

CCH® ProSystem fx® Tax

2021.02072

Release Notes

March 1, 2022



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Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at support.cch.com. In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH ProSystem *fx* Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

Information in Tax Release Notes

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CCH® ProSystem fx® Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Recall, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

To access a list of CCH ProSystem fx Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2021.02072

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Tax Updates

Individual

Form 7203 and Two Year Comparison updates were finalized on our February 27, 2022 release. The diagnostics alerting to the work in process status will be removed with this release.

Electronic Filing Updates

Approved Products Available on this Release

The following products are approved and available on this release:

Individual

Michigan Cities - Detroit

Ohio Cities - RITA

Ohio Cities - non-RITA

Michigan Cities - non-Detroit

Corporation

Michigan CIT

North Carolina Consolidated

North Carolina Extension

North Carolina

S Corporation

Michigan CIT

Batch Electronic Filing of Extensions

Batch electronic filing of extensions is available on this release for the taxing authorities listed below.

To process your e-file extensions, go to Production Processing > Extensions, Estimates & Electronic Filing > e-file > Extensions.

Corporation

North Carolina

S Corporation

North Carolina

Partnership

North Carolina

Tax Product Updates

Individual (1040) Product Updates

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Federal

Letters and Filing Instructions. Estimate addresses have been updated for AZ, NM, and PA residents.

Other dependents with an EIC code making them valid for earned income credit are now included in the calculation of qualifying children.

Arizona

Amount of Arizona tax paid including surcharge tax flows to state credit for taxes paid forms when applicable.

Hawaii

Charitable contributions are now included in the calculation of Form N-11, Line 23 when the return is not being itemized.

Indiana

The Federal charitable contribution deduction is no longer added back on Form IT-40, Line 2 since it isn't included in Line 1.

Massachusetts

Schedule Y, Line 9c. Unemployment compensation exclusion family size is updated to reflect the correct number of dependents.

North Dakota

Diagnostic 48196 will produce if an invalid/inactive school district code is present.

Ohio - Ohio Cities

Ohio Cities Generic Form R. Updates have been made to include prior year net operating losses on page 3.

Virginia

Virginia child and dependent care expense deduction now uses the increased federal child care credit expense limit.

West Virginia

West Virginia Schedule A, Line 13A (Other Income from Federal) now includes amounts from Federal 1040, Schedule 1, Line 9. Amounts for tuition and fees, charitable contribution if the standard deduction is used, are no longer included on Schedule A, Line 21A.