

CCH® ProSystem fx® Tax

2021.02073

Release Notes

March 4, 2022



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Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at support.cch.com. In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH ProSystem *fx* Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

Information in Tax Release Notes

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CCH® ProSystem fx® Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Recall, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

To access a list of CCH ProSystem fx Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2021.02073

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Tax Updates

Various issues have been addressed across all products. Please refer to Release Notes for specific information.

Electronic Filing Updates

Approved Products Available on this Release

The following products are approved and available on this release:

Corporation

Kansas

Michigan Consolidated

Michigan MBT

Philadelphia

S Corporation

Michigan MBT

Partnership

Michigan MBT

Corporation, S Corporation, Partnership

Alabama - Reject 9999 is no longer encountered and returns will need to be recalculated and re-transmitted again.

South Carolina. The state will put a new schema version into production on Thursday, March 3rd, 2022 at 5:00 P.M. Eastern time. Any returns transmitted will reject after 5:00 P.M and will need to be calculated and transmitted with the update for 2021.02073 when it becomes available Thursday night.

Tax Product Updates

Individual (1040) Product Updates

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Federal

Form 7203

- Diagnostic 29278, indicating that Form 7203 is a work in progress, has been removed.
- Diagnostic 29340 will issue to inform the user that the alternative minimum tax (AMT) version of the form continues to be a work in progress.

Form 8933. The IRS requires model certificates to be attached to this form when there is an amount on Lines 1a, 2a, 3a, 4a, 5a, 6a, 9, or 12. These certificates are available in the 2021 Form 8933 instructions. They are added as optional PDF attachments on General > Electronic Filing > PDF Attachments (Interview Form EF-PDF1) using PDF codes 45 - 49. Lines 1a and 4a use code 45, Lines 2a and 5a use code 46, Lines 3a and 6a use code 47, Line 9 uses code 48, and Line 12 uses code 49. If the correct certificate is not attached, the return will be disqualified for electronic filing and Diagnostic 61066 will issue.

Two Year Comparison. Diagnostic 29338, indicating that Two Year Comparison is a work in progress, has been removed.

Delaware

Information from federal IRS-W2 flows to Delaware Forms PIT-RSS and PIT-NNS.

Pennsylvania - Pennsylvania Cities

Resident EIT rate updates for the following codes:

- 040101-Aliquippa City-Aliquippa S D
- 230101-Chester City-Chester-Upland S D
- 230503-Prospect Park Boro-Interboro S D
- 370501-New Castle City-New Castle Area S D
- 430202-Wheatland Boro-Farrell Area S D
- 460301-Cheltenham Twp-Cheltenham Twp S D
- 461202-Lower Frederick Twp-Perkiomen Valley S D
- 480106-Upper Mt Bethel Twp-Bangor Area S D
- 520104-Milford Boro-Delaware Valley S D
- 730801-Duquesne City-Duquesne City S D

Non-resident EIT rate update for the following code:

- 040504-Patterson Heights Boro-Blackhawk S D

Corporation (1120) Product Updates

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S Corporation (1120S) Product Updates

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Partnership (1065) Product Updates

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Alabama

Alabama - Reject 9999 is no longer encountered and returns will need to be recalculated and re-transmitted again.

Fiduciary (1041) Product Updates

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Nebraska

Form 1041N. Tax Rates and Brackets will now calculate at the 2021 levels.