

CCH® ProSystem fx® Tax

2021.03031

Release Notes

April 10, 2022



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Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at support.cch.com. In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH ProSystem *fx* Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

Information in Tax Release Notes

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CCH® ProSystem fx® Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Recall, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

To access a list of CCH ProSystem fx Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2021.03031

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Tax Updates

Individual, Partnership, S Corporation

Arizona - Arizona Proposition 208 was struck down as unconstitutional, so the high income surcharge has been revoked for the Arizona individual tax return. Updates have been made to the Individual, Partnership, and S Corporation programs to adjust for this revocation. Based on the information provided, no reaction is necessary for taxpayers who have already filed. The surcharge is revoked and the regular tax rate has been restored to the original 4.5%. This means that there will be no net difference in tax. Amended returns are not necessary. Arizona DOR indicates that preparers can continue to file returns using existing forms and updated forms will be provided soon. New forms will be incorporated once they are received.

Partnership

California - Letters/Filing Instructions are available for Form 3893, Pass-Through Entity Elective Tax Estimate Voucher for the June 2022 payment.

Electronic Filing Updates

Approved Products Available on this Release

The following products are approved and available on this release:

Individual

Multnomah Form MC-40NP
Multnomah Form MET-40NP

Multnomah Form SP-2021

Corporation

Multnomah C-2021
Multnomah CES

Multnomah Extension
Multnomah METBIT-20

S Corporation

Multnomah CES
Multnomah METBIT-20S

Multnomah S-2021

Partnership

Louisiana 565
Louisiana Extension
Multnomah CES

Multnomah METBIT-65
Multnomah P-2021

Tax Product Updates

Individual (1040) Product Updates

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Alabama

Multiple electronic filing rejections related to the new Federal Income Tax Deduction Worksheet have been addressed.

Maryland

Disqualifying Diagnostic 60820 no longer produces when there is input for addition code R.

Form 505, Line 14 populates with an amount in the federal column for Other income and adjustments to match federal Schedule 1.

Input entries for PTE CREDIT - State passthrough/withholding flow to Form 505, Line 45; Form 502CR, Line 7 or 9; and Form 510, Schedule K-1. State code entry of 2, 3, 4, or 5 for PTE determines the flow to Form 510, Schedule K-1, Part D.

Minnesota M1PR Electronic Filing

Form M1PR, Line 22 calculates correctly when Line 15 is less than \$7,400. This resolves rejection 118.

Mississippi

Form MS 80-320, Line 14 now has a \$100 minimum if there is any penalty.

Oklahoma

Forms 511 and 511NR, Lines 15 and 16 pull the child tax credit amount from federal Form 8812, Lines 14e and 15d, respectively. This is also the case for Form 511, Schedule F and Form 511NR, Schedule E.

Oregon - Multnomah/Portland/TriMet

The taxpayer and spouse basic information now present properly on Forms MET-40 and MC-40.

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California

Charitable contributions are now included in Form 3804 Qualified Net Income calculation.

Form 3804 has been updated to include disregarded entities.

Forms 565/568, Schedule K and K-1 are now updated for the disallowed 100% meal deduction.

Schedule K-1, Line 15f, Pass-through entity elective tax credit amount now matches Form 3804 when overrides are used on California > Nonresident Withholding > Form 592 Partner / Member Information > Amount Subject to Withholding/Total CA Tax Withheld (Interview Form CA22, Boxes 32 and 33).