

CCH® ProSystem fx® Tax

2021.02071

Release Notes

February 27, 2022



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## Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at [support.cch.com](http://support.cch.com). In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH ProSystem *fx* Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

## Information in Tax Release Notes

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CCH® ProSystem fx® Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Recall, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

To access a list of CCH ProSystem fx Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

## Highlights for Release 2021.02071

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### Electronic Filing Updates

#### Approved Products Available on this Release

The following products are approved and available on this release:

##### Individual

Delaware	Michigan	South Carolina
Delaware Extensions	North Carolina	

##### Corporation

Idaho	Massachusetts	Oklahoma
Idaho Consolidated	Massachusetts Consolidated	Oklahoma Consolidated
Illinois	North Dakota	South Carolina
Illinois Consolidated	North Dakota Consolidated	South Carolina Consolidated

##### S Corporation

Alabama EPT	North Carolina	Philadelphia
Massachusetts 63D-ELT Extension	North Carolina Extension	

##### Partnership

Massachusetts 63D-ELT Extension	North Carolina	North Carolina Extension
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## Tax Product Updates

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### Individual (1040) Product Updates

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#### Federal

**Form 8962.** Lines 12 through 22 now calculate when qualified for PTC even though "Household income is below 100% of poverty line is checked," and Line 5 is zero.

#### Nebraska

**Nebraska Schedule I, Line 27** now uses 5% of Federal Form 1040, Line 6b whenever the adjusted gross income is above the respective threshold for the filing status.

#### North Carolina

**Schedule PN, Line 15A, Federal Other Income** includes amounts from Form 1040, Schedule 1, Line 9 if there is no override used on North Carolina Income/Deduction > Nonresident and Part-year Information section (NC13).

#### Pennsylvania - Pennsylvania Cities

The blended resident rate for code 620122 - Warren City / Warren Count SD is now 2.8.

The mailing addresses for jurisdictions beginning with 29 and 56, which were formerly filed under Somerset and Fulton Tax Collection Districts, now go to Keystone Collections Group.

## S Corporation (1120S) Product Updates

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### Federal

**Deferred Obligation (Form 6252).** The Deferred Obligation (Form 6252) statement attached to Schedule K-1 will include all obligations for each shareholder.

**Schedule K-3.** The boxes on Part I will be filled and the respective statements generated when Part II, Section 1 is not present.

### New Jersey

**Form PTE-100** filing instructions now show the overpayment net of interest and penalties when the overpayment is not otherwise refunded.

### Rhode Island

**Form RI K-1** will not subtract the state taxable portion of PPP loans on Section II, Line 4 from the ordinary business income on Section I, Line 1.

## Partnership (1065) Product Updates

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### Nebraska Electronic Filing

**Nebraska Diagnostic 43119** will no longer issue in error when the county number is 21 and year property tax paid is 2021 with a 10 digit parcel number.

### New Jersey

**NJ PTE 160 Exception 3, Part II, Line 18** reflects the correct amount for the percentage calculation.