

CCH® ProSystem fx® Tax

2021.05030

Release Notes

January 15, 2023



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Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at support.cch.com. In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility. Access to these features is available 24/7.

The following website provides important information about the features and updates included in all CCH ProSystem *fx* Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH applications. The Application Status web page is updated every 15 minutes.

Go to [Contact Us](#) to find information on topics such as Sales and Billing, as well as options to Open a Support Case or Chat with a Representative if you need assistance.

Information in Tax Release Notes

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CCH® ProSystem fx® Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

Updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to the Tax technology (electronic filing updates, Pro Forma/Recall, Organizer, technology enhancements)
- Updates made to Tax products (form additions and updates, diagnostic updates, changes caused by regulatory updates)

To access a list of CCH ProSystem fx Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2021.05030

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Tax Updates

Corporation and S Corporation

New Jersey - Fiscal updates have been made and are available for paper processing.

Ohio - Fiscal updates have been made and are available for paper processing.

Electronic Filing Updates

Corporation and S Corporation

New Jersey - Fiscal filing for form CBT100/CBT100S is available.

Tax Product Updates

Individual (1040) Product Updates

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Illinois

The United States Postal Service (USPS) did not deliver all IL-1040ES (Estimated Income Tax Payments for Individuals) and IL-1040V (Payment Voucher for Individuals) to the address required by the Illinois Department of Revenue. It is believed that this impacted senders who used USPS tracking services. Illinois worked with the USPS and has indicated that this situation has been resolved.

First, if the mail was returned, Illinois asks the sender to immediately resubmit the mail. If the taxpayer receives a penalty resulting from this issue, a penalty abatement should be requested which includes proof of the returned mail.

Second, Illinois asks senders utilizing USPS tracking services to use an alternate address:

Illinois Department of Revenue

101 West Jefferson Street

Springfield, IL 62702

Diagnostics 23120 and 23121 will be issued and contain the information shown above. These updates are on the 2021.05030 release, posting 1/15/2023.

Corporation (1120) Product Updates

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Idaho

The calculation of current year net operating loss carryforward/carryback on Form 56 will no longer exceed the amount of Idaho net operating loss carryover and carryback entered on Form 41, Line 36.

Kansas

Kansas Form K-120 is now correctly limiting NOL to 80% of taxable income in consolidated returns.

Texas

Form 05-102, Sections A, B, and C will produce for each subsidiary and contain the information from the lower levels.

S Corporation (1120S) Product Updates

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New Jersey

Form PTE-10, Line 7, Estimated Tax Paid, now includes amounts entered with State Code 'NJ' and Code '2P' in Payments/Penalties/Estimates > Payments > State Quarterly Payments (Interview Form STPAY-1, Box 31).

Ohio

Ohio has been updated for fiscal year IT 4708 returns with a fiscal year end date in 2022.

Estate & Gift (706/709) Product Updates

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Massachusetts

A new version of Form M-4768 that includes a scan line has been added for dates of death in 2022.