy of prior year (pro formaed) data. You must enter this information in the return prior to running batch e-file of extensions. Without this information, we will not process the extension.

### Individual

Federal	Louisiana	Pennsylvania
Arkansas	New Jersey	Vermont
District of Columbia	New York	

### Corporation

Federal	Maryland	New York
Kentucky	New Jersey	Pennsylvania
Louisiana		

### S Corporation

Federal	Louisiana	New York
Connecticut	Maryland	Pennsylvania
Kentucky	New Jersey	

### Partnership

Federal	Louisiana	New Jersey
Connecticut	Maryland	New York
Kentucky		

### Fiduciary

Federal	District of Columbia	New York
Arizona	New Jersey	Pennsylvania
Delaware		

### Exempt Organization

Federal

## Tax Product Updates

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### Individual (1040) Product Updates

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#### Arkansas Electronic Filing

**Form 2441.** A diagnostic preventing electronic filing when the Arkansas Form AR1000F or AR1000NR Lines 34 and 43 did not match the amount on Federal Form 2441 has been changed to use the Arkansas Form 2441.

#### Missouri

**Missouri 1040 Returns.** Due to issues at the Missouri Department of Revenue regarding the processing of electronically filed Missouri 1040 returns with direct debit, direct debit will not be available for Missouri e-file in the software for the foreseeable future. Once available, direct debit will only be applied to Missouri electronically filed returns, not paper filings. The state is currently working on resolving these issues without any estimate of a completion date.

#### Philadelphia

**Form SIT Extension, Form NPT Extension, and Form BIRT Extension.** Amount paid with extension reported on extension report is zero if the option to automatically carry extension amount to the return is unchecked in Office Manager Configure Tax Preparation > Miscellaneous Options > Automatically carry extension amount to the return and marked with an "N" on Extensions > Automatic Extension (Form 4868) > Automatically carry extension payment amount to return (EXT-1, Box 32).



## Corporation (1120) Product Updates

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### Federal

**Schedule M-3, Part 3, Line 11(d).** Meals and Entertainment Deduction now includes the 100% allowed deduction for meals and entertainment paid or incurred after December 31, 2020 entered in Income/Deductions > Business > Other Deductions > Line 2 (Interview Form A-4, Box 33).

## S Corporation (1120S) Product Updates

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### Georgia

**Form 600S, Page 3, Line 7.** Disallowed meals and entertainment expenses will no longer be included in other additions to federal income.

### Kansas

**Forms AR and PA** will no longer print the FEIN for the business entity ID number. Enter the appropriate ID number on Kansas > Annual Reports > Annual Report Basic Data > Corporation ID Number (Interview Form KS5, Box 34).

### Pennsylvania

**Schedule H** will include apportionment amounts for Real Tangible Rental properties.

## Partnership (1065) Product Updates

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### Federal

**Schedule K-2, Part I, Box 9** will only be marked when Form(s) 5713, 8621, 8833, and/or 8865 are present in the return, or when input is made to mark the appropriate box.

### Connecticut

**Letters and Filing Instructions** will now direct taxpayers to the new portal to make online payments: <https://portal.ct.gov/DRS>.

### Georgia

**Form IT-CA**. Life Sciences Manufacturing Job Tax Credit library form (Page 5) is now available in the menu.

### Kansas

**Form K-40C, Column 8**. Standard deduction amounts have been updated to reflect the 2021 government instructions.

**Form K-120S, Page 3, Part II** can now be viewed on the screen.

### Utah

**Schedule A, Line 1** excludes PPP Loan amounts.